



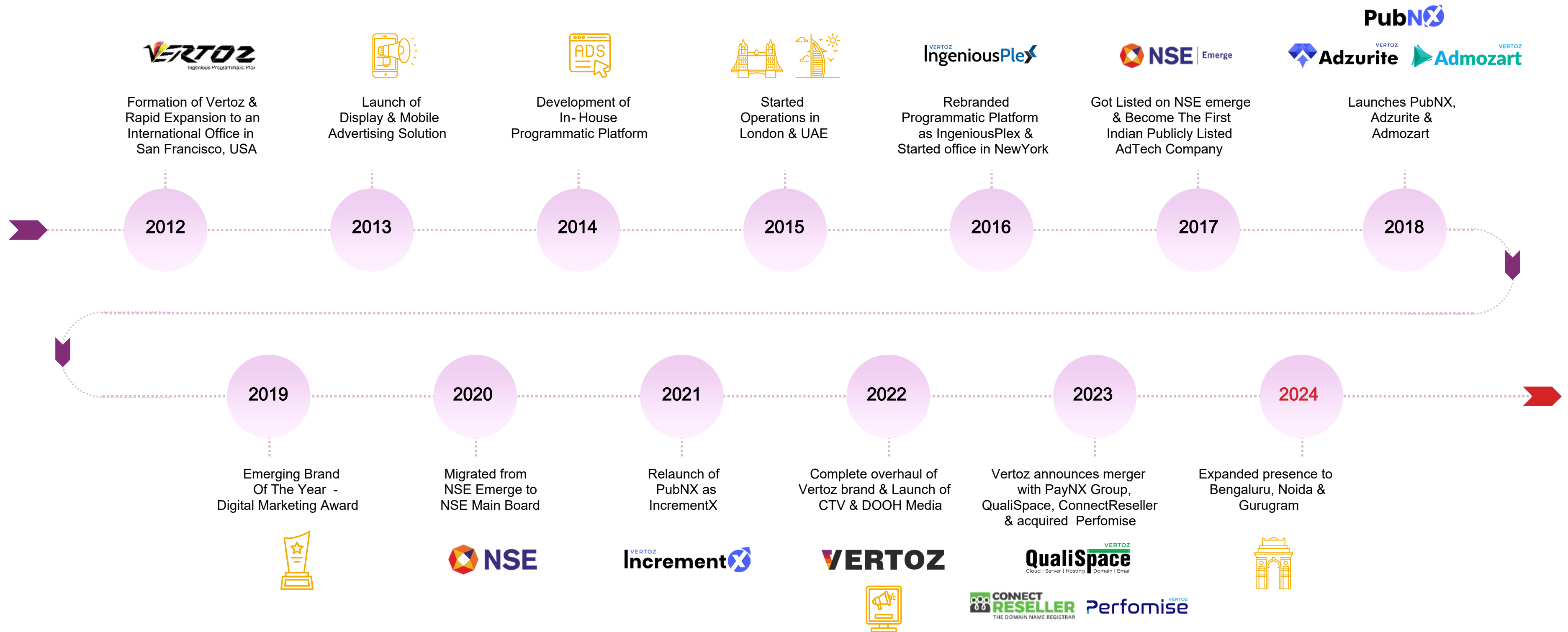
AI-powered Ma dTech & CloudTech Pla tform

