Date: 14.08.2026

To,

The Manager BSE Limited P. J. Towers, Dalal Street Mumbai-400001 (BSE Scrip Code: 523796)	The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 (NSE Symbol: VHLTD)

Unit: Viceroy Hotels Limited; ISIN: INE048C01025

Subject: Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations").

Dear Sir/Madam,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on June 29, 2026 where the issue of fully paid- up Equity Shares of the Company was approved by way of a rights issue for an amount not exceeding Rs. 107.00 Crores in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to the above and the in-principle approvals received from BSE Limited and National Stock Exchange of India Limited vide their letters dated August 11, 2026 respectively, for the Rights Issue, we wish to inform you that Rights Issue Committee constituted by the Board of Directors of the Company for the Rights Issue (the "Rights Issue Committee"), inter alia, considered and approved the following terms of the Rights Issue at its meeting held today, i.e. on Friday, August 14, 2026:

1. **Instrument:** Fully paid-up Rights Equity Shares of the Company of face value of ₹ 10/- each.

2. **Total Number of Equity Shares and Issue Size:** 92,03,008 fully paid-up Equity Shares of face value of ₹ 10 each, for an aggregate amount not exceeding ₹ 10,583.46 Lakhs.

3. **Rights Issue Price:** ₹ 115 each per Rights Equity Share (including a premium of ₹ 105 per share).

4. **Record Date:** Thursday, August 20, 2026, to determine the existing equity shareholders who will be eligible to participate in the Rights Issue and receive the rights entitlement (the **"Eligible Equity Shareholders"**).

5. **Rights Entitlement Ratio:** 6 (Six) Rights Equity Shares for every 7 (Seven) fully paid-up Equity Shares held by the eligible equity shareholders of the Company, as on the Record Date.

6. **Rights Issue Opening Date:** Thursday, September 03, 2026

7. **On-market Renunciation Period (Start):** Thursday, September 03, 2026

8. **On-market Renunciation Period (End):** Monday, September 07, 2026

9. **Rights Issue Closing Date*:** Friday, September 11, 2026
   **The Board of Directors and/ or Rights Issue Committee have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).*

10. **ISIN for Credit of Dematerialized Rights Entitlement:** INE048C20025

11. **Rights Entitlement ratio and Treatment of fractional Entitlement:**

   a) Equity Shares are being offered on a rights basis to eligible equity shareholders in the ratio of 6 (Six) Rights Equity Shares for every 7 (Seven) fully paid Equity Shares held on the Record Date.

   For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (Seven) Equity Shares or not in the multiple of 7 (Seven), then the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement.

   However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any, subject to availability of Equity Shares in the Issue post allotment towards rights entitlement applied for.

   b) Further, the Eligible Equity Shareholders holding less than 7 (Seven) Equity Shares as on Record Date shall have 'zero' entitlement in the Rights Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

12. **Outstanding Equity Shares:**

   a) **Prior to the Rights Issue:** 6,75,78,948 fully paid-up equity shares of face value of ₹10 each.

   b) **Post the Rights Issue**#: 7,67,81,956 fully paid-up equity shares of face value of ₹ 10 each.
   #*Assuming full subscription.*

13. **Dividend:** Such dividend, as may be recommended by our Board and declared by the shareholders, in accordance with applicable law from time to time.

14. **Rights Equity Shares in Abeyance:** The Rights Entitlement on the Equity Shares, the ownership of which is currently under dispute and including any court proceedings or are currently under transmission or are held in a demat suspense account and for which the Company has withheld the dividend, shall be held in abeyance and the application form along with the Rights Entitlement letter in relation to these Rights Entitlements shall not be dispatched pending resolution of the dispute or court proceedings or completion of the transmission or pending their release from the demat suspense account. On submission of such documents / records confirming the legal and beneficial ownership of the Equity Shares with regards to these cases on or prior to the closing date of the Issue, to the satisfaction of the Company, the Company shall make available the Rights Entitlement on such Equity Shares to the identified Eligible Equity Shareholder.

15. All other terms and conditions of the Rights Issue (including fractional entitlement and zero entitlement) as included in the Letter of Offer.

We wish to further inform that the Rights Issue Committee has also inter alia considered and approved the Letter of Offer dated August 14, 2026 **("LOF")** to be filed with the "Stock Exchanges" i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The same will also available on the Company's website at www.viceroyhotels.in.

The meeting of the Rights Issue Committee commenced at 02.00 p.m. and concluded at 02.30 p.m.

We request you to take the above on record and disseminate the same on your website.

This is for your information and records.

Thanking you.

Yours faithfully,
For Viceroy Hotels Limited
CHAPPIDI SIVA KUMAR REDDY
Digitally signed by CHAPPIDI SIVA KUMAR REDDY
Date: 2026.08.14 14:41:16 +05'30'
C. Siva Kumar Reddy
Company Secretary and Compliance Officer
Mem No.: ACS 72022