

10th July 2024

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ

Series: EQ

Sub: Newspaper Advertisement for completion of dispatch of Notice convening 13th Annual General Meeting along with Annual Report for the FY 2023-2024

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 47 and Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copies of advertisement published on 10th July, 2024 in relation to completion of dispatch of Notice convening the 13th Annual General Meeting along with Annual Report for the Financial Year 2023-2024 to the Members of the Company in the following Newspapers:

- Financial Express (English Language National Daily Newspaper – All Editions)
- Lakshadeep (Marathi Language Daily Newspaper – Mumbai Edition)

The above information is also made available on the Company’s website <https://www.vertoz.com/ir/>.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)



Zill Shah
Company Secretary & Compliance Officer
Membership No: A51707
Encl: A/a

FINOLEX INDUSTRIES LIMITED
 CIN: L40108PN1981PLC024153
 Registered Office: Gat No.399, Village Urse, TalukaMaval, District Pune - 410506 | Tel No. 02114-237251
 E-mail: investors@finlexind.com | Website: www.finolexpipes.com

PUBLIC NOTICE

NOTICE is hereby given to the general public that Mr. Pritam Singh Rajput, who was an employee of Finolex Industries Limited ("Company"), has been terminated from the services of the Company for violation of the Company's Code of Conduct with effect from **July 4, 2024**.

General public is hereby cautioned against dealing with him in any manner and any person entering into any dealings/ transaction with the said ex-employee shall be solely responsible for any loss or liability arising therefrom. The Company shall in no way be held responsible or liable as to any costs and consequences for dealing with such person.

Finolex Industries Limited (CIN: L40108PN1981PLC024153)
Office Address : Indiquebe The Kode 11th Floor, S. N. 13, HISSA No 1/38, Baner Pashan Link Road, Baner Gaon, Pune, Haveli, Maharashtra, India, 411045

TATA POWER
 (Corporate Contracts Department)
 The Tata Power Company Limited, Smart Center of Procurement Excellence, 2nd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173917) CIN: L28220MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in Transmission division, Mumbai.

- Civil work- Micro tunnelling for EHV Cable laying below Railway track in Byculla location, Mumbai. (Package Reference: CC25NP022).

For downloading the Tender documents (including procedure for participation in tender) for above tender, please visit Tender section on website <https://www.tatapower.com> Last day for paying the tender fees and submission of authorization letter is **1500 hrs of 18th July 2024** for above tender. Also, all future corrigendum's (if any), to the above tender will be informed on Tender section on website <https://www.tatapower.com> only.

LYKA EXPORTS LIMITED
 CIN: U51100GJ1992PLC023975
 Registered Office: Plot No C/4/10/B/2nd Floor, Adarsh Industrial Complex, Opp. SBI, Ankleshwar, Bharuch, Gujarat 393 002.
 Correspondence Office: Spencer Building, Ground Floor, 30, Forjett Street, Grant Road (West), Mumbai 400 036.
 Phone: 022- 66112200; Email: companysecretary@lykab.com

NOTICE OF THE 30TH ANNUAL GENERAL MEETING

NOTICE is hereby given that 30th Annual General Meeting (the 'AGM') of members of Lyka Exports Limited (the 'Company') will be held on Thursday, 1st August 2024 at 11:00 a.m. through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") to transact business as set out in the Notice.

Pursuant to the Circular No. 09/2023 dated September 25, 2023, read with Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 03/2022 dated May 05, 2022 and Circular No. 11/ 2022 dated December 28, 2022, issued by the Ministry of Corporate Affairs (the 'MCA Circulars'); Notice of the AGM and Annual Report for the Financial Year 2023-24 was sent through electronic mode on 9th July 2024, to those members whose email addresses are registered either with the Company or the Registrar & Share Transfer Agent (the 'RTA') of the Company or their respective Depository Participants as on the cut-off date i.e. Friday, 5th July 2024.

A copy of the Notice of the AGM is also available on the website of the e-voting service providing agency viz. National Securities Depository Limited (the 'NSDL') at www.evoting.nsdl.com. The members who did not receive the Notice may download the same from the above-mentioned website.

The Register of Members and Share Transfer Books will remain closed for the period, from Friday, 26th July 2024 to Thursday, 1st August 2024 for the purpose of the AGM.

The e-voting period will commence on Saturday, 27th July 2024 at 9.00 a.m. and will end on Wednesday, 31st July 2024 at 5.00 p.m. Detailed instructions for the remote e-voting process and e-voting during the AGM are given in the Notice. The members holding equity shares as on Thursday, 25th July 2024 (the 'Cut-off Date'), shall only be entitled to vote through remote e-voting process in relation to the resolutions as specified in the Notice.

