VIDEOCON

May 28, 2020

To,

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400001	The Secretary The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400051
The Board of Directors of Videocon Industries Limited 14 KM Stone, Aurangabad Paithan Road, Village; Chittegaon, Tal.: Paithan Dist.: Aurangabad - 431105	

Dear Sirs,

Sub.: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We refer to the provisions of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and enclose herewith the disclosure intimating an aggregate shareholding in Videocon Industries Limited (the Target Company), held by me along with other individuals and bodies corporate forming part of promoter group, as on the 31st day of March, 2020.

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

VENUGOPAL N. DHOOT

Encl: As above

VIDEOCON INDUSTRIES LIMITED

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Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
by promoter(s), member of the promoter group and PAC with him of Videocon Industries Limited as on 31st March, 2020

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	VIDEOCON INDUSTRIES LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3	Particulars of the shareholder(s) :			
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	or			
b	Name(s) of promoter(s), member of the promoter group and PAC with him.	AS PER ANNEXURE ENCLOSED		
4	**Particulars of the shareholding of person(s) mentioned at (3) above**	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable (#)**	**% of total diluted share/voting capital of TC (*)**
	As of March 31st of the year, holding of:			
a)	Shares	120,007,870	35.88	32.31
b)	Voting Rights (otherwise than by shares)	0	0	0
c)	Warrants,	0	0	0
d)	Convertible Securities	0	0	0
e)	Any other instrument that would entitle the holder to receive shares in the TC.	0	0	0
	Total	**120,007,870**	**35.88**	**32.31**

\# Total share/voting capital of Videocon Industries Limited as on date of reporting is 334,458,875 equity shares.

* Total diluted share/voting capital of Videocon Industries Limited as on date of reporting shall be 371,376,223 equity shares, assuming full conversion of outstanding 75,200,000 Foreign Currency Convertible Bonds representing 36,917,348 equity shares of Rs. 10/- each, held by Public.

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VIDEOCON INDUSTRIES LIMITED

Annexure to Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of Name(s) of promoter(s), member of the promoter group and PAC with him as on 31st March, 2020

Annexure to Part A

Sr. No.	Name of the shareholder	Details of Shares held		
		Number of shares held	% w.r.t. total share /voting capital #	% of total diluted share/ voting capital of TC (*)
	Individuals/Hindu Undivided Family			
1	Rajkumar Nandlal Dhoot	134,592	0.04	0.04
2	Pradipkumar Nandlal Dhoot	156,808	0.05	0.04
3	Venugopal Nandlal Dhoot	89,575	0.03	0.02
4	Kesharbai Nandlal Dhoot	8,210	0.00	0.00
5	Sushmabai Rajkumar Dhoot	14,942	0.00	0.00
6	Nalinibai Pradipkumar Dhoot	14,934	0.00	0.00
7	Ramabai Venugopal Dhoot	14,097	0.00	0.00
8	Anirudha Venugopal Dhoot	8,098	0.00	0.00
9	Saurabh Pradipkumar Dhoot	18,088	0.01	0.00
10	Sushmabai Rajkumar Dhoot	50,624	0.02	0.01
11	Akshay Rajkumar Dhoot	54,265	0.02	0.01
	Bodies Corporate (##)			
12	Waluj Components Pvt. Ltd. (#)	52,884	0.02	0.01
13	Century Appliances Ltd.	1,093,110	0.33	0.29
14	Shree Dhoot Trading And Agencies Ltd. ($)	13,702,000	4.10	3.69
15	Electroparts (India) Pvt. Ltd. ($)	302,346	0.09	0.08
16	Force Appliances Pvt. Ltd.	222	0.00	0.00
17	KAIL Ltd.	50,110	0.01	0.01
18	Cluster Trade & Investments Pvt. Ltd.	45,100	0.01	0.01
19	Koala Holdings Pvt. Ltd.	39,966	0.01	0.01
20	Value Industries Limited	35,411	0.01	0.01
21	Greenfield Appliances Pvt. Ltd. (*)	11,687,140	3.49	3.15
22	TekCare India Pvt. Ltd.	3,090,377	0.92	0.83
23	Synergy Appliances Pvt. Ltd. (#)	14,392,548	4.30	3.88
24	Platinum Appliances Pvt. Ltd. ($)	7,803,266	2.33	2.10
25	Solitaire Appliances Pvt. Ltd.	4,458,330	1.33	1.20
26	Synlene Fabrics Ltd.	28,942	0.01	0.01
27	Tangent Electronics Pvt. Ltd.	10,047,220	3.00	2.71
28	Trend Electronics Ltd.	2,906,478	0.87	0.78
29	Holly- Hock Investments Pvt. Ltd.	830	0.00	0.00
30	Videocon Realty And Infrastructures Ltd.	49,629,095	14.84	13.36
31	Evans Fraser And Co. (India) Ltd.	911	0.00	0.00
32	CE India Ltd.	4,640	0.00	0.00
33	Roshi Appliances Private Limited	71,725	0.02	0.02
34	Leo Communications Pvt. Ltd.	986	0.00	0.00
35	Proficient Engineering Pvt. Ltd. (*)	-		
TOTAL		**120,007,870**	**35.88**	**32.31**

