VERTOZ
CIN: L74120MH2012PLC226823
Regd. Office.: 602, Avior Nirmal Galaxy, LBS Marg Mulund (W), Mumbai - 400080, India
Corp. Office: A101, Bldg No. 8, Plot no. 3, Mindspace - Airoli (E), Opp. Airoli Railway Station, Navi Mumbai - 400708, India
t: +91 22 6142 6030
e: corp@vertoz.com
w: www.vertoz.com

13th November 2026

The Manager – Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ
Series: EQ
ISIN: INE188Y01031

Subject: - Outcome of Board Meeting of the Company held on 13th November 2026

Reference: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015 ("LODR")

Dear Sir/Madam,

We wish to inform you that the Board of Directors at its Meeting held today i.e. 13th November 2026 has considered and approved the following matter:

(a) <u>Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on 30th September 2026:</u>

Pursuant to the Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended on 30th September, 2026 along with Limited Review Report issued by the Statutory Auditors, M/s. Mittal & Associates, on the Standalone and Consolidated Financial Results of the Company as approved by the Board of Directors in the Meeting held today i.e. 13th November 2026. The details of the same are enclosed as **"Annexure A".**

A copy of the said Unaudited Financial Results along with the Limited Review Report will be uploaded on the Company's website at https://www.vertoz.com/.

The Meeting of the Board of Directors commenced at 5.00 p.m. and concluded at 9.00 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

NUPUR JOSHI
Digitally signed by NUPUR JOSHI
Date: 2026.11.13 23:41:33 +05'30'

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Nupur Joshi
Company Secretary & Compliance Officer
M. No. A43768
Encl: A/a

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 9892076888/8689958800
Email : mm@mittal-associates.com

Independent Auditor's Review Report on Unaudited Standalone Financial Results of Vertoz Limited for the Quarter and Half year ended 30th September 2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Vertoz Limited,

1. We have reviewed the accompanying statement of unaudited standalone financial results of The **Vertoz Limited** ('the Company') for the quarter and half year ended September 30th, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind-AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

Mittal & Associates
Chartered Accountants
FRN: 106456W

SOURABH BAGARIA
Digitally signed by SOURABH BAGARIA
Date: 2026.11.13 23:26:12 +05'30'

CA Sourabh Bagaria
Partner M. No.: 183850
UDIN: 26183850VUBZYA2037
Date: 13/11/2026
Place: Mumbai

VERTOZ LIMITED

502 AVION NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER 2026

(₹ In Lakhs)

Sr.No.	Particulars	Amount As At 30th Sept 26	Amount As At 31st Mar 26
	ASSETS		
(1)	**Non-current Assets**		
	(a) Property Plant & Equipment	248.91	254.66
	(b) Capital work-in-progress	22.66	18.83
	(c) Investment Property		
	(d) Goodwill		
	(e) Other Intangible Assets	800.41	697.58
	(f) Right of use assets	596.54	688.79
	(g) Financial Assets		
	(i) Investment in Subsidiaries	11,056.14	8,112.33
	(ii) Investment in Others	179.55	24.60
	(ii) Trade Receivables		
	(iii) Other Financial Assets	1,082.19	1,116.03
	(h) Deferred Tax assets (net)	76.58	82.72
	(i) Other non-current assets		
	Total Non-current assets	**14,062.97**	**10,995.54**
(2)	**Current Assets**		
	(a) Inventories		-
	(b) Financial Assets		
	(i) Investments		-
	(ii) Trade Receivables	3,378.77	6,311.93
	(iii) Cash & Cash Equivalents	97.19	51.32
	(iv) Bank Balances other than (iii) above	-	-
	(v) Loans	3,652.92	2,791.86
	(c) Current Tax Assets (net)	-	-
	(d) Other current assets	3,678.19	2,192.43
	Total Current Assets	**10,807.07**	**11,347.55**
	Total Assets (1+2)	**24,870.03**	**22,343.08**
	EQUITY AND LIABILITIES		
(1)	**EQUITY**		
	(a) Equity Share Capital	8,523.00	8,523.00
	(b) Other Equity	6,462.00	5,925.22
	Total Equity	**14,985.00**	**14,448.22**
	LIABILITIES		
(2)	**Non-current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade Payables		
	(iii) Lease Liabilities	462.92	483.30
	(iv) Other financial Liabilities		
	(b) Provisions	214.68	195.76
	(c) Deferred Tax liabilities (Net)		
	(d) Other Non-current liabilities	30.00	30.00
	Total Non-current liabilities	**707.60**	**709.05**
(3)	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	4,794.24	3,707.04
	(ii) Trade Payables		
	-Dues of micro and small enterprises		
	-Dues of others	788.87	2,354.30
	(iii) Lease Liabilities	123.52	184.07
	(iv) Other financial Liabilities	148.75	94.51
	(b) Current tax liabilites (net)	132.03	134.14
	(c) Provisions	249.73	244.91
	(d) Other current liabilities	2,940.31	466.83
	Total Current liabilities	**9,177.44**	**7,185.81**
	Total Equity and Liabilities (1+2+3)	**24,870.03**	**22,343.08**

