VICEROY

August 12, 2013

To
Department of Corporate Communications
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai- 400 051

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Un-audited Financial Results for the Quarter ended June 30, 2013

Ref: Scrip ID/ Code: VICEROY / 523796

The Board of Directors of the Company at its meeting held today i.e. on August 12, 2013 inter alia, have discussed for the following business:

a) **Un-audited Financial Results (both Stand-alone and Consolidated)** for the **Quarter ended June 30, 2013**. ***(Annexure – I)***

b) the **Limited Review Report** given by Statutory Auditors of the Company ***(Annexure – II)***

The aforesaid results, duly reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at its Meeting held today i.e. on August 12, 2013.

Further, necessary publication will also be made on Local and English Newspapers.

This is for your information and records.

Thanking you,

FOR, VICEROY HOTELS LIMITED

VICEROY HOTELS LTD. HYD.

P. PRABHAKAR REDDY
MANAGING DIRECTOR

VICEROY HOTELS LIMITED

Regd.Office: 8-2-120/115/14, 5TH FLOOR, SHANGRILA PLAZA, ROAD NO.2, BANJARA HILLS, HYDERABAD - 500 034

STAND ALONE UNAUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED 30TH JUNE, 2013

PART - I

(Rs. in Lakhs except EPS)

S.NO.	Particulars (Refer Notes Below)	QUARTER ENDED June 30, 2013 (UnAudited)	QUARTER ENDED March 31, 2013 (Audited)	QUARTER ENDED June 30, 2012 (Unaudited)	YEAR ENDED March 31, 2013 (Audited)
1	**Income from operations**				
	(a) Net sales/ income from operations (Net of excise duty)	1,654.91	1,730.74	1,584.97	7,218.91
	(b) Other operating income	62.71	18.77	60.86	18.77
	Total income from operations (net)	**1,717.62**	**1,749.51**	**1,645.83**	**7,237.68**
2	**Expenses**				
	(a) Cost of materials consumed	207.08	183.91	184.12	778.64
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	(d) Employee benefits expense	360.06	309.34	365.28	1,383.17
	(e) Heat Light & Power	215.11	168.76	135.67	705.33
	(f) Depreciation and amortisation expense	332.89	327.08	334.83	1,331.55
	(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	321.57	322.79	290.20	1,330.26
	(h) Loss on Sale of Assets	-	2.14	-	2.14
	Total expenses	**1,436.71**	**1,314.02**	**1,310.10**	**5,531.09**
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**280.92**	**435.49**	**335.73**	**1,706.59**
4	Other income	-	-	-	-
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**280.92**	**435.49**	**335.73**	**1,706.59**
6	Finance costs	561.39	625.20	551.15	2,270.06
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)**	**(280.48)**	**(189.71)**	**(215.42)**	**(563.47)**
8	Exceptional items	-	-	-	-
9	**Profit / (Loss) from ordinary activities before tax (7 + 8)**	**(280.48)**	**(189.71)**	**(215.42)**	**(563.47)**
10	Tax expense	(9.42)	(36.48)	17.47	14.94
11	**Net Profit / (Loss) from ordinary activities after tax (9 + 10)**	**(271.06)**	**(153.23)**	**(232.89)**	**(578.41)**
12	Extraordinary items (net of tax expense Rs. ____ Lakhs)	-	-	-	-
13	**Net Profit / (Loss) for the period (11 + 12)**	**(271.06)**	**(153.23)**	**(232.89)**	**(578.41)**
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) ***	**(271.06)**	**(153.23)**	**(232.89)**	**(578.41)**
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	4,240.52	4,240.52	4,240.52	4,240.52
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	18,584.24
19.i	**Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised): in Rs.**	**(0.64)**	**(0.36)**	**(0.55)**	**(1.36)**
	(a) Basic				
	(b) Diluted				
19.ii	**Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised): in Rs.**	**(0.64)**	**(0.36)**	**(0.55)**	**(1.36)**
	(a) Basic				
	(b) Diluted				

Notes:

1. The above UnAudited Results were reviewed by the Audit Committee on 12-08-2013 and approved by the Board of Directors on 12-08-2013.
2. Figures have been re-grouped whereever necessary.
3. Hoteliering business is the Company's only business segment, Hence disclosure of segment wise information is not applicable.
4. Status of the Investor complaints for the quarter ended 30th June, 2013.

Complaints pending at the beginning of the quarter	**Nil**
Compliants received during the quarter	**Nil**
Complaints dispossed off during the quarter	**Nil**
Complaints un-resolved at the end of quarter	**Nil**

5. The Consolidated Financial Results include the results subsidiary companies i.e. M/s.Cafe D'Lake Pvt. Ltd., which operates Restaurants viz Minerva Coffeeshop and Blue Fox Bar & Restaurants at Hyderabad and Vijayawada and also M/s.Crustum Products Pvt. Ltd., which operates "BreadTalk" outlets at Mumbai, Bangalore, Gurgoan and Hyderabad.