In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company") Promoter Group Entity of Videocon Industries Limited, got amalgamated with the other Promoter Group entity M/s. Waluj Components Private Limited (the "Transferee Company"). The Scheme became effective on 10th August, 2017. As on date of this reporting M/s. Waluj Components Private Limited holds 52,884 shares in its own name. M/s. Waluj Components Private Limited has initiated the process to transfer the shares held by M/s. Synergy Appliances Private Limited in its own name. As on date of this reporting, 1,43,92,548 Equity Shares representing 4.30% of the paid-up Share Capital of the Company have been held in the name of M/s. Synergy Appliances Private Limited, which have been pledged by M/s. Synergy Appliances Private Limited, in favour of various Pledgees as Security. Due to this technical difficulty, the said 1,43,92,548 Equity Shares representing 4.30% of the paid-up Share Capital of the Company shall be held in the name of M/s. Synergy Appliances Private Limited till the date of release of pledge by the Pledgees. As per the information received from M/s. Waluj Components Private Limited, post such transfer, it will hold 1,44,45,432 Equity Shares constituting 4.32% in Videocon Industries Limited.

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$ In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 19th July, 2017, M/s. Platinum Appliances Private Limited (the "Transferor Company"), [the Promoter Group entity of Videocon Industries Limited ("VIL"), holding 78,03,266 Equity Shares representing 2.33% of paid-up share capital of VIL as on date] and M/s. Shree Dhoot Trading And Agencies Limited (the "Transferor Company"), (the other Promoter Group entity of VIL, holding 1,37,02,000 Equity Shares representing 4.10% of paid-up share capital of VIL as on date) got amalgamated with M/s. Electroparts (India) Private Limited (the "Transferee Company"), (the other Promoter Group entity of VIL). The Scheme became effective on 24th August, 2017. M/s. Electroparts (India) Private Limited has already transferred the unencumbered Equity Shares held by M/s. Platinum Appliances Private Limited and M/s. Shree Dhoot Trading And Agencies Limited, in its own name. As on date of this reporting M/s. Electroparts (India) Private Limited holds 3,02,346 Equity Shares in its own name representing 0.09% of paid-up share capital of VIL. As on date of this reporting, 78,03,266 Equity Shares represneting 2.33% of the paid-up Share Capital of the Company have been held in the name of erstwhile M/s. Platinum Appliances Private Limited, which have been pledged by M/s. Platinum Appliances Private Limited, in favour of various Pledgees as Security. Further, as on date of this reporting, 1,37,02,000 Equity Shares represneting 4.10% of the paid-up Share Capital of the Company have been held in the name of erstwhile M/s. Shree Dhoot Trading And Agencies Limited which have been pledged by M/s. Shree Dhoot Trading And Agencies Limited, in favour of various Pledgees as Security. The said pledged shares shall be transfered in the name of M/s. Electroparts (India) Private Limited once the same are released by the Pledgees. M/s. Electroparts (India) Private Limited has informed that post such transfer it shall hold total 2,18,07,612 Equity Shares of VIL, representing 6.52% share capital of VIL.

• In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of M/s. Videocon Industries Limited (VIL), got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited, M/s. Proficient Engineering Private Limited, became the Promoter Group entity of VIL. As on date of this reporting M/s. Proficient Engineering Private Limited holds Nil shares of VIL in its own name. M/s. Proficient Engineering Private Limited has initiated the process to transfer the shares held by M/s. Greenfield Appliances Private Limited in its own name. As on date of this reporting, 1,16,87,140 Equity Shares representing 3.49% of the paid-up Share Capital of the Company have been held in the name of M/s. Greenfield Appliances Private Limited, which have been pledged by M/s. Greenfield Appliances Private Limited, in favour of various Pledgees as Security. Due to this technical difficulty, the said 1,16,87,140 Equity Shares representing 3.49% of the paid-up Share Capital of the Company shall be held in the name of M/s. Greenfield Appliances Private Limited till the date of release of pledge by the Pledgees. As per the information received from M/s. Proficient Engineering Private Limited, post such transfer, it will hold 1,16,87,140 Equity Shares constituting 3.49% in Videocon Industries Limited.

Domebell Electronics India Private Limited (holding 1,51,31,366 Equity Shares representing 4.52% w.r.t. total voting capital and 4.07% w.r.t. to total diluted share capital) has successfully undergone a corporate insolvency resolution process under the provisions of the Insolvency and Bankruptcy Code, 2016 which has been resolved vide an order of the National Company Law Tribunal, Mumbai dated 9th December 2019 by way of approval of the resolution plan submitted by the successful resolution applicant.

Nippon Investment and Finance Company Private Limited (holding 6,18,597 Equity Shares representing 0.18% w.r.t. total voting capital and 0.17% w.r.t. to total diluted share capital) has successfully undergone a corporate insolvency resolution process under the provisions of the Insolvency and Bankruptcy Code, 2016 which has been resolved vide an order of the National Company Law Tribunal, Mumbai dated 5th December 2019 by way of approval of the resolution plan submitted by the successful resolution applicant.

During the year 2018-19 there was change in Mangement of The Invex Pvt. Ltd. (holding 1,832 Equity Shares representing 0.00% w.r.t. total voting capital and 0.00% w.r.t. to total diluted share capital). Consequent to change in management The Invex Pvt. Ltd. ceased to be Promoter Group entity of Videocon Industries Limited.

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