For Vertoz Limited

Hirenkumar Shah
Manging Director
DIN: 00092739
Place: Navi Mumbai
Date: 13 November 2026

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ In Lakhs, except EPS)

Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue:						
I	Revenue From Operations (Net of Taxes)	2,820.46	2,625.92	1,911.80	5,446.38	3,719.23	8,120.28
II	Other Income	26.54	42.78	22.10	69.33	45.50	425.32
III	***Total Income (III)***	**2,847.00**	**2,668.70**	**1,933.90**	**5,515.71**	**3,764.73**	**8,545.59**
IV	***Expenses:***						
	Direct Service Expense	1,552.54	1,369.41	853.84	2,921.95	1,514.27	3,896.37
	Employment Benefit Cost	625.03	658.70	614.30	1,283.72	1,191.43	2,363.34
	Finance Cost	60.20	100.23	63.55	160.43	99.34	336.84
	Depreciation and Amortisation	110.87	103.74	92.09	214.61	170.85	379.94
	Other Expenses	224.51	212.16	98.57	436.67	376.85	723.97
	Total Expenses (IV)	**2,573.15**	**2,444.23**	**1,722.35**	**5,017.37**	**3,352.74**	**7,700.47**
V	**Profit before exceptional items and tax (III-IV)**	273.86	224.48	211.55	498.33	411.99	845.13
VI	Exceptional Items						
VII	**Profit before tax (V-VI)**	273.86	224.48	211.55	498.33	411.99	845.13
VIII	***Tax expense:***						
	(1) Income Tax Provision						
	Current Tax	58.39	68.16	62.01	126.55	116.49	272.63
	Excess / Short Provision		-	-	-	-	13.21
	(2) Deferred tax	10.44	(8.46)	(18.02)	1.98	(25.51)	(17.05)
IX	**Profit for the period (VII-VIII)**	**205.02**	**164.78**	**167.56**	**369.80**	**321.01**	576.33
X	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to Profit or Loss	(4.83)	(11.68)	4.23	(16.50)	17.87	12.76
	(ii) Income tax relating to above	1.22	2.94	(1.06)	4.15	(4.50)	(3.21)
XI	**Total Comprehensive Income (IX-X)**	**201.41**	**156.04**	**172.85**	**357.45**	**343.38**	592.31
XII	Paid-up equity share capital (Face value of Rs. 10/- each)	8,523.00	8,523.00	8,523.00	8,523.00	8,523.00	8,523.00
XIII	Other Equity						5,925.22
XIV	Earning per Equity Share (of Rs. 10/- each) (not annualised)						
	(1) Basic	0.24	0.19	0.20	0.43	0.38	0.68
	(2) Diluted	0.24	0.19	0.20	0.43	0.38	0.68