Q2 FY2026

Earning Presentation

EMPOWERING DIGITAL LANDSCAPE

Our Journey



EMPOWERING DIGITAL LANDSCAPE

Listed on

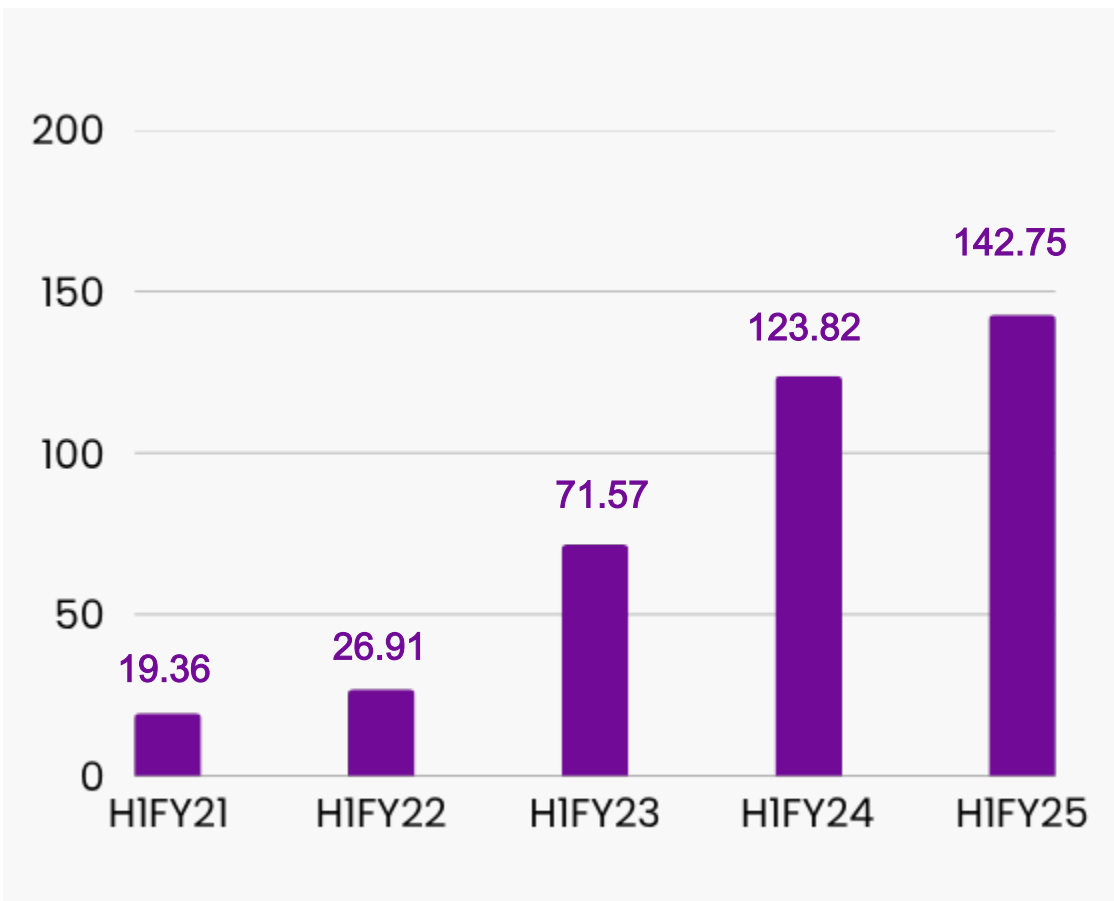


The Financial Growth Story

CONSOLIDATED
OVERVIEW

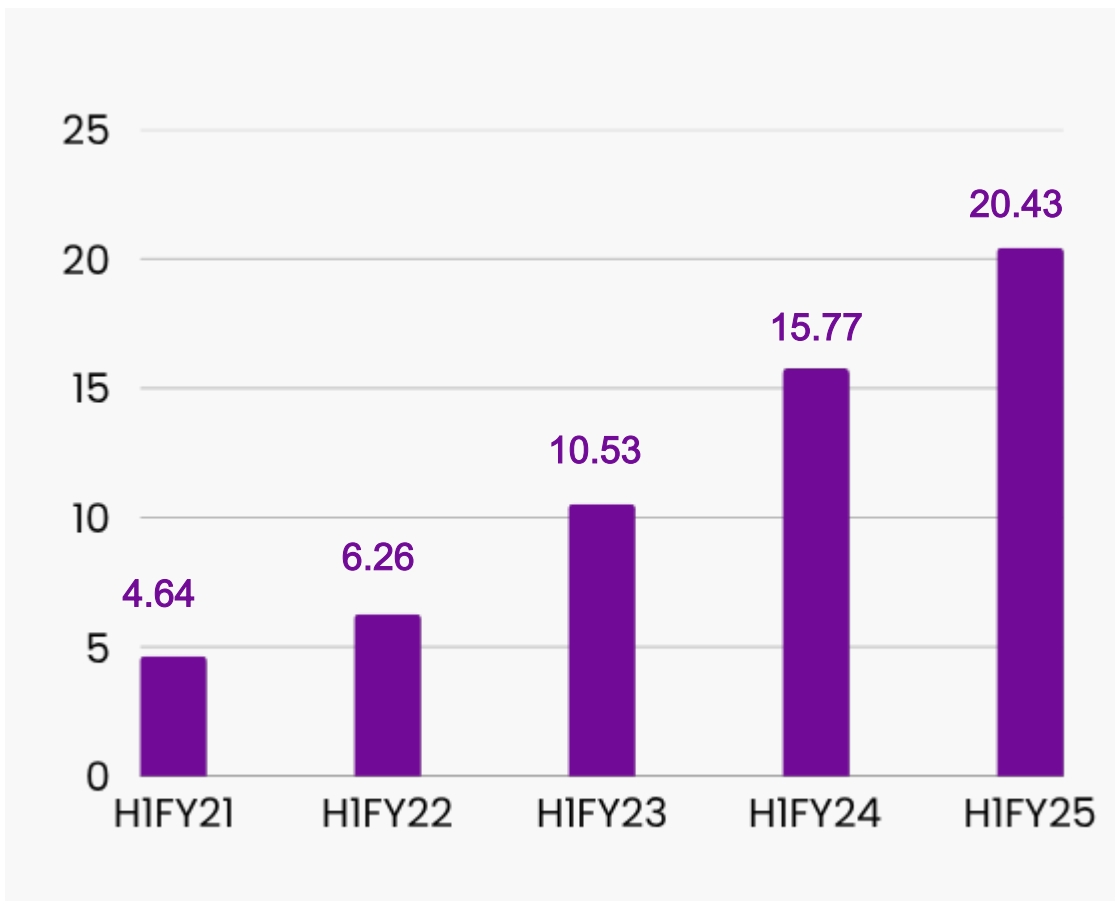
Revenue From Operations
(In INR CR)

