

 VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Date: 05.08.2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited PhirozeJeejeebhoy Towers,Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Intimation of receipt of Listing approval from BSE & NSE for listing of 4,90,00,000 equity shares issued to non-promoters/public category on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, we would like to inform that the Company has received listing approval from BSE Limited and NSE Limited vide letter no. LOD/PREF/SS/FIP/619/2026-27 dated august, 05, 2026 & NSE/LIST/56342 dated 05th August, 2026 respectively, for listing of 4,90,00,000 equity shares of Re.1/- each issued at a premium of Rs.1.80/- bearing distinctive numbers from 142500001 to 191500000 allotted to non-promoters/public Category on preferential basis pursuant to conversion of warrants.

The copy of said listing approval is enclosed herewith for your reference and records.

This is for your information and record.

Thanking You,

Yours faithfully

FOR VIJI FINANCE LIMITED

Vijay
Kothari

Digitally signed by
Vijay Kothari
Date: 2026.08.05
15:50:23 +05'30'

VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878

LOD/PREF/SS/FIP/619/2026-27

August 05, 2026

To,
The Company Secretary,
Viji Finance Ltd.
11/2, Usha Ganj,
Jaora Compound, Indore,
Madhya Pradesh-452001.

Re: Listing of 4,90,00,000 equity shares of Re.1/- each issued at premium of Rs. 1.80/- each bearing distinctive numbers from 142500001 to 191500000 issued to Non-Promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Janardhan Wagle
Deputy Vice President



Sahana Shetty
Deputy Manager





Ref: NSE/LIST/56342

August 05, 2026

The Company Secretary
Viji Finance Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 4,90,00,000 Equity shares of Re. 1/- each to be allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 4,90,00,000 Equity shares of Re. 1/- each to be allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 142500001 to 191500000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:

National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Wed, Aug 5, 2026 14:46:55 IST
Location: NSE