For Vertoz Umited

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Navi Mumbai
Date: 13 November 2026

VERTOZ LIMITED

602 AVIOR NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND [W] - 400080

Corporate Identity Number : L74120MH2012PLC226823

UNAUDITED STANDALONE CASHFLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)

Particulars	Quarter Ended HALF YEAR ENDED 30TH SEPT-2026	FOR THE YEAR ENDED 31ST MARCH-2026
A : Cash flows from operating activities:		
Profit before taxation	498.33	845.13
Add: Non Operating Expense		
Depreciation & Amortisation	214.61	379.94
ESOP Expenese	5.41	18.37
Interest expense	147.73	282.28
Expected Credit Loss	-	166.17
	367.75	846.75
Less: Non Operating Income		
Other Non Operating Income (inclusive of interest income)	69.33	129.97
	69.33	129.97
Operating profit before working capital changes	796.75	1,561.91
Working capital changes:		
Decrease /(Increase) in Trade Receivables	2,933.16	(1,538.13)
Decrease/(Increase) in Other Financial Assets	33.85	(419.57)
Decrease/(Increase) in Other Non-Current Assets	-	-
Decrease/(Increase) in Other Current Assets	(2,286.82)	(2,155.70)
Increase /(Decrease) in Short Term Borrowing	1,087.19	2,214.45
Increase /(Decrease) in Trade Payables	(1,565.43)	1,744.55
Increase /(Decrease) in Current Tax Liabilities		
Increase /(Decrease) in Other Financial Liabilities	54.24	71.10
Increase /(Decrease) in Other Current Liabilities	2,477.47	462.17
Increase /(Decrease) in Short Term Provisions	23.75	228.39
Increase /(Decrease) in Adjustments in Provisions		
	2,757.42	607.26
Cash generated from operations	3,554.17	2,169.17
(-) Taxes paid	(128.66)	(163.84)
Net cash used in operating activities	3,425.51	2,005.33
B : Cash flows from investing activities:		
	(223.26)	(558.59)
Other Non Operating Income (inclusive of interest income)	13.50	6.89
Investment	(2,764.60)	(907.52)
Investment in Others	(154.95)	(6.70)
Net cash Generated from investing activities	(3,123.31)	(1,465.92)
C : Cash flows from financing activities:		
Dividend Paid	(30.00)	-
Increase /(Decrease) in Lease Liabilities	(103.01)	(260.92)
Increase /(Decrease) in Other Long Term Liabilities	-	-
Interest Expenses	(123.31)	(261.20)
Net cash generated from financing activities	(256.32)	(522.12)
D : Net increase in cash and cash equivalents = (A+B+C)	45.87	17.29
E : Cash and cash equivalents at beginning of period	51.32	34.03
F: Cash and cash equivalents at end of period = (D+E)	97.19	51.32

Note:

Cash and Cash Equivalents Comprises of:

Particulars	HALF YEAR ENDED 30TH SEPT-2026	FOR THE YEAR ENDED 31ST MARCH-2026
Balance with Banks	96.78	50.75
(II) In Deposit Accounts		
Cash on Hand	0.41	0.57
Cash & Cash Equivalants	97.19	51.32

For Vertoz Limited

Hirenkumar Shah
Manging Director
DIN: 00092739
Place: Navi Mumbai
Date: 13 November 2026

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

Notes forming part of the Statement of Unaudited Standalone Financial Results for the Quarter 30th September, 2026:

1) The above Financial Results have been reviewed and recommended by the Audit Committee of the Company and the same were approved by the Board of Directors of the Company at their respective Meeting held on Friday, 13th November 2026.

2) The Financial Results for the Quarter ended 30th September 2026, are in compliance with Ind AS and other Accounting Principles generally accepted in India and the Results for the comparative Quarter ended 30th September, 2025 are also in compliance with Ind AS.

3) The Financial Statements have been prepared and presented in accordance with the Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards), Rule, 2015, as amended.

4) The Company does not have more than one reportable segment in terms of Ind AS, hence Segment-wise reporting is not applicable.

5) The figures for the previous Quarters and year-to-date have been restated / regrouped, reclassified, wherever necessary to make them comparable.

6) The total Other Comprehensive Income (net of tax) is resultant impact of net gain/ loss based on fair value of equity instrument and fair value of actuarial gain/ loss as per Ind AS. As per fair valuation, the Cumulative impact of Other Comprehensive Income (net of tax) is a net loss of Rs. 3.61 lakhs during the current Quarter ended 30th September 2026 and of Rs. 12.35 during the half year ended 30th September 2026.

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 13th November 2026

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

Independent Auditor's Review Report on Unaudited consolidated financial results of Vertoz Limited Quarter and Half Year ended 30th September 2026 pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Vertoz Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of The **Vertoz Limited** ("the Holding Company"), its foreign subsidiary and an associate (together referred to as "the Group") for the quarter and half year ended September 30th, 2026 attached herewith being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Holding Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. The Statement includes the results of the following entities:

Sr.no	Subsidiary Name	Type
1	Adzurite Solutions Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
2	Own Web Solutions Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
3	Increment X Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
4	Performise Solutions Pvt Ltd, India	Majority Owned Subsidary-51%
5	Performise Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
6	Qualispace Cloud Private Limited, India	Wholly Owned Subsidiary of Vertoz Limited, India
7	Vertoz Limited, Hongkong	Wholly Owned Subsidiary of Vertoz Limited, India
8	Vertoz Ltd, UK	Wholly Owned Subsidiary of Vertoz Limited, India
9	Vertoz Advertising FZ-LLC, UAE	Wholly Owned Subsidiary of Vertoz Limited, UK
10	Vertoz FZ LLC, UAE	Wholly Owned Subsidiary of Vertoz Limited, India
11	OR Solutions FZ LLC, UAE	Wholly Owned Subsidiary of Vertoz FZ LLC, UAE
12	Vertoz Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
13	AdNet Holdings Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
14	MediaXchange LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
15	Advlistings LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
16	BidderAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
17	Adspectro LLC (Formerly Known as Magic Pocket LLC, USA)	Wholly Owned Subsidiary of Adnet Holdings Inc
18	AdCanny LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
19	AdZesto LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
20	BoffoAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
21	Adokut LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
22	Admeridian LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
23	Hueads LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
24	Admida LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
25	FlairAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
26	Zkraft Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
27	PubNX Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
28	Admozart Inc, USA	Wholly Owned Subsidiary of Vertoz Inc

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

Sr.no	Subsidiary Name	Type
29	AdZurite Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
30	Adzurite LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
31	Admozart LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
32	Qualisapce LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
33	Increment X LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
34	IngeniousPlex LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
35	Vokut LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
36	TechBravo LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
37	OwnRegistrar Inc, USA	Wholly Onwed Subsidiary of Vertoz Limited, India
38	Qualispace Inc, USA	Wholly Onwed Subsidiary of Vertoz Limited, India
39	Hueads Inc, USA	Wholly Onwed Subsidiary of Vertoz Limited, India
40	Vokut Inc, USA	Wholly Onwed Subsidiary of Vertoz Limited, India
41	Admeridian Inc, USA	Wholly Onwed Subsidiary of Vertoz Limited, India
42	Adokut Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
43	AdCanny Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
44	AdZesto Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
45	Boffoads Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
46	Flairads Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
47	Admida Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
48	OwnAdtech Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
49	Webimax LLC, USA	Majority Owned Subsidary of Vertoz Inc, USA – 80%

4. (a) We did not review the financial results of Indian subsidiary, whose financial statements reflect net profit after tax of Rs. 104.50 Lakhs and total comprehensive profit of Rs. 104.47 lakhs (represents Group's share) for the quarter and half year ended September 30, 2026. These financial statements have been reviewed by other auditor whose review report has been furnished to us by the Parent Company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the associate, is based solely on the report of the other auditor and our opinion is also based solely on the report of such other auditor.