CAGR Growth : 64.8%



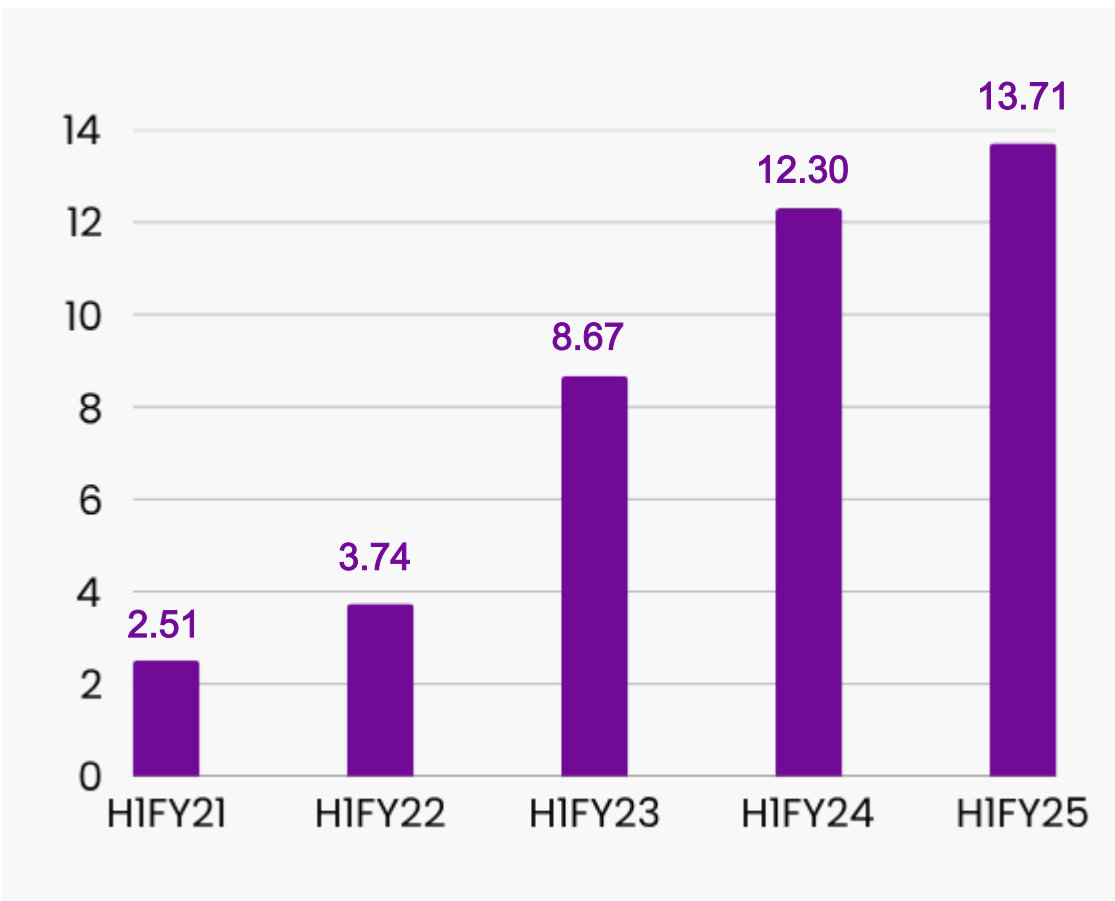
EBITDA
(In INR CR)

CAGR Growth : 44.9%



PAT
(In INR CR)

CAGR Growth :52.8%





Q2 FY26 Performance Highlights



REVENUE

₹ 72.26
Crore

Y- o- Y Growth %
14%



EBITDA

₹ 10.44
Crore

Y- o- Y Growth %
53%

Margin %
14%



PAT

₹ 7.24
Crore

Y- o- Y Growth %
10%

Margin %
10%



**PEOPLE
METRICS**

Headcount
400+

- number of campaigns in Q2 FY26 was 36% higher than the same quarter last year.

