

**VFSI Holdings Pte. Ltd.**

Registration No. 201910925E

8 Wilkie Road, #03-08, Wilkie Edge, Singapore 228095

Date: July 12<sup>th</sup>, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400001

E-mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400051

Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

The Company Secretary

**Reliance Infrastructure Limited**

Reliance Centre,

Ground Floor 19, Walchand Hirachand Marg,

Ballard Estate, Mumbai, Maharashtra,

India – 400001

E-mail: [rinfra.investor@relianceada.com](mailto:rinfra.investor@relianceada.com)

**Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

Dear Sir/ Madam,

We would like to inform you that VFSI Holdings Pte Ltd has sold an aggregate of 8,007,391 equity shares of Reliance Infrastructure Limited by way of on-market sales, in multiple tranches, as per the details set out in Annexure 1 below.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

**VFSI Holdings Pte Ltd.**



Authorized Signatory

Name: Mew Shang-Zhi Dorothy Julia

Designation: Director

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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                         |                                                         |                                                              |                                                             |
|-----------------------------------------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------------|
| Name of the Target Company (TC)                                                         | Reliance Infrastructure Limited                         |                                                              |                                                             |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer           | VFSI Holdings Pte. Ltd.                                 |                                                              |                                                             |
| Whether the acquirer belongs to Promoter/ Promoter group                                | No                                                      |                                                              |                                                             |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                      | BSE Limited<br>National Stock Exchange of India Limited |                                                              |                                                             |
| Details of the <del>acquisition</del> / disposal as follows                             | Number                                                  | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of:</b>                          |                                                         |                                                              |                                                             |
| a) Shares carrying voting rights                                                        | 24,200,000                                              | 6.1091%                                                      | 6.1091%                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Nil                                                     | Nil                                                          | Nil                                                         |
| c) Voting rights (VR) otherwise than by shares                                          | Nil                                                     | Nil                                                          | Nil                                                         |

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|                                                                                                                                                                                           |            |         |         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------|---------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                  | Nil        | Nil     | Nil     |
| e) Total (a+b+c+d)                                                                                                                                                                        | 24,200,000 | 6.1091% | 6.1091% |
| <b>Details of <del>acquisition</del>/ sale</b>                                                                                                                                            |            |         |         |
| a) Shares carrying voting rights <del>acquired</del> / sold                                                                                                                               | 8,007,391  | 2.0214% | 2.0214% |
| b) VRs acquired/ sold otherwise than by shares                                                                                                                                            | Nil        | Nil     | Nil     |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | Nil        | Nil     | Nil     |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                   | Nil        | Nil     | Nil     |
| e) Total (a+b+c+d)                                                                                                                                                                        | 8,007,391  | 2.0214% | 2.0214% |
| <b>After the <del>acquisition</del>/ sale, holding of:</b>                                                                                                                                |            |         |         |

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|                                                                                                                                                                                                              |                                                                     |         |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------|---------|
| a) Shares carrying voting rights                                                                                                                                                                             | 16,192,609                                                          | 4.0877% | 4.0877% |
| b) Shares encumbered with the acquirer                                                                                                                                                                       | Nil                                                                 | Nil     | Nil     |
| c) VRs otherwise than by shares                                                                                                                                                                              | Nil                                                                 | Nil     | Nil     |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                 | Nil                                                                 | Nil     | Nil     |
| e) Total (a+b+c+d)                                                                                                                                                                                           | 16,192,609                                                          | 4.0877% | 4.0877% |
| Mode of <del>acquisition</del> / sale (e.g. open market / <del>off-market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter se transfer</del> etc). | Open-market sale                                                    |         |         |
| Date of <del>acquisition</del> / sale of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable                                                             | Multiple tranches – details are set out in <b>Annexure 1</b> below. |         |         |
| Equity share capital/ total voting capital of the TC                                                                                                                                                         | 3,961,311,940                                                       |         |         |

**VFSI Holdings Pte. Ltd.**

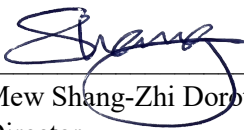
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|                                                                                                            |               |
|------------------------------------------------------------------------------------------------------------|---------------|
| before the said <del>acquisition</del> /<br>sale                                                           |               |
| Equity share capital/ total<br>voting capital of the TC<br>after the said <del>acquisition</del> /<br>sale | 3,961,311,940 |
| Total diluted share/ voting<br>capital of the TC after the<br>said <del>acquisition</del> sale             | 3,961,311,940 |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to BSE Limited under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing agreement) (i.e., for the quarter ending March 31, 2024. viz. Rs. 3,961,311,940 consisting of 396,131,194 equity shares of face value of Rs.10 each fully paid)

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**Signature of the ~~acquirer~~ /seller/ Authorised Signatory**For and on behalf of **VFSI Holdings Pte. Ltd.**