The members holding shares in dematerialized mode are requested to register / update their KYC details including email address with their respective depository. The members holding shares in physical form are requested to register / update their KYC details including email address to the RTA of the Company.

In case of any queries or issues regarding e-voting you can write an email to evoting@nsdl.com or call at 022 4886 7000.

For Lyka Exports Limited
 Sd/-
Yogesh B. Shah
 Director
 DIN: 06396150

Mumbai: 9th July 2024.

भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in

Auction of Government of India Dated Securities for ₹22,000 crore on July 12, 2024

Government of India (GOI) has announced the sale (re-issue) of two dated securities:

Sr. No.	Nomenclature	Notified amount Nominal (in ₹ Crore)	Earmarked for Retail Investors* (in ₹ Crore)
1	7.02% GS 2031	11,000	550
2	7.34% GS 2064	11,000	550

GOI will have the option to retain additional subscription up to ₹ 2,000 crore against each security mentioned above. The sale will be subject to the terms and conditions spelt out in this notification (called 'Specific Notification'). The stocks will be sold through Reserve Bank of India Mumbai Office, Fort, Mumbai - 400001, as per the terms and conditions specified in the General Notification F.No.4(2)-W&M/2018, dated March 27, 2018.

The auction will be conducted using **multiple price method**. The auction will be conducted by RBI, Mumbai Office, Fort, Mumbai on **July 12, 2024 (Friday)**. The result will be announced on the same day and payment by successful bidders will have to be made on **July 15, 2024 (Monday)**.

For further details, please see RBI press release dated **July 08, 2024** on the RBI website - (www.rbi.org.in).

Attention Retail Investors*

(*PIs, Trusts, RRBs, Cooperative Banks, NBFCS, Corporates, HUFs and Individuals)

Retail investors can participate in the auctions for the amounts earmarked for them on a non-competitive basis through a bank or a primary dealer. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For more information, detailed list and telephone numbers of primary dealers/bank branches and application forms please visit RBI website (www.rbi.org.in) or FIMMDA website (www.fimmda.org).

Government Stock offers safety, liquidity and attractive returns for long duration.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

VERTOZ LIMITED (Formerly known as Vertoz Advertising Limited)
 Registered & Corporate Office: 602, Avior Nirmal Galaxy, Opp. Johnson & Johnson, LBS Marg, Mulund (West), Mumbai, Maharashtra, India - 400 080
 Corporate Identity Number: L74120MH2012PLC228823
 Tel: +91 22 6142 6030; Fax: +91 22 6142 6061
 Website: www.vertoz.com; Email: compliance@vertoz.com

NOTICE OF THE 13th ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND CUT-OFF DATE

Dear Member(s),

- Notice is hereby given that the **13th Annual General Meeting of the Company ("13th AGM")** will be convened on **Friday, 02nd August, 2024 at 05.00 p.m. (IST)** through **Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General circular nos. 14/2020 dated April 8, 2020, 20/2020 dated May 5, 2020 and 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs and applicable provisions of the Companies Act, 2013 ("Act") and circular nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CFO-PoD-2/P/CIR/2023/167 dated October 7, 2023 issued by Securities and Exchange Board of India ("SEBI") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), without the physical presence of the Members at a common venue.
- The Company has completed dispatch of Electronic copies of Notice of the 13th Annual General Meeting and the Annual Report for the Financial Year 2023-2024 including the Financial Statements for the year ended 31st March, 2024 ("Annual Report") by email to all those Members, whose email addresses are registered with the Company or with their respective Depository Participants ("Depository"), as on the cut-off date 05th July, 2024 in accordance with the MCA Circulars and the SEBI Circulars. Members can join and participate in the 13th AGM through VC/OAVM facility only. The instructions for joining the 13th AGM and the manner of participation in the remote Electronic voting or casting vote through the E-Voting system during the 13th AGM are provided in the Notice of the 13th AGM. Members participating through the "VC/OAVM facility" shall be counted for the purpose of reckoning the quorum under the Section 103 of the Companies Act, 2013. The Notice of the 13th AGM and the Annual Report will also be available on the website of the Company i.e. <https://vertoz.com/investorshareholders-meetings/> and the website of Stock Exchange where the Shares of the Company are listed i.e. NSE Limited at <https://www.nseindia.com/>.
- The Company is providing remote e-voting facility ("remote e-voting") through KFin Technologies Limited (KFin Tech) to all its Members, to cast their votes on all the Resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through E-Voting system during the Annual General Meeting ("e-voting"). The Board of Directors of the Company has fixed **Friday, 26th July, 2024 as the cut-off date for the purpose of entitlement to avail the facility of remote e-voting before the Annual General Meeting or e-voting during the Annual General Meeting**.
- Detailed procedure for remote e-voting/ e-voting and joining AGM is provided in the Notice of the AGM.
- The remote e-voting shall commence on **Tuesday, 30th July 2024 at 09.00 a.m. (IST) and ends on Thursday, 01st August 2024 at 05.00 p.m. (IST)**. E-voting by electronic mode shall not be allowed beyond 5.00 p.m. IST on 01st August 2024 and the same shall be disabled by the KFin Tech thereafter.
- Any person who acquires the Shares of the Company becomes the Shareholder after dispatch of the Notice of AGM and holding Shares as on cut-off (i.e. 26th July, 2024) should follow the same procedure for E-Voting as mentioned in the Notice.
- Members may note that once the vote on a Resolution is cast by the Members, they shall not be allowed to change it subsequently. The Members who have cast their vote by remote e-voting prior to the Meeting may attend the Meeting but shall not be entitled to cast their vote again.
- The procedure of electronic voting is available in the notice of the AGM. In case of any queries, you may refer the Frequently Asked Questions (FAQs) section available at KFinTech's website at <http://evoting.kfintech.com> or call on toll free no.: 1-800-3454001 or send a request at evoting@kfintech.com.
- Members are carefully requested to read all the notes set out in the AGM Notice and in particular instructions for joining the AGM, manner of casting vote through E-Voting or E-Voting at the AGM.