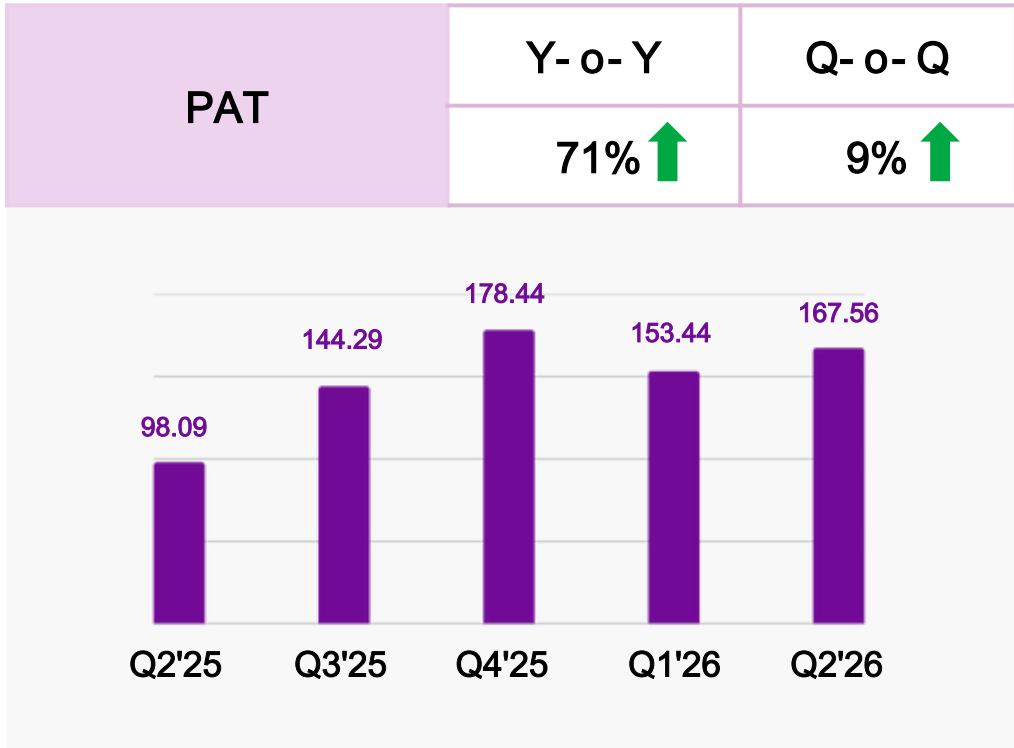
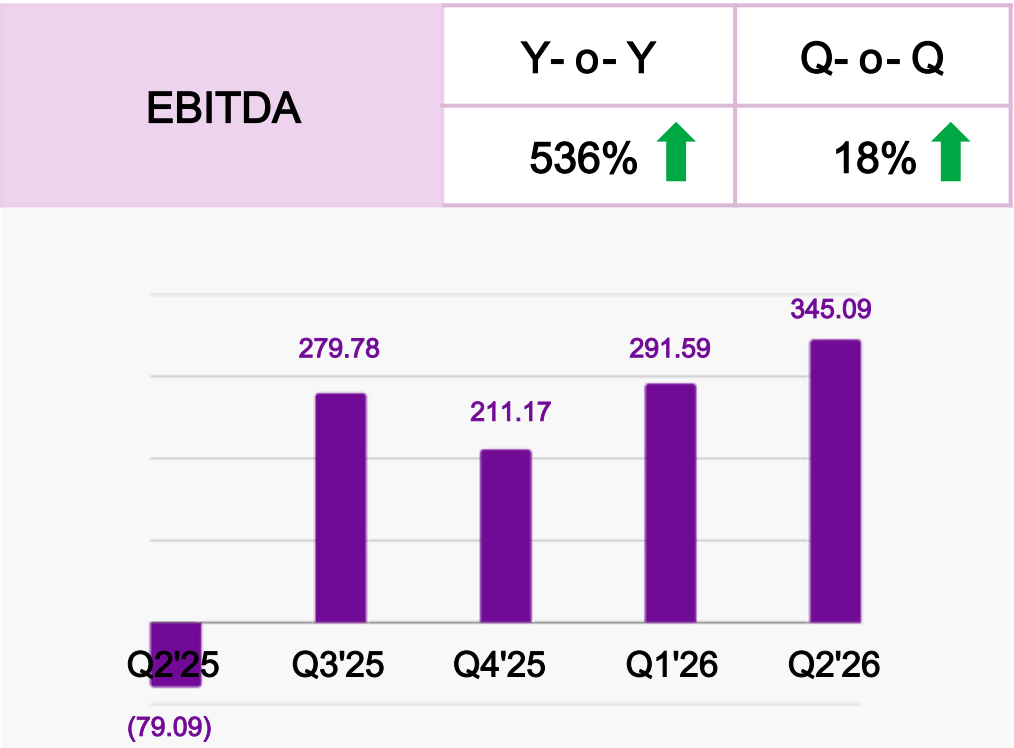
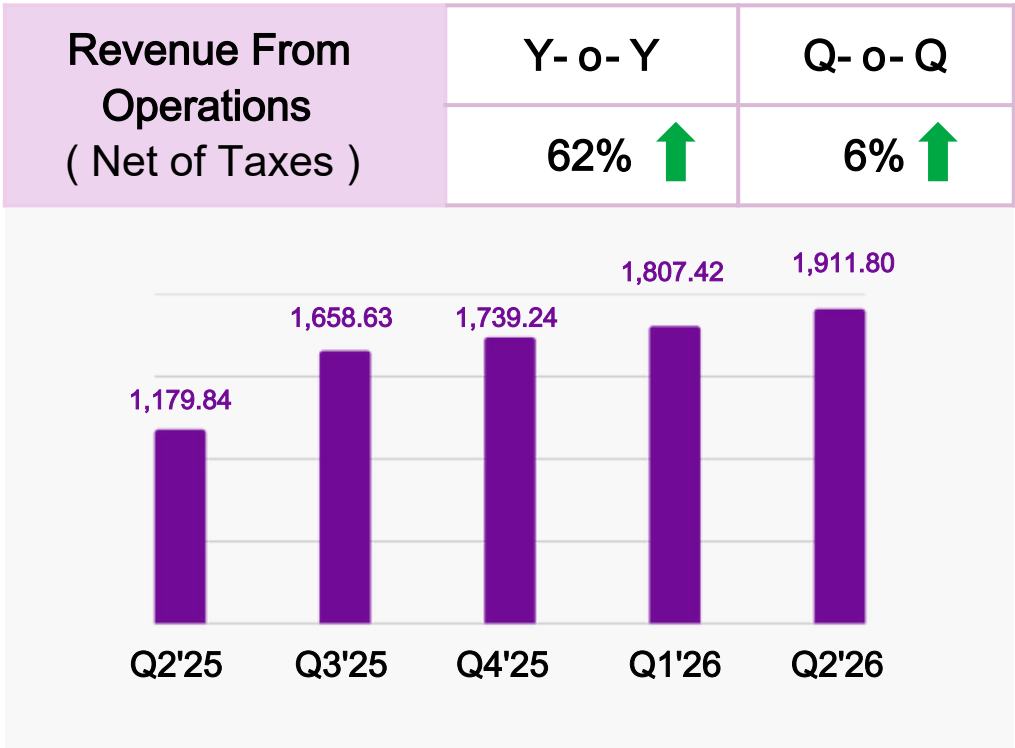
- Registered 43% more domains in Q2 FY 2026, as compared to the same quarter last year.



