



VIKRAN ENGINEERING LIMITED

(Formerly Known as VIKRAN ENGINEERING & EXIM PRIVATE LIMITED)

Date: 30th April 2026

To, The Secretary BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001. (Scrip Code: Equity - 544496)	To, The Secretary National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai -400051. (Scrip Symbol: VIKRAN)
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Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issuance and allotment of Secured, Rated, Unlisted, Redeemable, Non-Convertible Debentures ('NCDs') aggregating to ₹50 Crores

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that, in terms of the resolution passed by the Board of Directors of the Company on 19th October 2024, whereby the Board, inter alia, authorised and delegated powers to the Corporate Affairs Committee to finalise the terms and effect the allotment of the NCDs, and pursuant to the resolution passed by the Corporate Affairs Committee on 20th April 2026 in exercise of such delegated authority, the Company has successfully completed the allotment of the entire issue of Secured, Rated, Unlisted, Redeemable, Non-Convertible Debentures ("NCDs") on 29th April 2026.

The allotment comprises Tranche I and Tranche II, aggregating to ₹ 50,00,00,000 (Rupees Fifty Crores only), issued in dematerialised form on a private placement basis, denominated in Indian Rupees, having a face value of ₹50,00,000 (Rupees Fifty Lakh) each, on the terms and conditions as set out hereunder.

The disclosure as required under Schedule III of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended read with Regulation 30 of the SEBI (LODR) Regulations is attached herewith and marked as Annexure A to this letter.

This is for your information and records.

Thanking You.

Yours faithfully,

FOR VIKRAN ENGINEERING LIMITED

Kajal Rakholiya
Company Secretary and Compliance Officer
Place: Thane
Encl.: as above

**Annexure I**

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/49/14/14 (7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

Sr. No.	Particulars	Details
i.	Size of the issue	₹ 50 Crores (Rupees Fifty Crores only) Tranche -I : ₹ 20 Cores (Rupees Twenty Crores only) Tranche -II : ₹ 30 Cores (Rupees Thirty Crores only)
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No, the debentures are not proposed to be listed
iii.	Tenure of the instrument - date of allotment and date of maturity	Tranche I Date of Allotment: 24 th April 2026 Date of Maturity: 24 th April 2028 Tranche -II Date of Allotment: 29 th April 2026 Date of Maturity: 29 th April 2028
iv.	Coupon / interest offered, schedule of payment of coupon / interest and principal	Fixed Coupon Rate: 11% p.a. Interest Payment: Monthly Date of Principal Repayment: Tranche I- 24 th April 2028 Tranche II- 29 th April 2028
v.	Charge / security, if any, created over the assets	Secured
vi.	Special right / interest / privileges attached to the instrument and changes thereof	Nil
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable



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Sr. No.	Particulars	Details
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The debentures shall be redeemed as per the terms mentioned under the debenture trust deed.
x.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable