



VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel.0731-4246092, Email id-info@vijifinance.com, Website-www.vijifinance.com

Dated: 24th March, 2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, LyonsRange, Dalhousie, Murgighata, BBD Bagh, Kolkata, West Bengal 700001	

Subject: Continuous Disclosure under sub-para 2.1 of Para A of Part A of Schedule III of the SEBI (LODR) Regulation, 2015 as amended from the to time.

REFERENCE: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, and with reference to the Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 regarding Continuous Disclosure Requirement for Listed Entities, we are enclosing disclosure as required under sub-para 2.1 of Para A of Part A of Schedule III regarding issuance of securities, subject to approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting.

The above information will also be available on the website of the Company at www.vijifinance.com and shall also be submitted in XBRL mode within prescribed time limit.

The Meeting of the Board of Directors commenced at **04.00 p.m.** and concluded at **06.15 p.m.**

You are requested to take on record the above said information for your reference and records.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

Vijay Kothari
Chairman & Managing Director
DIN: 00172878



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The details relating to issuance of warrants on preferential basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and further amended vide SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31st December, 2024 are as under:

S. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Warrants convertible into equivalent number of Equity Shares of the Company
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of warrants convertible into equivalent number of equity shares
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 12,75,00,000 (Twelve Crores Seventy Five Lacs) warrants convertible into equivalent number of Equity Shares of the Company having face value of INR 1/- (Rupees One Only) {"Equity Share(s)"} each at a price of INR 2.80/- (Rupees Two and Eighty Paise Only) each payable in cash ("Warrant Issue Price"), aggregating up to INR 35,70,00,000/- (Rupees Thirty Five Crores Seventy Lacs only) ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investor(s)	As provided in Annexure I below
	Issue Price and Size	Each Convertible Warrant will be issued at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of INR 2.80/- (Rupees Two and Eighty Paise Only) payable in cash ("Warrant Issue Price"), aggregating up to INR 35,70,00,000/- (Rupees Thirty Five Crores Seventy Lacs only)
	Nature of consideration	Cash
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in Annexure I below

iii.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>a) Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p>b) An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>c) In the event that the Proposed Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottees shall be forfeited by the Company.</p>
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

FOR VIJI FINANCE LIMITED

Vijay Kothari
Chairman & Managing Director
DIN: 00172878



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Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

S.No	Name of the proposed allottees	Category (promoter /non promoter)	Pre Issue Equity holding		No. of warrants proposed for allotment	Total Consideration Amount In INR	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1	Vicky R. Jhaveri HUF	Non-Promoter	0	0	1,30,00,000	3,64,00,000	1,30,00,000	4.81
2	Rajesh Nanubhai Jhaveri HUF	Non-Promoter	0	0	1,30,00,000	3,64,00,000	1,30,00,000	4.81
3	Harsha Rajesh Jhaveri	Non-Promoter	0	0	1,30,00,000	3,64,00,000	1,30,00,000	4.81
4	Nimit Manojkumar Rathod	Non-Promoter	0	0	40,00,000	1,12,00,000	40,00,000	1.48
5	Manoj Chhaganlal Rathod	Non-Promoter	0	0	1,00,00,000	2,80,00,000	1,00,00,000	3.70
6	Ashik D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
7	Dhirajlal V Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
8	Kunal D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
9	Sagar D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
10	Vishw Jayesh Vora	Non-Promoter	2,47,112	0.17%	56,00,000	1,56,80,000	58,47,112	2.16
11	Sureshkumar V Vora HUF	Non-Promoter	2,27,200	0.16%	24,50,000	68,60,000	26,77,200	0.99
12	Jayesh Vaghjibhai Vora HUF	Non-Promoter	2,53,400	0.18%	24,50,000	68,60,000	27,03,400	1.00
13	Ashokkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
14	Arvindkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
15	Gautamkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
16	Arunaben Arvindkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33

17	Reetaben Gautamkumar Jain	Non- Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
18	Madhuben Ashokkumar Jain	Non- Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
19	Vandana Ashokbhai Jain	Non- Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
20	Sumita Rahul Jain	Non- Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
21	Kevina Vanraj Jain	Non- Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
22	Nisha D Jain	Non- Promoter	0	0	16,00,000	44,80,000	16,00,000	0.59

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