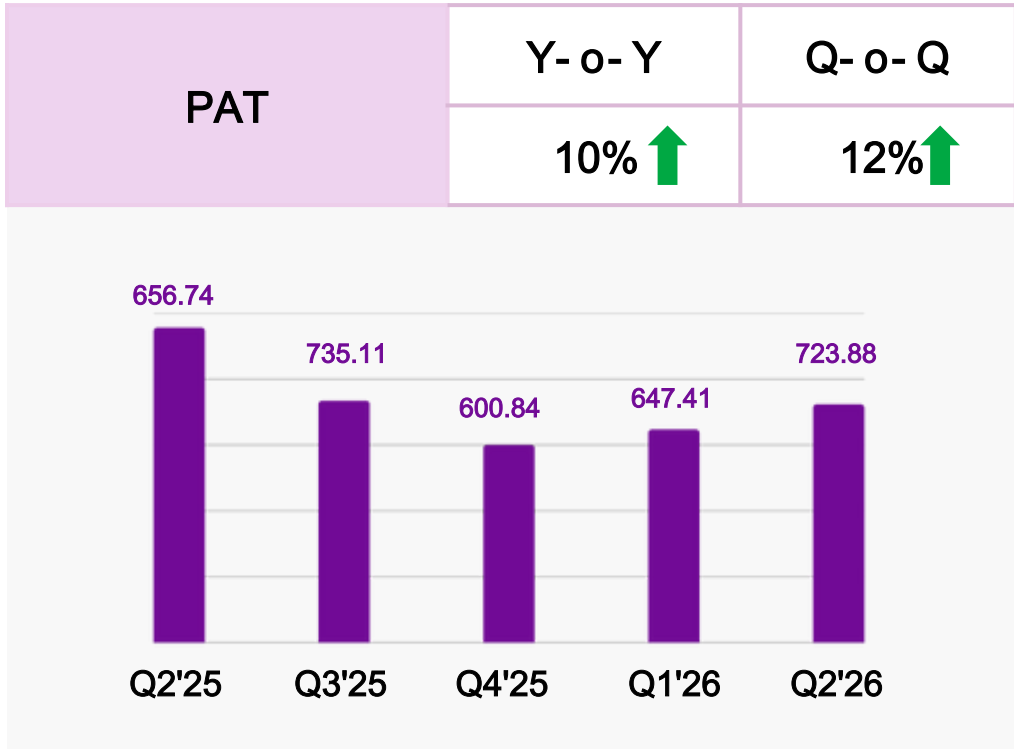
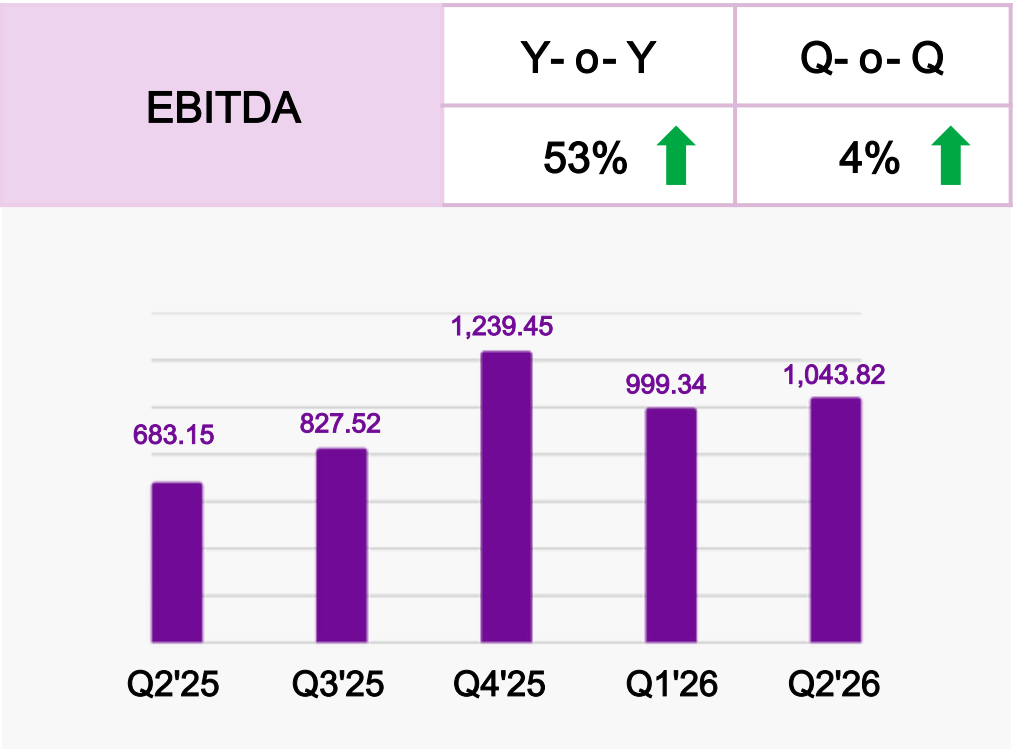
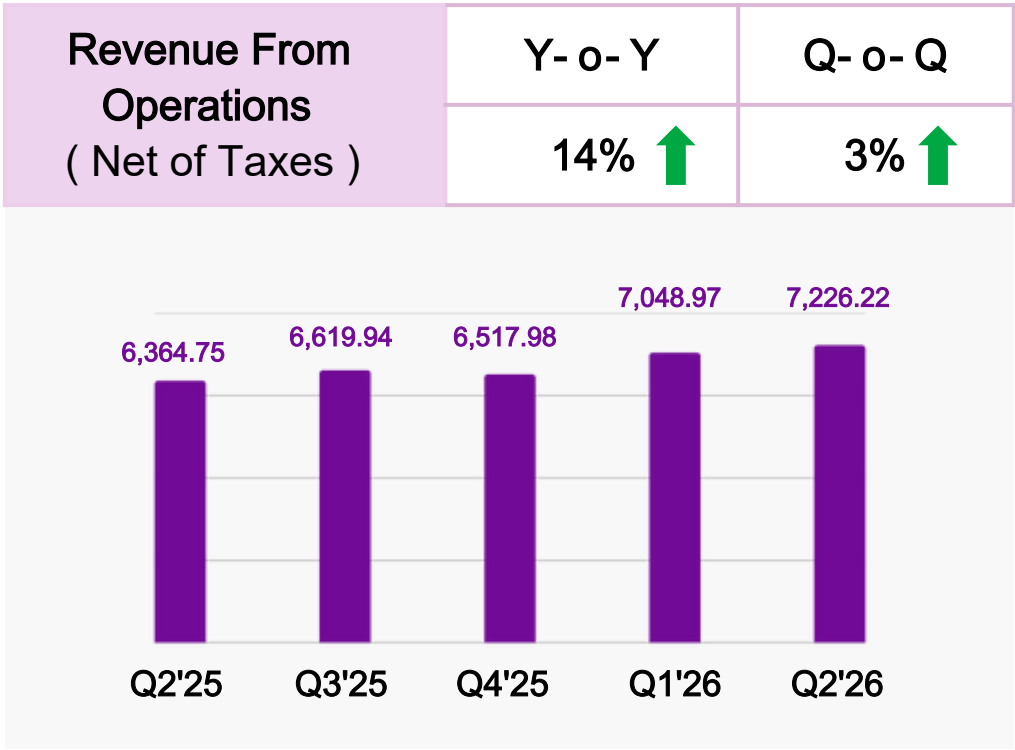
Financial Performance Snapshot - Q2 FY26