Our conclusion is not modified in respect of matters referred to in above paragraph.

(b) We are not required to perform procedures in accordance with the circular issued by the Securities Exchange Board of India (SEBI) under regulation 33(8) of the Listing Regulations, to the extent applicable.

(c) Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mittal & Associates
Chartered Accountants
FRN: 106456W

SOURABH BAGARIA
Digitally signed by SOURABH BAGARIA
Date: 2026.11.13 23:27:11 +05'30'

CA Sourabh Bagaria
Partner
M.NO.:183850
Date: 13/11/2026
UDIN: 26183850IBWRVK1138
Place: Mumbai

VERTOZ LIMITED

602 AVTOR NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER 2026

(₹ in lakhs)

Sr. No.	Particulars	Amount As At 30th Sep 2026	Amount As At 31st Mar 2026
	ASSETS		
(1)	**Non-current Assets**		
	(a) Property, Plant & Equipment	355.28	338.14
	(b) Capital work-in-progress	22.66	18.83
	(c) Investment Property	-	-
	(d) Goodwill	6,417.27	6,417.27
	(e) Other Intangible Assets	12,106.95	12,499.26
	(f) Right of use assets	596.54	688.79
	(g) Financial Assets	-	-
	(i) Investment in Subsidiaries	(0.00)	-
	(ii) Investment in Others	179.55	24.60
	(ii) Trade Receivables	-	-
	(iii) Loans	-	-
	(h) Deferred Tax assets (net)	74.16	82.72
	(i) Other financial assets	1,188.41	1,221.94
	Total Non-current assets	**20,940.83**	**21,291.55**
(2)	**Current Assets**		
	(a) Inventories	-	-
	(b) Financial Assets	-	-
	(i) Investments	-	-
	(ii) Trade Receivables	11,625.31	8,159.52
	(iii) Cash & Cash Equivalents	519.34	841.23
	(iv) Bank Balances other than (iii) above	-	-
	(v) Loans	4,350.81	3,333.78
	(c) Current Tax Assets (net)	-	4.72
	(d) Other current assets	9,383.84	8,439.33
	Total Current Assets	**25,879.30**	**20,778.58**
	Total Assets (1+2)	**46,820.13**	**42,070.13**
	EQUITY AND LIABILITIES		
(1)	**EQUITY**		
	(a) Equity Share Capital	8,523.00	8,523.00
	(b) Other Equity	16,465.07	14,783.72
	Total Equity	**24,988.07**	**23,306.72**
	Non controlling interest	**(592.68)**	**(472.85)**
	TOTAL EQUITY	**24,395.39**	**22,833.87**
	LIABILITIES		
(2)	**Non-current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	4,956.52	5,023.49
	(ii) Trade Payables	-	-
	(iii) Lease Liabilities	462.92	483.30
	(iv) Other financial Liabilities	-	-
	(b) Provisions	215.24	196.70
	(c) Deferred Tax liabilities (Net)	-	-
	(d) Other Non-current liabilities	-	-
	Total Non-current liabilities	**5,634.68**	**5,703.48**
(3)	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	4,577.51	3,121.15
	(ii) Trade Payables		
	-Dues of micro and small enterprises	-	-
	-Dues of others	7,042.04	7,894.17
	(iii) Lease Liabilities	123.52	184.07
	(iv) Other financial Liabilities	2.72	-
	(b) Current tax liabilites (net)	360.58	343.20
	(c) Provisions	621.98	589.98
	(d) Other current liabilities	4,061.72	1,400.21
	Total Current liabilities	**16,790.07**	**13,532.78**
	Total Equity and Liabilities (1+2+3)	**46,820.13**	**42,070.13**

