

NIMIT MANOJ KUMAR RATHOD

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Ahmedabad, 380005, Gujarat

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Date: 31st August, 2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 ("SAST Regulations") in respect of acquisition of Equity Shares of the Target Company pursuant to preferential allotment of shares upon conversion of warrants.

Reference: Viji Finance Limited (BSE Scrip Code: 537820; NSE Symbol: VIJFIN; CSE Scrip Code: 032181; ISIN: INE159N01027)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Nimit Manoj Kumar Rathod, being the Acquirer, hereby submit the requisite disclosure in respect of the acquisition of **1,00,00,000 (One Crore) Equity Shares of Viji Finance Limited** ("Target Company") by **Mr. Manoj Chhaganlal Rathod, Person Acting in Concert ("PAC")**, pursuant to the preferential allotment of Equity Shares upon conversion of warrants.

The aforesaid Equity Shares were allotted by the Target Company on **26th August, 2026**, pursuant to the conversion of warrants previously allotted on a preferential basis. The said acquisition represents approximately **4.33% of the post-allotment paid-up Equity Share Capital and voting capital of the Target Company**.

Prior to the aforesaid acquisition, the Acquirer and PAC, collectively, held **40,00,000 Equity Shares**, representing approximately **1.81% of the total paid-up Equity Share Capital of the Target Company**. Upon the aforesaid acquisition of **1,00,00,000 Equity Shares** by the PAC, the aggregate shareholding of the Acquirer and PAC has increased to **1,40,00,000 Equity Shares**, representing approximately **6.06% of the post-allotment paid-up Equity Share Capital of the Target Company**.

Accordingly, the enclosed disclosure is being submitted under Regulation 29(2) of the SAST Regulations. The Equity Shares allotted pursuant to the conversion of warrants are presently pending receipt of the requisite listing/trading approvals from the Stock Exchanges and consequential credit to the respective demat account(s), as applicable.

This disclosure is being made on the basis of the allotment of Equity Shares by the Target Company and the intimation received in respect thereof.

You are requested to kindly take the enclosed disclosure on record and disseminate the same on your respective websites

Thanking You,
Yours Faithfully,



Nimit Manoj Kumar Rathod
Acquirer and on behalf of the Person Acting in Concert

CC
The Compliance Officer,
VIJI FINANCE LIMITED
11/2 Usha Ganj, Jaora Compound
Indore (M.P.)-452001 IN Email: info@vijifinance.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	VIJI FINANCE LIMITED (CIN: L65192MP1994PLC008715) BSE Scrip Code: 537820 NSE: VIJIFIN CSE: 032181 ISIN: INE159N01027		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mr. Nimit Manoj Kumar Rathod – Acquirer Holding prior to the present acquisition: 40,00,000 Equity Shares Acquired on: 24th July, 2026 2. Mr. Manoj Chhaganlal Rathod – Person Acting in Concert (PAC) Equity Shares acquired pursuant to the present transaction: 1,00,00,000 Equity Shares Date of acquisition/allotment: 26th August, 2026		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited CSE NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	40,00,000	1.81%	1.81%
Details of acquisition/sale a) Shares carrying voting rights acquired/ sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold d) Shares encumbered / invoked /released by the acquirer e) Total (a+b+c+/-d)	1,00,00,000*	4.33%*	4.33%*
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition e) Total (a+b+c+d)	1,40,00,000	6.06%	6.06%
	1,40,00,000	6.06%	6.06%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of equity shares upon conversion of warrants.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	Date(s) of allotment of equity shares pursuant to conversion of warrants: 26th August, 2026
Equity share capital/total voting capital of the TC before the said acquisition/ sale	Rs.22,10,00,000 divided into 22,10,00,000 equity shares of Re. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.23,10,00,000 divided into 23,10,00,000 equity shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs.23,10,00,000 divided into 23,10,00,000 equity shares of Re. 1/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note on the present acquisition:

The Target Company allotted **1,00,00,000 (One Crore) Equity Shares** to **Mr. Manoj Chhaganlal Rathod, PAC**, on **26th August, 2026**, pursuant to conversion of warrants originally allotted on a preferential basis.

Consequent upon the said allotment, the aggregate shareholding of the Acquirer and PAC increased from **40,00,000 Equity Shares (1.81%)** to **1,40,00,000 Equity Shares (6.06%)** of the post-allotment paid-up Equity Share Capital of the Target Company.

The Equity Shares allotted pursuant to the conversion of warrants are pending receipt of the requisite listing/trading approvals from the Stock Exchanges and consequential credit to the respective demat account(s), as applicable. The present disclosure is being made based on the allotment of Equity Shares by the Target Company and the relevant intimation received in respect thereof.



Nimit Manoj Kumar Rathod
Acquirer and on behalf of the Person Acting in Concert

Date: 31.08.2026
Place: Ahmedabad