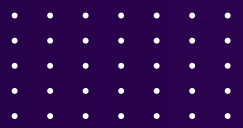


STANDALONE
(In INR LACS)



CONSOLIDATED
(In INR LACS)





Management's Perspective



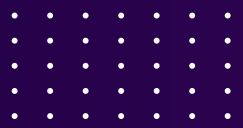
HIREN SHAH

Founder & Managing Director

“The business and financial performance was steady and strong for VertoZ. This has been due to a strong combination of growth in sales, cost controls, and operational strength. These factors together have contributed to the sustained upward trend visible this quarter.

What stands out for me is the consistency — even with the uncertainty in global markets, the business stayed on course. Our approach has been straightforward : keep improving, stay adaptable, and continue building with intent. That focus is what’s carrying us forward.”





Management's Perspective



ASHISH SHAH

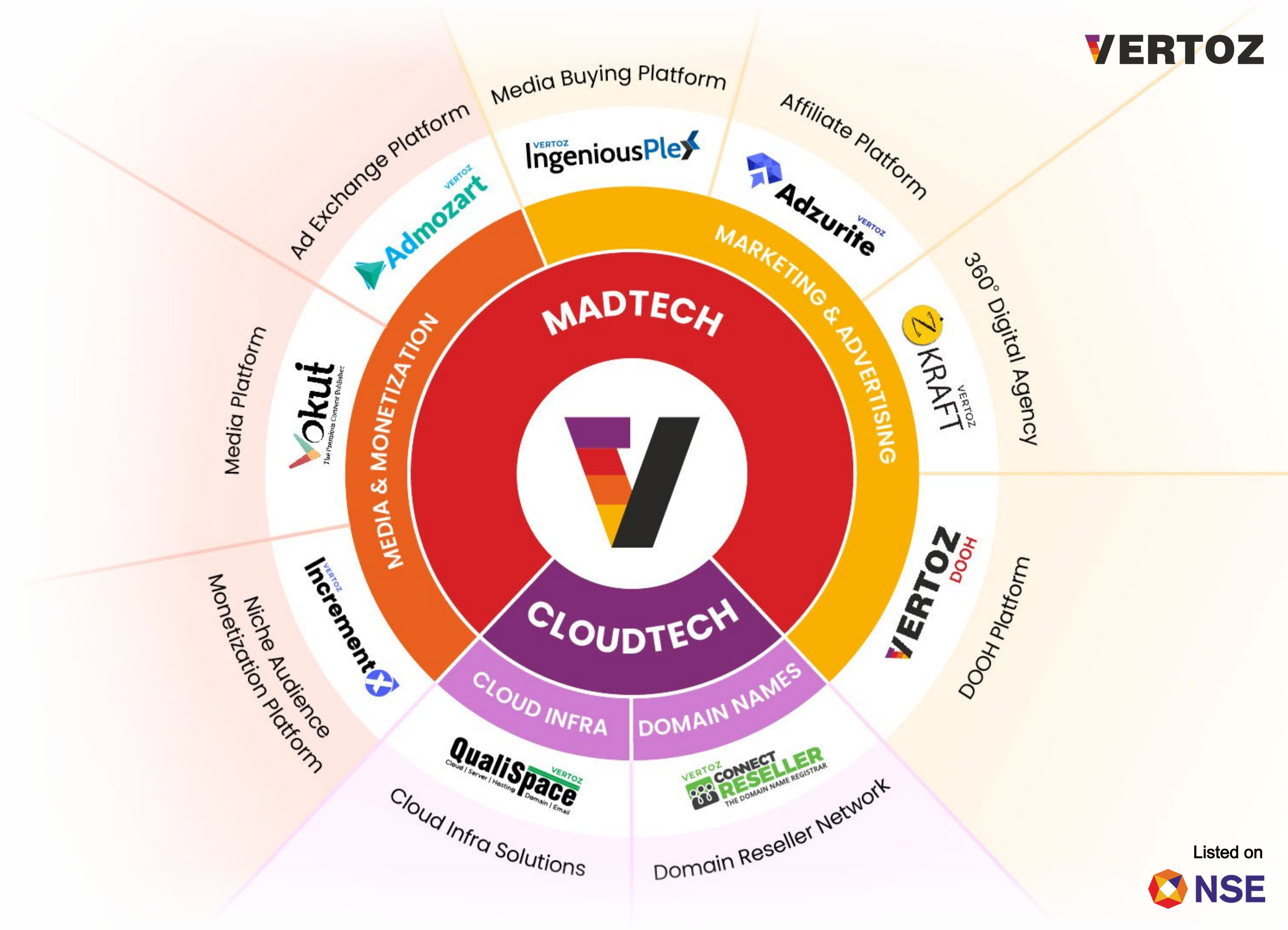
Promoter & Director

“The company has delivered a balanced quarter with strong revenue growth and even stronger profit expansion. The consolidated business remains steady and reliable, while the standalone operations have turned into a clear growth engine, showing aggressive improvement in margins and profitability.

