SHREE DHOOT TRADING AND AGENCIES LIMITED

Regd. Office: 2275, Adat Bazar, Ahmednagar – 414 001

April 9, 2013

To,
The Company Secretary
Videocon Industries Limited
14 KM Stone, Aurangabad-Paithan Road,
Village: Chittegaon, Taluka: Paithan,
Dist.: Aurangabad – 431 105
Maharashtra

Dear Sir,

Sub.: Disclosures under Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We refer to the captioned subject and enclose herewith declaration under Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating pledge of Shares of Videocon Industries Limited (the Target Company).

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

For **SHREE DHOOT TRADING AND AGENCIES LIMITED**

AUTHORISED SIGNATORY

C.C.:
1. BSE Limited
2. National Stock Exchange of India Limited

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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Videocon Industries Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Shree Dhoot Trading And Agencies Limited
Date of Reporting	9/4/2013
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Details of the promoters' holding:	
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)	

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	
Shree Dhoot Trading And Agencies Limited	Un-Encumbered: 6,411,836	2.01	Pledge of 200,000 Equity Shares	4/4/2013	6,211,836	1.95	200,000 Equity Shares pledged with Religare Finvest Ltd
	Encumbered: 19,987,000	6.27					
	Total: 26,398,836	8.28					

Total outstanding shares of Videocon Industries Limited as on date of reporting is 318,771,669 including therein 14,809 partly paid-up shares allotted on 22nd April, 2010 on Rights Basis.

Signature of the Authorised Signatory
For **SHREE DHOOT TRADING AND AGENCIES LIMITED**

Patil

AUTHORISED SIGNATORY

SHREE DHOOT TRADING & AGENCIES LIMITED