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[Pune, 12/11/2024]:Vision Infra Equipment Solutions Limited Results for Half Yearly Ended 30th September 2024 Strong Surge; EBITDA at 56.9 Cr

Vision Infra Equipment Solutions Limited ('VIESL or the 'Company') announced the results for Half-Yearly ended 30th September 2024 on 12 November 2024. For H1FY25, Vision Infra Equipment Solutions Ltd reported total revenue of INR 193.82 Cr. Even though the 1st half is comparatively sluggish due to the rainy season, the company was able to achieved an EBITDA of INR 56.9 Cr, reflecting an EBITDA margin of 29.35%. Profit After Tax (PAT) stood at INR 14.52 Cr, resulting in a PAT margin of 7.49%.

The Company has added Pilling ring and Concrete Paver as new type to machinery into company fleet as **"The Government is set to finalize a policy that will enable the strengthening of aging national highways through a technique called 'white-topping', which aims to extend their lifespan.** By adding above machinery company is confident that it will yield an added revenue as well as improve the bottom line of the company in the coming future. The Company has rental segment order book of more than INR 160 Cr in hand. Company is confident to achieve revenue growth of more than 25% with enhanced net profit margin for financial year 2025.

Vision Infra Equipment Solutions Ltd was incorporated as a Public Limited Company on January 12, 2024, succeeding its previous structure. Due to this structural change, operations under Vision Infra Equipment Solutions Ltd. from the date of incorporation generated INR 69.5 Cr. revenue for FY24.

However, the revenue of the previous entity, spanning from April 1, 2023, to January 11, 2024, contributed an additional INR 263.2 Cr. Therefore, this brings the total revenue for FY24 to INR 332.7 Cr, giving a more comprehensive view of the company's overall performance for the year. This consolidated figure provides better context for evaluating the company's operational scale and growth.

These comparison highlights Vision Infra's full-year performance, demonstrating strong growth and operational continuity. Vision Infra has already achieved more than 50% of last year's PAT in H1FY25, this underlines its strong growth momentum and commitment to scale-up its operations.

Financial Performance	Amt in Cr (INR)	
	H1 FY 25	Combined FY 24
Revenue	193.82	332.70
EBITDA	56.90	82.40
EBITDA Margin %	29.35%	24.76%
PAT	14.52	25.66
PAT Margin %	7.49%	7.71%



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