With two consecutive strong quarters behind us, we are heading into the second half of FY2026 with solid momentum. The business is running more efficiently, the earnings profile is getting sharper, and we're genuinely excited about the road ahead. We're grateful to our partners, teams, and shareholders for the trust they place in us —their support is a big part of why this progress is possible.”






































Digital Landscape We Provide



Key Clients & Partners

VERTOZ

EMPOWERING DIGITAL LANDSCAPE

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 **NSE**

Market Size & Opportunity for Vertoz



MadTech – \$4 Trillion

- The global MadTech market, combining Advertising Technology and Marketing Technology, is valued at **\$4 trillion**.
- **AdTech** is projected to grow from \$987.52B (2023) to \$2.42T (2030) at a **CAGR of 13.7%**.
- **MarTech** is expected to rise from \$389.1B (2023) to \$1.37T (2030) at a **CAGR of 19.8%**.

**\$6
Trillion**



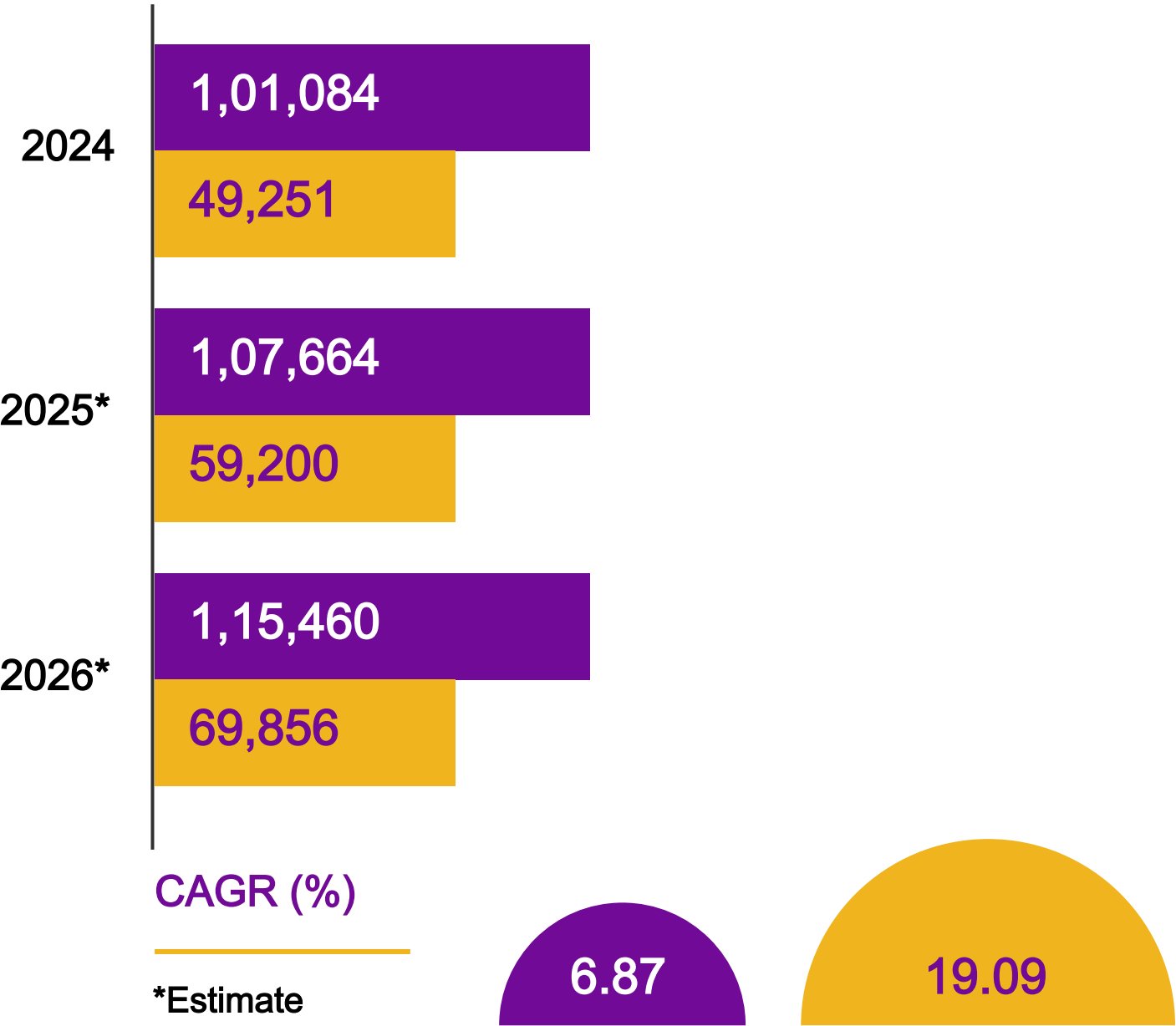
CloudTech – \$2 Trillion

- The CloudTech market presents a strong growth opportunity, valued at **\$2 trillion**.
- **Cloud computing** (\$619B in 2023) is set to hit \$1.55T by 2030 at a **CAGR of 14.0%**.
- The **domain name** industry exceeds \$10B, growing at an **8–10% CAGR**.

