VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715
Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Dated: 24th March, 2026

To, **The Secretary (DCS/Compliance),** Corporate Relationship Department, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, **The Secretary (Listing/Compliance),** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, **The Secretary,** **The Calcutta Stock Exchange Limited** 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Outcome of Board Meeting held on Tuesday, 24th March, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)

Dear Sir/Madam,

With reference to the above captioned subject, and as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that Board of Directors of the Company in their meeting held today i.e. Tuesday, 24th March, 2026, has inter alia, considered and approved the following proposals:

(a) To issue and allot up to 12,75,00,000 (Twelve Crores Seventy Five Lacs) warrants convertible into equivalent number of Equity Shares of face value of INR 1/- each in accordance with the applicable laws ("Warrants") at a price of INR 2.80/- (Rupees Two and Eighty Paisa Only) each (including the warrant subscription price and the warrant exercise price) aggregating up to INR 35,70,00,000/- (Rupees Thirty Five Crores Seventy Lacs only) to Non Promoter/other person (as listed in Annexure I herein) by way of preferential issue in accordance with the provisions of Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts/rules/regulations as may be applicable and subject to necessary approval of the members of the Company and in principle approvals of the stock exchanges and other regulatory authorities, as may be applicable in this regard.

(b) Convening of Extra-Ordinary General Meeting (EGM) on Thursday, 23rd day of April, 2026 at 11.30 A.M. (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM).

(c) Constitution of a Preferential Allotment Committee for matters relating to preferential allotment of warrants and their conversion into shares.

(d) Other routine businesses with the permission of chair.

Further, Continuous Disclosure as required pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31st December, 2024 is being submitted separately in pdf and xbrl form with in prescribed time limit.

The Meeting of the Board of Directors commenced at **04.00 p.m.** and concluded at **06.15 p.m.**

The above information will also be available on the website of the Company at www.vijifinance.com

You are requested to take on record the above said information for your reference and records.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

Vijay Kothari

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Vijay Kothari
Chairman & Managing Director
DIN: 00172878

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Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

S. No	Name of the proposed allotees	Category (promoter /non promoter)	Pre Issue Equity holding		No. of warrants proposed for allotment	Total Consideration Amount In INR	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1	Vicky R. Jhaveri HUF	Non-Promoter	0	0	1,30,00,000	3,64,00,000	1,30,00,000	4.81
2	Rajesh Nanubhai Jhaveri HUF	Non-Promoter	0	0	1,30,00,000	3,64,00,000	1,30,00,000	4.81
3	Harsha Rajesh Jhaveri	Non-Promoter	0	0	1,30,00,000	3,64,00,000	1,30,00,000	4.81
4	Nimit Manojkumar Rathod	Non-Promoter	0	0	40,00,000	1,12,00,000	40,00,000	1.48
5	Manoj Chhaganlal Rathod	Non-Promoter	0	0	1,00,00,000	2,80,00,000	1,00,00,000	3.70
6	Ashik D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
7	Dhirajlal V Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
8	Kunal D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
9	Sagar D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	2.78
10	Vishw Jayesh Vora	Non-Promoter	2,47,112	0.17%	56,00,000	1,56,80,000	58,47,112	2.16
11	Sureshkumar V Vora HUF	Non-Promoter	2,27,200	0.16%	24,50,000	68,60,000	26,77,200	0.99
12	Jayesh Vaghjibhai Vora HUF	Non-Promoter	2,53,400	0.18%	24,50,000	68,60,000	27,03,400	1.00
13	Ashokkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
14	Arvindkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
15	Gautamkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
16	Arunaben Arvindkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33

17	Reetaben Gautamkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
18	Madhuben Ashokkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
19	Vandana Ashokbhai Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
20	Sumita Rahul Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
21	Kevina Vanraj Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.33
22	Nisha D Jain	Non-Promoter	0	0	16,00,000	44,80,000	16,00,000	0.59

FOR VIJI FINANCE LIMITED

Vijay Kothari
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Vijay Kothari
Chairman & Managing Director
DIN: 00172878