For Vertoz Limited

Hirenkumar Shah
Manging Director
DIN: 00092739
Place: Navi Mumbai
Date: 13 November 2026

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

VERTOZ LIMITED

602 Avior Nirmal Galaxy L.B.S. Marg Opp. Johnson & Johnson Mulund (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs, except EPS)

Sr.No.	Particulars	Quarter End			Half Year End		Year End
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue:						
I	Revenue From Operations (Net of Taxes)	8,390.50	8,164.07	7,226.22	16,554.57	14,275.19	29,185.82
II	Other Income	20.17	60.12	250.55	80.29	291.19	462.58
III	***Total Income (III)***	**8,410.67**	**8,224.19**	**7,476.77**	**16,634.86**	**14,566.38**	**29,648.40**
IV	***Expenses:***						
	Direct Service Expense	4,796.91	4,910.13	5,229.75	9,707.04	10,117.39	19,300.96
	Employment Benefit Cost	807.36	823.64	685.70	1,630.99	1,339.00	2,841.45
	Finance Cost	383.55	213.56	165.02	597.10	216.91	550.74
	Depreciation and Amortisation	567.81	536.95	327.73	1,104.75	580.63	1,600.89
	Other Expenses	809.46	921.88	266.95	1,731.34	775.65	2,166.37
	Total Expenses (IV)	**7,365.08**	**7,406.15**	**6,675.15**	**14,771.23**	**13,029.58**	**26,460.41**
V	**Profit before exceptional items and tax (II**	1,045.59	818.04	801.62	1,863.63	1,536.80	3,187.98
VI	Exceptional Items						
VII	**Profit before tax (V-VI)**	1,045.59	818.04	801.62	1,863.63	1,536.80	3,187.98
VIII	***Tax expense:***						
	(1) Income Tax Provision						
	Current Tax	242.65	88.65	96.08	331.30	191.46	339.67
	Excess / Short Provision	-	-	-	-	-	248.34
	(2) Deferred tax	10.44	(7.06)	(18.35)	3.38	(25.96)	(12.24)
IX	**Profit for the period (VII-VIII)**	**792.50**	**736.45**	**723.89**	**1,528.95**	**1,371.30**	**2,612.22**
X	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to Profit or Loss	(4.86)	(11.71)	4.22	(16.56)	17.75	6.55
	(ii) Income tax relating to above	1.22	2.95	(1.06)	4.17	(4.47)	(1.65)
XI	**Total Comprehensive Income (IX-X)**	**786.42**	**721.79**	**729.17**	**1,516.56**	**1,393.52**	**2,620.41**
	Total Profit or Loss, attributable to Profit or Loss, attributable to owners of parent	694.77	670.47	679.27	1365.42	1,317.32	2,607.42
	Total Profit or Loss, attributable to non-controlling interests	97.73	65.98	44.62	163.71	53.98	4.79
				-		-	
	Total Comphrehensive Income, attributable to			-		-	
	Total Comphrehensive Income for the period attributable to owners of parent	691.15	655.84	684.52	1352.88	1,339.44	2,615.60
	Total Comphrehensive Income for the period attributable to non-controlling interests	97.71	65.96	44.65	163.67	54.07	4.81
XII	Paid-up equity share capital (Face value of Rs. 10/- each)	8,523.00	8,523.00	8,523.00	8,523.00	8,523.00	8,523.00
XIII	Other Equity						14,783.72
XIV	Earning per Equity Share (of Rs. 10/- each) (not annualised)						
	(1) Basic	0.93	0.86	0.85	1.79	1.61	3.06
	(2) Diluted	0.93	0.86	0.85	1.79	1.61	3.06

