



# VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001  
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

**Dated: 16<sup>th</sup> June, 2026**

To, <b>The Secretary (DCS/Compliance),</b> Corporate Relationship Department, <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, <b>The Secretary (Listing/Compliance),</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, <b>The Secretary,</b> <b>The Calcutta Stock Exchange Limited</b> 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

**Sub.: Outcome of Preferential Allotment Committee Meeting held on Tuesday, 16<sup>th</sup> June, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Allotment of 8,85,00,000 Convertible Share warrants.**

**Ref: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)**

Dear Sir/Madam,

With reference to the above captioned subject and in compliance to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Preferential Allotment Committee of Board of Directors of the Company in their meeting held today i.e. **Tuesday, 16<sup>th</sup> day of June, 2026**, has inter alia considered and approved the allotment of 8,85,00,000 share warrants, convertible into equivalent number of equity shares on preferential basis to non-promoters/other persons.

This allotment has been made in accordance with approval granted by members in their Extra-Ordinary General Meeting held on 23<sup>rd</sup> April, 2026. Additionally, in-principle approval for this issue has also been received from BSE Limited, National Stock Exchange of India Limited (NSE) and The Calcutta Stock Exchange Limited (CSE) vide reference No. LOD/PREF/MV/FIP/326/2026-27 dated 04<sup>th</sup> June, 2026, SE/LIST/54372 dated 04<sup>th</sup> June, 2026 and CSE/LD/18112/2026 dated 12<sup>th</sup> June, 2026 respectively.

The Company has received an aggregate upfront subscription of Rs. 6,19,50,000 (Rupees Six Crores Nineteen Lakhs Fifty Thousand only) representing 25% of the total warrant consideration. The balance 75% shall be payable by the respective warrant holders at the time of exercising their conversion rights, within a period of 18 months from the date of allotment, in accordance with applicable regulatory provisions.

The details of the allottees and warrants allotted are as under: -

<b>S. No.</b>	<b>Name of the allottees of Share Warrant</b>	<b>Category (Promoter/ Non-Promoter)</b>	<b>No. of warrants allotted</b>
1	Nimit Manojkumar Rathod	Non-Promoter/ other person	40,00,000
2	Manoj Chhaganlal Rathod	Non-Promoter/other person	1,00,00,000
3	Ashik D Sanghvi HUF	Non-Promoter/other person	75,00,000
4	Dhirajlal V Sanghvi HUF	Non-Promoter/other person	75,00,000
5	Kunal D Sanghvi HUF	Non-Promoter/other person	75,00,000
6	Sagar D Sanghvi HUF	Non-Promoter/other person	75,00,000
7	Vishw Jayesh Vora	Non-Promoter/other person	56,00,000
8	Sureshkumar V Vora HUF	Non-Promoter/other person	24,50,000
9	Jayesh Vaghjibhai Vora HUF	Non-Promoter/other person	24,50,000
10	Ashokkumar Shantilal Jain	Non-Promoter/other person	36,00,000
11	Arvindkumar Shantilal Jain	Non-Promoter/other person	36,00,000
12	Gautamkumar Shantilal Jain	Non-Promoter/other person	36,00,000
13	Arunaben Arvindkumar Jain	Non-Promoter/other person	36,00,000
14	Reetaben Gautamkumar Jain	Non-Promoter/other person	36,00,000
15	Madhuben Ashokkumar Jain	Non-Promoter/other person	36,00,000
16	Vandana Ashokbhai Jain	Non-Promoter/other person	36,00,000
17	Sumita Rahul Jain	Non-Promoter/other person	36,00,000
18	Kevina Vanraj Jain	Non-Promoter/other person	36,00,000
19	Nisha D Jain	Non-Promoter/other person	16,00,000
		<b>Total</b>	<b>8,85,00,000</b>

***Further, in continuation of our intimation dated 24<sup>th</sup> March, 2026 and 08<sup>th</sup> June 2026, regarding the proposed preferential issue of 12,75,00,000 convertible warrants aggregating to Rs.35,70,00,000/-, it is informed that three proposed investors, namely Vicky R. Jhaveri HUF, Rajesh Nanubhai Jhaveri HUF and Mrs. Harsha Rajesh Jhaveri, who were collectively proposed to subscribe to 3,90,00,000 warrants, did not participate in the issue.***

***Consequently, the size of the preferential issue has been revised from Rs.35,70,00,000/- comprising 12,75,00,000 Convertible Warrants to Rs. 24,78,00,000 comprising 8,85,00,000 Convertible Warrants.***

The warrants and resultant equity shares arising upon conversion shall be subject to the applicable lock-in requirements prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further the Board has authorized Mr. Vijay Kothari, Chairman & Managing Director (DIN: 00172878), and CS Stuti Sinha, Company Secretary and Compliance Officer (M. No. A42371) of the Company to apply for creation of ISIN for Convertible Warrants and to sign and submit all such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required from time to time.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and with reference to the amended Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31<sup>st</sup> December, 2024 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30<sup>th</sup> January, 2026, we are enclosing continuous disclosure as required under Sub para 2.1 of Para A of Part A of Schedule III regarding allotment of warrant convertible into equivalent number of equity shares of the Company.

