Date: 01st August 2026

To, The Secretary **BSE Limited** **Corporate Relationship Department,** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001. (Scrip Code: Equity - **544496**)	To, The Secretary **National Stock Exchange of India Limited** **Listing Department,** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai –400051. (Scrip Symbol: **VIKRAN**)

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance and allotment of Secured, unrated, unlisted, redeemable, taxable, non-convertible debentures ('NCDs') aggregating to ₹ 20 Crores

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the **Corporate Affairs Committee** (authorized by Board) in its meeting held on 30th July 2026, had approved the issuance of **Secured, unrated, unlisted, redeemable, taxable, non-convertible debentures ("NCDs")**, denominated in Indian Rupees, having a face value of ₹ 25,00,000 (Rupees Twenty Fifty Lakh) each, aggregating to ₹20,00,00,000 (Rupees Twenty Crores only), in dematerialized form, on a private placement basis, on the following terms and conditions as set out hereunder.

The disclosure as required under Schedule III of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended read with Regulation 30 of the SEBI (LODR) Regulations is attached herewith and marked as Annexure A to this letter.

This is for your information and records.

Thanking You.
Yours faithfully,
FOR VIKRAN ENGINEERING LIMITED

KAJAL SAGAR RAKHOLIYA
Digitally signed by KAJAL SAGAR RAKHOLIYA
Date: 2026.08.01 16:41:57 +05'30'

Kajal Rakholiya
Company Secretary and Compliance Officer
Place: Thane
Encl.: as above

Annexure I

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/ HO/ 49/ 14/ 14 (7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

Sr. No.	Particulars	Details
i.	Size of the issue	₹ 20 Crores (Rupees Twenty Crores only)
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No, the debentures are not proposed to be listed
iii.	Tenure of the instrument – date of allotment and date of maturity	Date of Allotment: 31st July 2026 Date of Maturity: 05th August 2027
iv.	Coupon / interest offered, schedule of payment of coupon / interest and principal	Fixed Coupon Rate: 11.40% p.a. Interest Payment: Monthly Date of Principal Repayment: 95 Percent (95%): 31st October 2026 5 Percent (5%): 05th August 2027
v.	Charge / security, if any, created over the assets	Secured
vi.	Special right / interest / privileges attached to the instrument and changes thereof	Nil
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

Sr. No.	Particulars	Details
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Non-Convertible Debentures are scheduled to be redeemed in two parts, comprising 95% of the principal amount on 31st October 2026 and the remaining on 5% on 05th August 2027.
x.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable