



विजया बैंक
(भारत सरकार का उपक्रम)
VIJAYA BANK
(A Govt. of India
Undertaking)
प्रधान कार्यालय Head Office
41/2, एम जी रोड M G Road
बैंगलूर Bangalore - 560 001

विभाग : मंडल सचिवालय
Dept. : Board Secretariat (Shares
Division)
ई-मेल
Email : sdigc@vijayabank.co.in
वेब Web : www.vijayabank.com
फोन Phone: 080-25584066 विस्तार Extn.-514
फैक्स Fax: 080-25594737

SDIGC/HO/03/2019

02.01.2019

To

The Manager BSE Limited Phiroze Jhejhebhoj Towers Dalal Street, Mumbai – 400 001 Fax- 022-22722037/39/2041/2061/ 3121/1557/1278/3354/3577 Security code no.: 532401	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai -400 051 Fax- 022-26598237/238/26598347/348 Security ID: VIJAYABANK
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Dear Sir / Madam,

Re : Fair Equity Share Exchange Ratio for amalgamation of Vijaya Bank with Bank of Baroda

We advise that the Board of Directors of our Bank at their meeting held today i.e. 02nd January 2019 have approved the following for amalgamation of Vijaya Bank with Bank of Baroda

1. Fair Equity Share Exchange Ratio, subject to statutory / regulatory approvals:
 - a) 402 equity shares of Rs. 2/- each of BOB for every 1000 equity shares of Rs.10/- each of Vijaya Bank.
2. A Grievance Redressal Committee headed by Shri Kode, retired judge of Mumbai High Court, has been set up to address the grievances of minority shareholders (Minority shareholders are those shareholders who either (a) individually or collectively hold at least 1% (one per cent) of the total paid up equity capital of any of Bank of Baroda, Vijaya Bank or Dena Bank; or (b) are 100 (hundred) shareholders acting collectively, of any of Bank of Baroda, Vijaya Bank or Dena Bank).



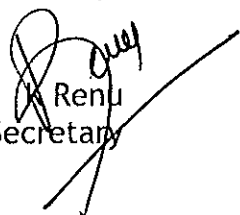
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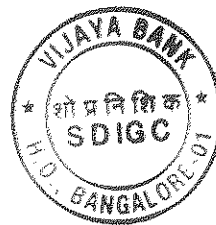
The timelines for grievance redressal would be as under:

Sl No	Particulars	Timelines		No. of days
		From	To	
1	Notification of notice to shareholders in newspapers and in Bank's website (www.vijayabank.com)	04-01-2019		-
2	For filing of written grievances by minority share holders	04-01-2019	24-01-2019	21 days
3	Submission of report with recommendations to the Boards by the Grievance Redressal Committee	25-01-2019	31-01-2019	7 days
4	Final view / decision by the boards on the recommendations of the grievance redressal committee	01-02-2019	07-02-2019	7 days

We request you to kindly take note of the above and upload the information on your website.

Yours faithfully,


Renu
Company Secretary



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