



Vikas Lifecare Limited

(A NSE / BSE Listed Company)

CIN : L25111DL1995PLC073719

Web : www.vikaslifecarelimited.com

Email : info@vikaslifecarelimited.com

Tel. : +91-11-40450110

April 14, 2026

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

NSE Symbol: VIKASLIFE

Scrip Code: 542655

Sub: Outcome of Fund-Raising Committee Meeting held on Tuesday, April 14, 2026

Dear Sir / Ma'am,

In continuation of our earlier intimation dated April 11, 2026, titled "*Outcome of Board Meeting held on Saturday, April 11, 2026*", wherein, *inter-alia*, the Board of Directors had approved raising of funds not exceeding Rs. 200 Crores by way of preferential issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and had authorized the Fund-Raising Committee to undertake necessary actions in this regard; we hereby inform you that the Fund-Raising Committee, at its meeting held today, i.e., April 14, 2026, has, *inter-alia*, approved the list of proposed allottees, comprising members of the Promoter/Promoter Group and Non-Promoter, Public Category, as detailed in **Annexure-I**, for the aggregate number of up to 61,90,62,500 (Sixty-One Crores Ninety Lakhs Sixty-Two Thousand Five Hundred Only) Fully Convertible Warrants ("Warrants"), each convertible into one fully paid-up equity share of the Company having a face value of Re. 1/- (Rupee One Only), in one or more tranches, to be allotted on a preferential basis, at an issue price of Rs. 1.60/- (Rupee One and Sixty Paise Only) per warrant, which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 99,05,00,000 (Rupees Ninety-Nine Crores Five Lakhs Only) in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ('Act') read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, subject to approval of shareholders and other regulatory authorities, as may be applicable.

*Requisite disclosures in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed as **Annexure -II** to this letter.*

The meeting commenced at 06:45 P.M. and concluded at 07:40 P.M.

We request you to kindly take the above information on record and disseminate to all concerned.

Thanking You,

Yours Faithfully,

for **Vikas Lifecare Limited**

Sundeep Kumar Dhawan
Managing Director
DIN: 09508137

Regd. Office : Vikas House, 3, Arihant Nagar, Rohtak Road, Punjabi Bagh West, Delhi 110026

Factory I : G-83, Vigyan Nagar, RIICO Indl. Area, Shahjahanpur, Dist. Alwar, Rajasthan - 301706

Factory II : Plot No. 193, Revenue Survey No. 93, Baikampady, Dist. Dakshina Kannada, Mangaluru, Karnataka - 575011



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Annexure I

The names of the proposed allottees of Warrants to the “Promoter/ Promoter Group and “Non-Promoter, Public Category, to be allotted on preferential basis:

S. No.	Name of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee
A	Promoter/Promoter Group	
1	Vikas Garg	1,00,00,000
2	Advikca Finvest Limited	10,00,00,000
3	Just Right Life Limited	22,50,00,000
	Total (A)	33,50,00,000
B	Non-Promoter, Public Category	
1	Integra Essentia Limited	7,50,00,000
2	Kriti Gupta	93,75,000
3	S D Investments	1,43,75,000
4	Yog Raj Arora	31,25,000
5	Yoshi Envirotech Private Limited	2,75,00,000
6	Sudesh Goel	56,25,000
7	Avee Goel	56,25,000
8	Vani Goel	12,50,000
9	Tarvinder Singh	1,25,00,000
10	VSHM Asset Management LLP	15,62,500
11	Sixer infotech India Private Limited	15,62,500
12	Besties Trading Private Limited	62,50,000
13	Ranjit Singh Padam	12,50,000
14	Sneha Garg	9,37,50,000
15	Amit Agarwal	12,50,000
16	Dhruv Garg	31,25,000
17	Anant Gupta	18,75,000
18	Nidhi Gupta	12,50,000
19	Ronik Bahl	31,25,000
20	Geeta Khullar	15,62,500
21	Mukesh Kumar	12,50,000
22	Preeti Malhotra	62,50,000
23	Shashi Gupta	12,50,000
24	Yushma Gupta	31,25,000
25	Swati Gupta	12,50,000
	Total (B)	28,40,62,500
	Grand Total (A+B)	61,90,62,500

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Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are as under

S. No.	Particulars	Disclosures																								
1	Type of securities proposed to be Issued	Fully Convertible Warrants ('Warrants')																								
2	Type of issuance	Preferential Allotment																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 61,90,62,500 (Sixty-One Crores Ninety Lakhs Sixty-Two Thousand Five Hundred Only) Fully convertible warrants at an issue price of Rs. 1.60/- (Rupee One and Sixty Paise Only) each to persons belonging to "Promoter/ Promoter Group and Non-Promoter, Public Category" for an aggregate amount of Rs. 99,05,00,000 (Rupees Ninety-Nine Crores Five Lakhs Only)																								
4	Name and number of the Investor(s)	As per the list attached as Annexure-I																								
5	Issue price	Rs. 1.60/- Per Warrant																								
6	post allotment of securities - outcome of the subscription,	<table border="1"> <thead> <tr> <th rowspan="2">Category</th> <th colspan="2">Pre preferential issue</th> <th colspan="2">Post preferential issue presuming full conversion</th> </tr> <tr> <th>No of fully paid-up Shares</th> <th>%</th> <th>No of fully paid-up Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoters and Promoter Group (A)</td> <td>26,42,46,376</td> <td>14.22</td> <td>59,92,46,376</td> <td>24.20</td> </tr> <tr> <td>Public (B)</td> <td>1,59,34,22,184</td> <td>85.78</td> <td>1,87,74,84,684</td> <td>75.80</td> </tr> <tr> <td>Total (A) + (B)</td> <td>1,85,76,68,560</td> <td>100.00</td> <td>2,47,67,31,060</td> <td>100.00</td> </tr> </tbody> </table>	Category	Pre preferential issue		Post preferential issue presuming full conversion		No of fully paid-up Shares	%	No of fully paid-up Shares	%	Promoters and Promoter Group (A)	26,42,46,376	14.22	59,92,46,376	24.20	Public (B)	1,59,34,22,184	85.78	1,87,74,84,684	75.80	Total (A) + (B)	1,85,76,68,560	100.00	2,47,67,31,060	100.00
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7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of Such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.																								
8	Nature of Consideration	Cash																								
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																								

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