

12th February 2025

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ

Series: EQ

Subject: Prior intimation pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”):

Dear Sir/Madam,

Pursuant to the Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Meeting of the Board of Directors of the Company will be held on Saturday, 15th February 2025, at 10.00 a.m. at the registered office of the Company, to *inter alia*:

- a) To note and consider for the increase in the Authorized Share Capital of the Company and simultaneously altering the same in Memorandum of Association of the Company, subject to the receipt of necessary approvals, including the approval of the Members of the Company and such other Regulatory/Statutory approvals as may be required.
- b) To consider and evaluate any and all proposals for raising of funds by way of issuance of any instrument or security, including Equity Shares, Fully or Partly Convertible Debentures, Non-Convertible Debentures, Warrants, Securities, any other Equity-based Instruments or Securities or any combination thereof, in one or more tranches including by way of a Public Issue, Preferential Allotment, or a Private Placement (including one or more Qualified Institutions Placements (QIP), or through any other permissible mode or any combination thereof of any of the above and other related matters connected with the same, in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended), , to all the eligible investors, in such manner, and so such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the Members of the Company and such other Regulatory/Statutory approvals as may be required, and to approve ancillary actions (including convening of Shareholders Meeting through Extraordinary General Meeting or Postal Ballot) for the above mentioned fund raising.



We request you to take the above on record and that the same shall be treated as compliance under the applicable regulation (s) under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This intimation shall also be uploaded on the Company's website at <https://www.vertoz.com/investors>.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)



Zill Shah
Company Secretary & Compliance Officer
M. No.: A51707