For Vertoz Limited

VERTOZ LIMITED * MUMBAI * CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Navi Mumbai
Date: 13 November 2026

VERTOZ ADVERTISING LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

UNAUDITED CONSOLIDATED CASHFLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER 2026

Particulars	HALF YEAR ENDED 30TH SEPT-2026	FOR THE YEAR ENDED 31ST MARCH-2026
A ; Cash flows from operating activities:		
Profit before taxation	**1,863.63**	**3,187.98**
Add: Non Operating Expense	-	-
Depreciation & Amortisation	1,104.75	1,600.89
Interest Cost	520.28	550.74
ESOP Expense	5.41	-
	1,630.43	**2,151.63**
Less: Non Operating Income	-	-
Other Non Operating Income (Inclusive of Interest income)	80.29	462.58
	80.29	**462.58**
	-	-
Operating profit before working capital changes	**3,413.77**	**4,877.03**
	-	-
Working capital changes:	-	-
Decrease /(Increase) in Trade Receivables	(3,465.79)	(2,050.72)
Decrease/(Increase) in Other Financial Assets	33.53	(411.62)
Decrease/(Increase) in Other Non-Current Assets	-	-
Decrease/(Increase) in Other Current Assets	(944.51)	(3,356.04)
Increase /(Decrease) in Short Term Borrowing	1,456.36	1,283.16
Increase /(Decrease) in Trade Payables	(852.13)	4,713.40
Increase /(Decrease) in Current Tax Liabilities	-	-
Increase /(Decrease) in Other Financial Liabilities	2.72	(0.00)
Increase /(Decrease) in Other Current Liabilities	2,723.86	729.28
Increase /(Decrease) in Short Term Provisions	50.54	509.41
Increase /(Decrease) in Adjustments in Provisions	-	-
	(995.43)	**1,416.86**
	-	-
Cash generated from operations	2,418.35	6,293.89
(-) Taxes paid	(309.20)	(322.84)
Net cash used in operating activities	**2,109.15**	**5,971.05**
	-	-
B : Cash flows from investing activities:	-	-
Fixed asset (Addition)/Deduction	(641.18)	(7,535.63)
Other Non Operating Income (Inclusive of Interest income)	80.29	462.58
Investment	-	-
Investment in Others	(154.95)	(6.70)
Net cash Generated from investing activities	**(715.84)**	**(7,079.75)**
	-	-
C : Cash flows from financing activities:	-	-
Proceeds from issue of Share Warrants	-	-
Proceeds for business combination	-	-
Proceeds from Issue of Compulsary Convertible Debenture	-	-
Expenses of business combination directly Transfer to reserve	-	-
Dividend	(30.00)	-
Increase /(Decrease) in Long Term Borrowings	(66.97)	1,352.85
Increase /(Decrease) in Lease Liabilities	(105.35)	(260.92)
Increase /(Decrease) in Other Long Term Liabilities	-	-
(Increase) /Decrease in Loans	(1,017.03)	64.84
Interest Expenses	(495.85)	(486.35)
Net cash generated from financing activities	**(1,715.20)**	**670.42**
	-	-
D : Net increase in cash and cash equivalents = (A+B+C)	**(321.89)**	**(438.27)**
	-	-
E : Cash and cash equivalents at beginning of period	841.23	1,279.51
	-	-
F: Cash and cash equivalents at end of period = (D+E)	**519.34**	**841.23**
	-	-
Note:	-	-
Cash and Cash Equivalents Comprises of:	-	-

Particulars	#VALUE!	Amount As At 31st Mar 2026
	-	-
Balance with Banks	-	-
(i) In Current Accounts	518.64	839.57
(ii) In Deposit Accounts	-	-
	-	-
Cash on Hand	0.70	1.67
	-	-
Cash & Cash Equivalents	**519.34**	**841.23**

For Vertoz Advertising Limited

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Date: 13 November 2026

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

Notes forming part of the Statement of Unaudited Consolidated Financial Results for the Quarter ended 30th September, 2026:

1) The above Financial Results have been reviewed and recommended by the Audit Committee of the Company and, the same were approved by the Board of Directors of the Company at their respective Meeting held on Friday, 13th November 2026.