By the Order of the Board
 For Vertoz Limited (Formerly known as Vertoz Advertising Limited)
 Sd/-
Zill Shah
 Company Secretary & Compliance Officer
 Membership No: AS1707

Date: 10th July 2024
 Place: Mumbai

MAFATAL INDUSTRIES LIMITED
 CIN: L17110GJ1913PLC000035
 Regd. Office: 301-302, Heritage Horizon, 3rd Floor, Off. C.G. Road, Navrangpura, Ahmedabad-380 009. Tele. No. 079-2644404-06 Fax No. 079-2644403
 E-mail : ahmedabad@mafatal.com Web Site : www.mafatals.com

To:
 The Members,
 Mafatal Industries Limited

NOTICE OF 110th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING

NOTICE is hereby given that the 110th Annual General Meeting (AGM) of members of Mafatal Industries Limited (the 'Company') will be held on Friday, the 2nd August 2024, at 3.30 p.m. (IST) through video conferencing or other audio-visual means (VC/OAVM), to transact the businesses, set out in the Notice dated 27th May, 2024 convening the said AGM. The Annual Report 2023-24, inter-alia containing Notice of the said AGM, Directors Report, Auditors Report and Audited Financial Statements for the year ended on 31st March 2024 along with statement and disclosure annexed/attached thereto have been sent to the email ids of the shareholders whose e-mails were registered and is also posted on the website of the Company at www.mafatals.com under "Investors" section.

In compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and Rules issued thereunder and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 20/2020 dated 5th May, 2020, 09/2023 dated 25th September 2023 issued by the Ministry of Corporate Affairs ("MCA") and Master Circular No. SEBI/HO/CFD/POD2/CIR/P/2023/120 dated 11th July 2023, Circular No. SEBI/HO/CFD/CFD-POD-2/P/CIR/2023/167 dated 7th October 2023 issued by SEBI, along with other applicable Circulars issued by the MCA and SEBI (hereinafter collectively referred to as "the Circulars"), the 110th AGM of the Company will be held through VC/OAVM.

Further, in accordance with the aforesaid Circulars, the Notice convening the AGM and the Annual Report for the financial year 2023-24 has been electronically sent to all the shareholders on Monday 8th July, 2024 whose email address are registered with the Company and/or Depository Participant (DPs) on Friday, 28th June 2024.

Members can join and participate in the AGM through VC/OAVM facility or casting vote through the e-voting system during the AGM. The requisite information for the shareholders are placed on the Company's website and also sent to the shareholders through email. Members participating through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The instructions for E-Voting, attending the AGM and other instructions are posted on the Company's website and also sent to the shareholders through email whose email ID is registered with us.

A member entitled to attend and vote at the AGM, is entitled to appoint a proxy or proxies to attend and vote instead of himself on a poll and a proxy need not be a member of the Company. Since the AGM this time is being held through VC/OAVM, physical presence of the Members is dispensed with and accordingly, facility of appointment of Proxy will not be available.

