



Vikas Lifecare Limited

(A NSE / BSE Listed Company)

CIN : L25111DL1995PLC073719

Web : www.vikaslifecarelimited.com

Email : info@vikaslifecarelimited.com

Tel. : +91-11-40450110

January 11, 2025

Listing Compliance Department
National Stock Exchange of India
Limited.
Exchange Plaza, Bandra-Kurla
Complex,
Bandra (E), Mumbai 400051
Fax: 022-26598235/36

Listing Compliance Department
BSE Limited.
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: VIKASLIFE

Scrip Code: 542655

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024.

Dear Sir/Madam,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024 issued by Practicing Company Secretary under 76 of SEBI (Depositories and Participants) Regulations, 2018 [corresponding to the Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996].

You are requested to take the information on record.

Yours Faithfully,

for Vikas Lifecare Limited

Sundeep Kumar Dhawan
Managing Director
DIN: 09508137

Regd. Office : Vikas House, 34/1, Vikas Path, East Punjabi Bagh, New Delhi - 110026

Factory I : G-83, Vigyan Nagar, RIICO Indl. Area, Shahjahanpur, Dist. Alwar, Rajasthan - 301706

Factory II : Plot No. 193, Revenue Survey No. 93, Baikampady, Dist. Dakshina Kannada, Mangaluru, Karnataka - 575011



To

Vikas Lifecare Limited

G-1, 34/1, East Punjabi Bagh

New Delhi- 110026

Dear Sir/Ma'am,

We have examined the relevant registers, forms, documents and papers produced electronically before us by Vikas Lifecare Limited ('the Company') and its Registrars and Transfer Agent (RTA), **Bigshare Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	31.12.2024	
2.	ISIN	INE161L01027	
3.	Face Value	Re. 1/-	
4.	Name of the Company	Vikas Lifecare Limited	
5.	Registered office address	G-1, 34/1, East Punjabi Bagh, New Delhi-110026	
6.	Correspondence address	G-1, 34/1, East Punjabi Bagh, New Delhi-110026	
7.	Telephone & Fax No.	011-4045 0110	
8.	Email address	cs@vikaslifecarelimited.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange of India Limited	
		Number of shares	% of capital
10.	Issued capital	1,85,76,68,560	100.00
11.	Listed capital		
	BSE	1,85,76,68,560	100.00
	NSE	1,85,76,68,560	100.00
12.	Held in dematerialised form in CDSL	1,09,11,61,877	58.74
13.	Held in dematerialised form in NSDL	76,39,23,986	41.12
14.	Physical	25,82,697	0.14
15.	Total no. of shares (12+13+14)	1,85,76,68,560	100.00
16.	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending
Allotment of equity shares upon conversion of warrants into equity on April 05, 2024	5,20,00,000	Applied (Approval pending)	BSE Limited and National Stock Exchange of India Limited	No	No	No
Allotment of equity shares upon conversion of warrants into equity shares on April 18, 2024	5,61,00,000	Applied (Approval pending)	BSE Limited and National Stock Exchange of India Limited	No	No	No
Allotment of equity shares upon conversion of warrants into equity shares on May 17, 2024	2,91,00,000	Applied (Approval pending)	BSE Limited and National Stock Exchange of India Limited	No	No	No
Allotment of equity shares upon conversion of warrants into equity shares on June 01, 2024	2,30,00,000	Applied (Approval pending)	BSE Limited and National Stock Exchange of India Limited	No	No	No
Allotment of equity shares upon conversion of warrants into equity shares on June 11, 2024	1,28,00,000	Applied (Approval pending)	BSE Limited and National Stock Exchange of India Limited	No	No	No
Allotment of equity shares upon conversion of warrants into equity shares on June 19, 2024.	3,45,00,000	Applied (Approval pending)	BSE Limited and National Stock Exchange of India Limited	No	No	No

18.	Register of members is updated (Yes/No)	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?	N.A



KUMAR G & CO.

Company Secretaries

80/37A, First Floor, Malviya Nagar, New Delhi – 110017 | kumargpankaj@gmail.com | +011 4050 3037

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Sanjay Jaiswal Company Secretary & Compliance Officer Tel: 011-4045 0110 E-mail: cs@vikaslifecarelimited.com
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	Gupta P.K. Proprietor KUMAR G & Co., <i>Company Secretaries</i> 80/37A, First Floor, Near Bhagat Singh Park, Malviya Nagar, New Delhi 110017 COP No. :7579 Membership No : ACS: 14629 Tel: 011 40503037
24.	Appointment of common agency for shares	Bigshare Services Private Limited Office No. S6-2 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri {E} Mumbai – 400093 Phone No: 91- 22- 6263 8200 Email: investor@bigshareonline.com
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting)	This report is based on the documents received online from the RTA

for **KUMAR G & Co.**
Company Secretaries

P. K. Gupta
M.No.: A14629 | CP: 7579
UDIN: A014629F003655475

Date: January 11, 2025
Place: New Delhi