2) The Consolidated Financial Results for the Quarter ended 30th September 2026, are in compliance with Ind AS and other Accounting Principles generally accepted in India and the Results for the comparative Quarter ended 30th September 2025 are also in compliance with Ind AS.

3) The Consolidated Financial Statements have been prepared and presented in accordance with the Indian Accounting Standards (Ind AS) notified under the Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards), Rule, 2015, as amended.

4) The Company does not have more than one reportable segment in terms of Ind AS hence segment wise reporting is not applicable.

5) The figures for the previous Quarters and year-to-date have been restated / regrouped, reclassified, wherever necessary to make them comparable.

6) The total Other Comprehensive Income (net of tax) is resultant impact of net gain/ loss based on fair value of equity instrument and fair value of actuarial gain/ loss as per Ind AS. As per fair valuation, the Cumulative impact of Other Comprehensive Income (net of tax) is a net loss of Rs. 3.63 Lakhs during the current Quarter ended 30th September, 2026 and of Rs. 12.39 during the half year ended 30th September 2026.

7) These Financial Statements includes the year-to-date results of the following Entities: -

(a) Adzurite Solutions Pvt. Ltd., India (Wholly Owned Subsidiary of Vertoz Limited, India)
(b) Own Web Solution Pvt. Ltd. India (Wholly Owned Subsidiary of Vertoz Limited, India)
(c) Increment X Pvt. Ltd., India (Wholly Owned Subsidiary of Vertoz Limited, India)
(d) Perfomise Solutions Pvt. Ltd., India (Majority Owned Subsidiary of Vertoz Limited, India (51%-Stake))
(e) Perfomise Inc., USA (Wholly Owned Subsidiary of Perfomise Solutions Pvt. Ltd., India)
(f) Qualispace Cloud Private Limited, India (Wholly Owned Subsidiary of Vertoz Limited, India)
(g) Vertoz Limited, Hongkong (Wholly Owned Subsidiary of Vertoz Limited, India)
(h) Vertoz Ltd, UK (Wholly Owned Subsidiary of Vertoz Limited, India)
(i) Vertoz Advertising FZ-LLC, UAE (Wholly Owned Subsidiary of Vertoz Limited, UK)
(j) Vertoz FZ LLC, UAE (Wholly Owned Subsidiary of Vertoz Limited, India)
(k) OR Solutions FZ LLC, UAE (Wholly Owned Subsidiary of Vertoz FZ LLC, UAE)
(l) Vertoz Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(m) AdNet Holdings Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(n) MediaXchange LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(o) Advlistings LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(p) BidderAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

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(q) Adspectro LLC (Formerly Known as MagicPocket LLC), USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(r) AdCanny LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(s) AdZesto LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(t) BoffoAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(u) Adokut LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(v) Admeridian LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(w) Hueads LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(x) Admida LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(y) FlairAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(z) Zkraft Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(aa) PubNX Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ab) Admozart Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ac) AdZurite Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ad) Adzurite LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ae) Admozart LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(af) Qualisapce LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ag) Increment X LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ah) IngeniousPlex LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ai) Vokut LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(aj) TechBravo LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ak) OwnRegistrar Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(al) Qualispace Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(am) Hueads Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(an) Vokut Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(ao) Admeridian Inc, USA (Wholly Onwed Subsidiary of Vertoz Limited, India)
(ap) Adokut Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(aq) AdCanny Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(ar) AdZesto Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(as) Boffoads Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(at) Flairads Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(au) Admida Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(av) OwnAdtech Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(aw) Webimax LLC, USA (Majority Owned Subsidiary of Vertoz Inc (80% - Stake))

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 13th November 2026