Mew Shang-Zhi Dorothy Julia  
Director

Place: Singapore

Date: July 12<sup>th</sup>, 2024

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**Annexure 1****Details of Sale of Shares**

| <b>S. No.</b> | <b>Trade date</b> | <b>Number of shares sold</b> | <b>Number of shares held prior to the sale</b> | <b>Number of shares held post the sale</b> |
|---------------|-------------------|------------------------------|------------------------------------------------|--------------------------------------------|
| 1.            | February 1, 2024  | 128,987                      | 24,200,000                                     | 24,071,013                                 |
| 2.            | February 2, 2024  | 127,190                      | 24,071,013                                     | 23,943,823                                 |
| 3.            | February 7, 2024  | 510,215                      | 23,943,823                                     | 23,433,608                                 |
| 4.            | February 8, 2024  | 236,005                      | 23,433,608                                     | 23,197,603                                 |
| 5.            | February 13, 2024 | 100,000                      | 23,197,603                                     | 23,097,603                                 |
| 6.            | February 14, 2024 | 517,869                      | 23,097,603                                     | 22,579,734                                 |
| 7.            | February 15, 2024 | 367,130                      | 22,579,734                                     | 22,212,604                                 |
| 8.            | February 19, 2024 | 614,483                      | 22,212,604                                     | 21,598,121                                 |
| 9.            | February 20, 2024 | 164,140                      | 21,598,121                                     | 21,433,981                                 |
| 10.           | February 21, 2024 | 4,844                        | 21,433,981                                     | 21,429,137                                 |
| 11.           | February 22, 2024 | 150,000                      | 21,429,137                                     | 21,279,137                                 |
| 12.           | February 23, 2024 | 150,000                      | 21,279,137                                     | 21,129,137                                 |
| 13.           | February 23, 2024 | 100,000                      | 21,129,137                                     | 21,029,137                                 |
| 14.           | February 26, 2024 | 112,941                      | 21,029,137                                     | 20,916,196                                 |
| 15.           | February 26, 2024 | 160,202                      | 20,916,196                                     | 20,755,994                                 |
| 16.           | February 27, 2024 | 16,990                       | 20,755,994                                     | 20,739,004                                 |
| 17.           | February 27, 2024 | 49,727                       | 20,739,004                                     | 20,689,277                                 |
| 18.           | March 1, 2024     | 76,096                       | 20,689,277                                     | 20,613,181                                 |
| 19.           | March 1, 2024     | 100,000                      | 20,613,181                                     | 20,513,181                                 |
| 20.           | March 5, 2024     | 2,056                        | 20,513,181                                     | 20,511,125                                 |
| 21.           | March 11, 2024    | 36,649                       | 20,511,125                                     | 20,474,476                                 |
| 22.           | April 12, 2024    | 69,841                       | 20,474,476                                     | 20,404,635                                 |
| 23.           | April 26, 2024    | 27,559                       | 20,404,635                                     | 20,377,076                                 |
| 24.           | April 29, 2024    | 42,616                       | 20,377,076                                     | 20,334,460                                 |
| 25.           | June 10, 2024     | 300,000                      | 20,334,460                                     | 20,034,460                                 |
| 26.           | June 11, 2024     | 209,705                      | 20,034,460                                     | 19,824,755                                 |
| 27.           | June 12, 2024     | 1,000,000                    | 19,824,755                                     | 18,824,755                                 |
| 28.           | June 13, 2024     | 500,000                      | 18,824,755                                     | 18,324,755                                 |
| 29.           | June 18, 2024     | 200,000                      | 18,324,755                                     | 18,124,755                                 |
| 30.           | June 19, 2024     | 200,000                      | 18,124,755                                     | 17,924,755                                 |
| 31.           | June 20, 2024     | 200,000                      | 17,924,755                                     | 17,724,755                                 |
| 32.           | June 21, 2024     | 150,000                      | 17,724,755                                     | 17,574,755                                 |
| 33.           | June 24, 2024     | 100,000                      | 17,574,755                                     | 17,474,755                                 |
| 34.           | June 25, 2024     | 30,114                       | 17,474,755                                     | 17,444,641                                 |
| 35.           | June 26, 2024     | 100,000                      | 17,444,641                                     | 17,344,641                                 |
| 36.           | June 27, 2024     | 60,363                       | 17,344,641                                     | 17,284,278                                 |

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|                                 |               |                  |            |            |
|---------------------------------|---------------|------------------|------------|------------|
| 37.                             | July 2, 2024  | 75,833           | 17,284,278 | 17,208,445 |
| 38.                             | July 4, 2024  | 85,617           | 17,208,445 | 17,122,828 |
| 39.                             | July 5, 2024  | 280,664          | 17,122,828 | 16,842,164 |
| 40.                             | July 8, 2024  | 499,739          | 16,842,164 | 16,342,425 |
| 41.                             | July 9, 2024  | 31,999           | 16,342,425 | 16,310,426 |
| 42.                             | July 10, 2024 | 17,817           | 16,310,426 | 16,292,609 |
| 43.                             | July 12, 2024 | 100,000          | 16,292,609 | 16,192,609 |
| <b>Total No. of Shares Sold</b> |               | <b>8,007,391</b> |            |            |