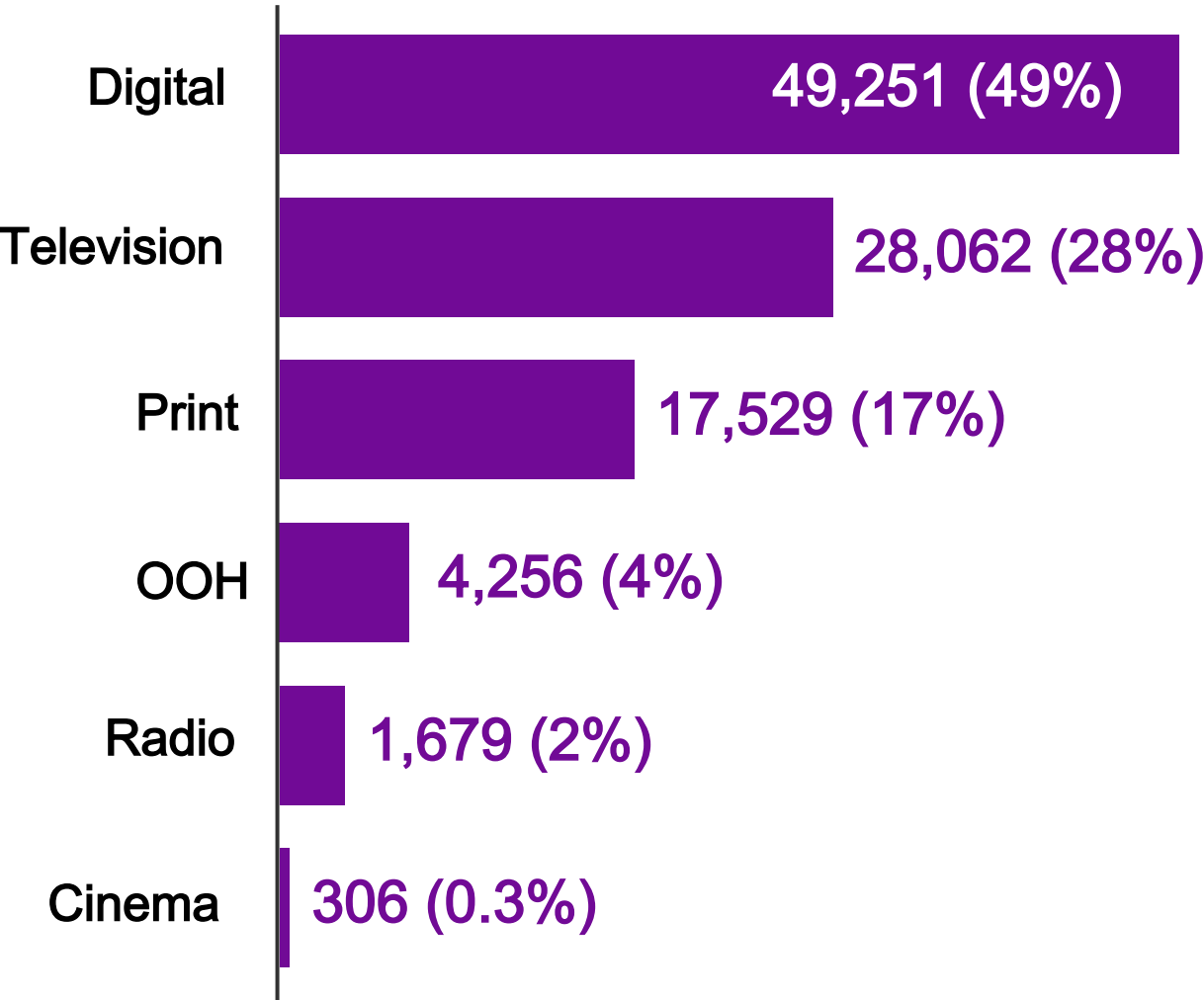
Industry Outlook (For India)

GROWTH TRAJECTORY (₹ crore)

- Advertising Industry
- Digital Advertising Industry



HOW THEY STACK UP (₹ crore)



Safe Harbour

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Recognitions & Accreditations



HT Achievers

Ad - Tech
Achievement
Awards



Mid - Day Icons

Iconic MadTech
Company
Award



DIGIXX

Digital Marketing
Excellence Media
Technology/Platform



MOBEXX

Most Outstanding
Programmatic Platform
for Mobile Advertising



Brands of India Awards

By YourStory &
Ministry of MSME in
Advertising & Media



ABP News

Most Outstanding
Programmatic
Advertising



Hindustan Times



A member of the
Interactive
Advertising Bureau



Accredited by the
Trustworthy
Accountability Group



A member of the
Apnic



Accredited Registrar
ICANN



A member of the
Arin



Certified
Great Place to Work



Global Reach

New Jersey

Gurgaon

Noida

Dubai

Mumbai



VERTOZ

THANK YOU

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