Dated: 26th August, 2026

To, **The Secretary (DCS/Compliance),** Corporate Relationship Department, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, **The Secretary (Listing/Compliance),** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, **The Secretary,** **The Calcutta Stock Exchange Limited** 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Sub.: Outcome of Preferential Allotment Committee Meeting held on Wednesday, 26th August, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Preferential Allotment Committee of the Board of Directors of the Company, at its meeting held today, i.e., Wednesday, August 26, 2026, has, inter alia, considered and approved the allotment of 1,00,00,000 (One Crore) Equity Shares of face value Re. 1/- each pursuant to the conversion of an equivalent number of warrants.

The aforesaid equity shares have been allotted at an issue price of Rs. 2.80/- per share (including a premium of Rs. 1.80/- per share) to 1 (One) warrant holder belonging to the non-promoter category, upon receipt of the balance 75% of the issue price, being Rs. 2.10/- per warrant, aggregating to Rs. 2,10,00,000/- (Rupees Two Crore Ten Lakhs only), in accordance with the terms of the warrant subscription and exercise of conversion rights by said warrant holder.

It may be noted that the Preferential Allotment Committee at its meeting held on June 16, 2026, had allotted 8,85,00,000 (Eight Crore Eighty-Five Lakhs) warrants on the preferential basis to 19 (Nineteen) investors, who paid 25% of the issue price as the upfront subscription amount.

Subsequently, upon receipt of the balance 75% of the issue price, the Preferential Allotment Committee allotted 7,85,00,000 (Seven Crore Eighty-Five Lakhs) equity shares to 18 (Eighteen) warrant holders upon exercise of their conversion rights.

The remaining 1 (one) warrant holder, holding 1,00,00,000 (One Crore) warrants, has exercised his conversion rights by remitting the balance 75% of the issue price, aggregating to Rs. 2,10,00,000/- (Rupees Two Crore Ten Lakhs only). Accordingly, the Preferential Allotment Committee, at its meeting held on **26th August, 2026**, approved the allotment of **1,00,00,000 (One Crore) fully paid-up Equity Shares** of face value of Re. 1/- each to the said warrant holder upon conversion of the aforesaid warrants. ***(details of allotment of shares upon conversion of warrants is enclosed herewith and marked as Annexure-1)***

With the aforesaid allotment, **all 8,85,00,000 (Eight Crore Eighty-Five Lakhs) warrants allotted pursuant to the Preferential Allotment have been fully converted into equity shares**, and **no warrants remain outstanding for conversion**.

Pursuant to Regulation 30 of the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the disclosure required under Sub-para 2.1 of Para A of Part A of Schedule III relating to the aforesaid allotment of equity shares is enclosed herewith and marked as **Annexure-2.**

The aforesaid information shall also be made available on the Company's website at www.vijifinance.com.

The meeting of the Preferential Allotment Committee commenced at 05.00 P.M. and concluded at 05.45 P.M.

Kindly take the above information on record.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

Vijay Kothari
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Vijay Kothari
Chairman &Managing Director
DIN: 00172878
Encl: a/a

ANNEXURE-1

DETAILS OF ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS ARE AS FOLLOWS:

S. No	Name of the allottees	Category (Promoter/ Non-Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for Conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per Warrant Rs.2.10/-	No. of warrants pending for conversion
1	Manoj Chhaganlal Rathod	Non- Promoter /other person	1,00,00,000	1,00,00,000	1,00,00,000	Rs. 2,10,00,000 (Rupees Two Crore Ten Lakhs only)	0
		Total	**1,00,00,000**	**1,00,00,000**	**1,00,00,000**	**2,10,00,000**	

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any. Pursuant to the above allotment the issued, subscribed and paid-up capital of the Company has been increased from Rs. 22,10,00,000/- to Rs. 23,10,00,000/- consisting of 23,10,00,000 fully paid-up Equity Shares of Re. 1/- each.

The said Equity Shares shall be subject to lock-in as per SEBI (ICDR) Regulation from the date of trading approval as may be granted by the Stock Exchanges, where the new shares of the Company will be listed and that the corporate action form be submitted to the CDSL/NSDL for admission of the above said new capital and to incorporate the Lock in period details accordingly.

FOR VIJI FINANCE LIMITED

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Vijay Kothari
Chairman &Managing Director
DIN: 00172878
Encl: a/a

ANNEXURE-2

Details in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 are as under:

S. No.	Particulars	Description
1	Type of securities ~~proposed to be~~ issued	Equity Shares with face value of Re.1/- each pursuant to conversion of warrants.
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment (Conversion of Warrants into Equity Shares on account of receipt of remaining 75% of the issue price per warrant).
3	Total number of securities ~~proposed to be~~ issued ~~or the total amount for which the securities will be issued (approximately)~~	Allotment of 1,00,00,000 (One Crore) Equity Shares of the Company having face value of Re.1/- each as fully paid-up shares at a price of Rs. 2.80/- (Rupees Two and Eighty paisa only) including premium of Rs.1.80/- (Rupee one and Eighty paisa only) each consequent upon the conversion of 1,00,00,000 convertible warrants. The allotment was made upon receipt of the balance consideration from 1 (One) warrant holder (being 75% of the issue price per warrant) aggregating to Rs Rs. 2,10,00,000(Rupees Two Crore Ten Lakhs only) with in prescribed time limit.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investor(s)	As provided in **Annexure-I attached** below
ii.	Post allotment of securities -outcome of the subscription	Attached in **Annexure-I attached** below
	Issue price / allotted price (in case of convertibles)	Issue Price of Warrant was Rs. 2.80/- and were allotted on 16th June, 2026 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 0.70/- per warrant (being 25% of the issue price per warrant). Subsequently 1,00,00,000 Equity Shares of Re. 1/- each have been allotted upon receipt of balance amount at the rate of Rs. 2.10/- per warrant (being 75% of the issue price per warrant).
	Number of investors	1 (One)
iii.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 1,00,00,000 equity shares upon conversion of warrants into equity shares upon receipt of balance amount at the rate of Rs. 2.10/- per warrant (being 75% of the issue price per warrant).
iv.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

FOR VIJI FINANCE LIMITED

Vijay Kothari

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Vijay Kothari
Chairman &Managing Director
DIN: 00172878

Annexure-I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

S. No	Name of the proposed allotees	Category (promoter /non promoter)	Pre-Issue Equity holding		No. of shares allotted	Total Consideration Amount In INR *	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1	Manoj Chhaganlal Rathod	Non-Promoter/ Other Person	0	0	1,00,00,000	2,80,00,000	1,00,00,000	4.33%

FOR VIJI FINANCE LIMITED

Vijay Kothari

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Vijay Kothari
Chairman & Managing Director
DIN: 00172878