VILIN BIO MED
One-Stop Hub for all Pharmaceutical Solutions

September 15, 2026

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot C-1, Block-G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

NSE Scrip: VILINBIO

Sub: Undertaking that the Proposed Scheme is in compliance with Applicable Laws

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement in the nature of Amalgamation of M/s Chemgenix Laboratories Private Limited ("CLPL" or "Transferor Company") and M/s Vilin Bio Med Limited ("VBML" or "Transferee Company") and their respective Shareholders and Creditors under Sections 230 – 232 of the Companies Act, 2013 read with applicable Rules made thereunder ("Scheme")

Dear Sir / Madam,

With reference to the aforesaid subject and captioned reference, we hereby confirm that the proposed Scheme of Arrangement in the nature of Merger/Amalgamation of M/s Chemgenix Laboratories Private Limited ("CLPL" or "Transferor Company") and M/s Vilin Bio Med Limited ("VBML" or "Transferee Company") and their respective Shareholders and Creditors is being complied with the directions of the NCLT Order dated September 10, 2026 and in accordance with the provisions of Section 230 – 232 of the Companies Act, 2013 read with applicable Rules made thereunder.

We further confirm that the terms of the proposed Scheme are in compliance with the applicable laws and Regulatory Framework notified by various authorities, and we undertake to observe the Accounting Standards as prescribed.

Hence, we (VBML) declare that the proposed Scheme is in compliance with the Applicable Laws and will be effective pursuant to obtaining all the necessary approval from various authorities as may be required.

Kindly take the above information on record.

For Vilin Bio Med Limited

YADAMAKANTI MADHU SUDHAN REDDY
Digitally signed by YADAMAKANTI MADHU SUDHAN REDDY
Date: 2026.09.15 12:59:45 +05'30'

Madhusudhan Yadamakanti Reddy
Managing Director
DIN: 02874260