VICEROY HOTELS LTD. HYD.

for VICEROY HOTELS LIMITED

P.PRABHAKAR REDDY
CHAIRMAN & MANAGING DIRECTOR

Place : HYDERABAD
Date : 12/8/2013

VICEROY HOTELS LIMITED

Regd.Office: 8-2-120/115/14, 5TH FLOOR, SHANGRILA PLAZA, ROAD NO.2, BANJARA HILLS, HYDERABAD - 500 034

Shareholding Information for 1st Quarter Ended 30th June, 2013

PART - II		QUARTER ENDED			YEAR ENDED
S.No.	Particulars	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
A	**PARTICULARS OF SHAREHOLDING**				
1	Public shareholding				
	- Number of shares	3,12,32,177	3,12,32,177	3,13,33,346	3,12,32,177
	- Percentage of shareholding	73.65	73.65	73.89	73.65
2	Promoters and Promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of shares	73,12,350	73,10,850	74,86,149	73,10,850
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.45	65.43	67.61	65.43
	- Percentage of shares (as a % of the total share capital of the company)	17.24	17.24	17.65	17.24
	b) Non - encumbered				
	- Number of shares	38,60,697	38,62,197	35,85,729	38,62,197
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	34.55	34.57	32.39	34.57
	- Percentage of shares (as a % of the total share capital of the company)	9.10	9.11	8.46	9.11

S.No.	Particulars	Quarter Ended June 30, 2013
B	**INVESTOR COMPLAINTS**	
a	Pending at the beginning of the quarter	NIL
b	Received during the quarter	NIL
c	Disposed of during the quarter	NIL
d	Remaining unresolved at the end of the quarter	NIL

For VICEROY HOTELS LIMITED

VICEROY HOTELS LTD. HYD.

P.PRABHAKAR REDDY
CHAIRMAN & MANAGING DIRECTOR

Place : HYDERABAD
Date : 12/8/2013

VICEROY HOTELS LIMITED

Regd.Office: 8-2-120/115/14, 5TH FLOOR, SHANGRILA PLAZA, ROAD NO.2, BANJARA HILLS, HYDERABAD - 500 034

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED 30TH JUNE, 2013

PART - I

(Rs. in Lakhs except EPS)

	Particulars (Refer Notes Below)	QUARTER ENDED June 30, 2013 (UnAudited)	QUARTER ENDED March 31, 2013 (Audited)	QUARTER ENDED June 30, 2012 (Unaudited)	YEAR ENDED March 31, 2013 (Audited)
1	**Income from operations**				
	(a) Net sales/ income from operations (Net of excise duty)	2,514.75	2,614.59	2,468.70	10,891.73
	(b) Other operating income	118.08	18.86	115.65	18.90
	Total income from operations (net)	**2,632.83**	**2,633.45**	**2,584.35**	**10,910.63**
2	**Expenses**				
	(a) Cost of materials consumed	599.35	547.16	545.66	2,268.98
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	(d) Employee benefits expense	555.50	528.92	549.42	2,186.72
	(e) Heat Light & Power	283.07	242.06	198.09	958.58
	(f) Depreciation and amortisation expense	372.89	365.22	374.93	1,489.98
	(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	566.12	480.38	521.44	2,270.55
	(h) Loss on Sale of Assets	-	2.14	-	2.14
	Total expenses	**2,376.93**	**2,165.88**	**2,189.54**	**9,176.95**
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**255.91**	**467.57**	**394.81**	**1,733.68**
4	Other income	-	-	-	-
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**255.91**	**467.57**	**394.81**	**1,733.68**
6	Finance costs	587.42	666.47	576.12	2,381.67
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)**	**(331.52)**	**(198.90)**	**(181.31)**	**(647.99)**
8	Exceptional items	-	-	-	-
9	**Profit / (Loss) from ordinary activities before tax (7 + 8)**	**(331.52)**	**(198.90)**	**(181.31)**	**(647.99)**
10	Tax expense	(11.18)	(43.78)	26.70	44.98
11	**Net Profit / (Loss) from ordinary activities after tax (9 + 10)**	**(320.34)**	**(155.12)**	**(208.01)**	**(692.97)**
12	Extraordinary items (net of tax expense Rs. ____ Lakhs)	-	-	-	-
13	**Net Profit / (Loss) for the period (11 + 12)**	**(320.34)**	**(155.12)**	**(208.01)**	**(692.97)**
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) ***	**(320.34)**	**(155.12)**	**(208.01)**	**(692.97)**
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	4,240.52	4,240.52	4,240.52	4,240.52
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	19,623.83
19.i	**Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised): in Rs.**	**(0.76)**	**(0.37)**	**(0.49)**	**(1.63)**
	(a) Basic				
	(b) Diluted				
19.ii	**Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised): in Rs.**	**(0.76)**	**(0.37)**	**(0.49)**	**(1.63)**
	(a) Basic				
	(b) Diluted				

Notes:

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for VICEROY HOTELS LIMITED

VICEROY HOTELS LTD. HYD.

P.PRABHAKAR REDDY
CHAIRMAN & MANAGING DIRECTOR

Place : HYDERABAD
Date : 12/8/2013

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	- Percentage of shares (as a % of the total share capital of the company)	9.10	9.11	8.46	9.11

S.No.	Particulars	Quarter Ended June 30, 2013
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For VICEROY HOTELS LIMITED

P.PRABHAKAR REDDY
CHAIRMAN & MANAGING DIRECTOR

Place : HYDERABAD
Date : 12/8/2013