The above information will also be available on the website of the Company at [www.vijifinance.com](http://www.vijifinance.com).

The Meeting of the Preferential Allotment Committee of the Board of Directors commenced at 3.00 PM and concluded at 4.30 PM.

You are requested to take on record the above said information for your reference and records.

Thanking you.

Yours Faithfully,

**FOR VIJI FINANCE LIMITED**

**Vijay Kothari**  
**Chairman & Managing Director**  
**DIN: 00172878**  
**Encl: a/a**

Details relating to allotment of convertible share warrants on preferential basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31<sup>st</sup> December, 2024 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30<sup>th</sup> January, 2026 are as under:

S. No.	Particulars	Description
1	Type of securities <del>proposed to be</del> issued	Allotment of Share Warrants convertible into equivalent number of Equity Shares of the Company
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made there under and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities <del>proposed to be</del> issued <del>or the total amount for which the</del> securities will be issued (approximately)	Allotment of 8,85,00,000 (Eight Crore Eighty Five Lakhs) share warrants convertible into equivalent number of Equity Shares of the Company having face value of Re.1/- (Rupee One Only) ("Equity Share(s)") each at a price of Rs. 2.80/- (Rupees Two and Eighty paise only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs 24,78,00,000 (Rupees Twenty Four Crores Seventy Eight Lakhs only ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Investor(s)	As provided in <b>Annexure I</b> below
	Post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in <b>Annexure I</b> below
5.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p><b>b. Received amount equivalent to 25% of the consideration for allotment of share warrants aggregating to 6,19,50,000 (Rupees Six Crores Nineteen Lakhs Fifty Thousand only)</b></p>

		<p>c. The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>d. In the event that the Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Allottees shall be forfeited by d. the Company.</p>
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

*It is informed that three proposed investors, namely Vicky R. Jhaveri HUF, Rajesh Nanubhai Jhaveri HUF and Mrs. Harsha Rajesh Jhaveri, who were proposed to subscribe to an aggregate of 3,90,00,000 Convertible Warrants, did not participate in the preferential issue.*

*Consequently, the size of the preferential issue has been revised from Rs.35,70,00,000/- comprising 12,75,00,000 Convertible Warrants to Rs. 24,78,00,000 comprising 8,85,00,000 Convertible Warrants.*

**FOR VIJI FINANCE LIMITED**

**Vijay Kothari**  
**Chairman & Managing Director**  
**DIN: 00172878**



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## Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

S. No	Name of the proposed allottees	Category (promoter /non promoter)	Pre-Issue Equity holding		No. of warrants allotted	Total Consideration Amount In INR *	Post allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1	Nimit Manojkumar Rathod	Non-Promoter	0	0	40,00,000	1,12,00,000	40,00,000	1.73
2	Manoj Chhaganlal Rathod	Non-Promoter	0	0	1,00,00,000	2,80,00,000	1,00,00,000	4.33
3	Ashik D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	3.25
4	Dhirajlal V Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	3.25
5	Kunal D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	3.25
6	Sagar D Sanghvi HUF	Non-Promoter	0	0	75,00,000	2,10,00,000	75,00,000	3.25
7	Vishw Jayesh Vora	Non-Promoter	2,47,112	0.17%	56,00,000	1,56,80,000	58,47,112	2.53
8	Sureshkumar V Vora HUF	Non-Promoter	2,27,200	0.16%	24,50,000	68,60,000	26,77,200	1.16
9	Jayesh Vaghjibhai Vora HUF	Non-Promoter	2,53,400	0.18%	24,50,000	68,60,000	27,03,400	1.17
10	Ashokkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
11	Arvindkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
12	Gautamkumar Shantilal Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
13	Arunaben Arvindkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
14	Reetaben Gautamkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
15	Madhuben Ashokkumar Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
16	Vandana Ashokbhai Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56

17	Sumita Rahul Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
18	Kevina Vanraj Jain	Non-Promoter	0	0	36,00,000	1,00,80,000	36,00,000	1.56
19	Nisha D Jain	Non-Promoter	0	0	16,00,000	44,80,000	16,00,000	0.69

*\* The Company has received upfront payment of 25% of total consideration only.*

*It is informed that three proposed investors, namely Vicky R. Jhaveri HUF, Rajesh Nanubhai Jhaveri HUF and Mrs. Harsha Rajesh Jhaveri, who were proposed to subscribe to an aggregate of 3,90,00,000 Convertible Warrants, did not participate in the preferential issue.*

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