

LOKO HOSPITALITY PRIVATE LIMITED

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Viceroy Hotels Limited		
2. Name(s) of the acquirer/ seller-and Persons Acting in Concert(PAC) with the acquirer	Loko Hospitality Private Limited		
3. Whether the acquirer/ seller- belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	5,68,42,105	90.00	90.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	5,68,42,105	90.00	90.00

CIN: U55209TG2022PTC168237

REGD OFC: 8-2-120/112/88 & 89, 3rd Floor, Aparna Crest, Road No. 2, Banjara Hills, Hyderabad - 500 034. E-mail: lokohospitalitypvtltd@gmail.com , Ph No. 040-40204383

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<u>Details of acquisition</u>	--	--	--
a) Shares carrying voting rights acquired			
a) VRs acquired/sold otherwise than by shares	--	--	--
b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
c) Shares encumbered / invoked/released by the acquirer	--	--	--
d) Total (a+b+c+d)	--	--	--
<u>After the acquisition holding of:</u>	5,68,42,105	84.11	84.11
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	--	--	--
e) Total (a+b+c+d)	5,68,42,105	84.11	84.11
6. Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of 44,21,053 fully paid equity shares to public shareholders		
7. Date of acquisition/ sale/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	6,31,57,895 equity shares of Rs. 10/- each amounting to Rs. 63,15,78,950		

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9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	6,75,78,948 equity shares of Rs. 10/- each amounting to Rs. 67,57,89,480
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	6,75,78,948 equity shares of Rs. 10/- each amounting to Rs. 67,57,89,480

This disclosure is only aimed to report the change in shareholding of the promoter from 90.00% to 84.11% on account to allotment of shares to the public. The promoters i.e, Loko Hospitality Private Limited neither participated nor received any allotment nor disposed any shares pursuant to or during the Rights Issue. The pre issue and post issue shareholding of the promoters remains unchanged i.e, 5,68,42,105 shares. Further, kindly note that the shares allotted on Rights Basis by the company were offered to only public shareholders, in order to achieve Minimum Public Shareholding pursuant to SEBI Circular SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated 03-02-2023 and therefore there was no acquisition / disposal of shares by the Promoter i.e, Loko Hospitality Private Limited.

Yours sincerely,

For Loko Hospitality Private Limited

Konda Reddy
Anirudh
Reddy

Digitally signed by
Konda Reddy Anirudh
Reddy
Date: 2025.01.10
18:56:26 +05'30'

ANIRUDH REDDY KONDA REDDY
Director
DIN:08638985

CIN: U55209TG2022PTC168237

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