Further, Notice is hereby given pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules 2014, ("the Rules"), that the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, the 27th July, 2024 to Friday, the 2nd August, 2024, (both days inclusive) for the purpose of 110th Annual General Meeting (AGM).

Pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules, 2014 as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please note that:

- The Company is pleased to provide its members the facility to cast their votes by electronic means on all resolutions set forth in the said Notice. All the business set out in the said Notice may be transacted by Electronic Voting.
- The dispatch of Notice along with Explanatory Statement, as a part of Annual Report 2023-24 is completed as of date through emails to those shareholders whose email id is registered with the Company and DPs.
- The Remote E-Voting will commence on Tuesday, 30th July 2024 at 9.00 a.m. (IST) and ends on Thursday, 1st August 2024 at 5.00 p.m. (IST). The Remote E-Voting shall not be allowed beyond the aforesaid date and time. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only i.e. Friday 26th July 2024 shall be entitled to avail the facility of remote e-voting or voting through digital voting at the AGM.
- Members who have not registered their mail IDs with their depository participants are requested to register their email ID for receiving all our communications, including Annual Report, Notice etc., in the electronic mode.
- Contact details for the person responsible to address Grievance/s in respect of e-voting: Contact Person: (1) Mrs. Janhavi Bhushan Joshi: Email: janhavi.joshi@kfintech.com (2) Mr. Kotamaraju Naga Saran: Email: saran.kotamaraju@kfintech.com, KFin Technologies Ltd. (the Company's Registrar & Share Transfer Agent) Selenium, Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500032. E-mail: evoting@kfintech.com, Tel. No. 040 67161769.
- The facility for voting through digital voting shall be made available during the AGM and the members attending the meeting who have not cast their votes by remote e-voting shall only be able to exercise their voting rights at the Meeting as per specific instructions made available.
- A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the Meeting.
- CS Umesh Ved, Practicing Company Secretaries, Ahmedabad (FCS No.: 4411/ COP No.:2924), has been appointed as the Scrutinizer to scrutinize the notice of e-voting process before / during the AGM in a fair and transparent manner.
- The result of e-voting shall be announced within 48 hours of the conclusion of the AGM by the Chairman, or any other Director authorised by him. The result shall be displayed on the website of the Company at www.mafatals.com under "Investors" section and shall also be filed with the Stock Exchange.
- Manner of registering email lds:
 (a) Members holding shares in physical form may send an email request to inward.ris@kfintech.com along with details of their Folio No., Name, Scanned copy of share certificate (Front & Back), Self-attested Scan copy of PAN Card, Address Proof (Aadhar Card or Bank Passbook Certified).
 (b) Members holding shares in Demat may please update their email with their Depository Participant (DP).
- Shareholders can express their views and submit questions/ queries in advance from their registered e-mail address, mentioning their name, DPID and Client ID number/folio number and mobile number at the Company's investor desk at ahmedabad@mafatal.com before Friday, the 26th July, 2024 so that the information required may be made available at the Meeting.

For Mafatal Industries Limited,
 Amish Shah
 Company Secretary

Place : Ahmedabad
 Dated : 9th July, 2024

hathw@bhawani

HATHWAY BHAWANI CABLETEL & DATACOM LIMITED

Regd. Office: 1st Floor, B Wing, Jaywant Apartment, Above SBI Bank, 63, Tardeo Road, Mumbai - 400 034.
 Tel: 022-23535107, M: +91 9152728663
 CIN: L65910MH1984PLC034514
 Website: www.hathwaybhawani.com E-mail: investors.bhawani@hathway.net

NOTICE FOR THE ATTENTION OF SHAREHOLDERS OF THE COMPANY FORTIETH ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice calling the Fortieth Annual General Meeting ("AGM") of the Company, scheduled to be held in compliance with applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on **Wednesday, July 31, 2024 at 03:00 P.M. IST**, and the Standalone and Consolidated Audited Financial Statements for the financial year 2023-24, along with Board's Report, Auditors' Report and other documents required to be attached thereto, have been sent on **Tuesday, July 09, 2024**, electronically, to the Members of the Company. The Notice of AGM and the aforesaid documents are available on the Company's website at www.hathwaybhawani.com and on the website of the Stock Exchange i.e., BSE Limited ("BSE") at www.bseindia.com and on the website of the Company's Registrar and Transfer Agent, KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>.

The documents referred to in the Notice of the AGM are available for inspection by the Members from the date of circulation of the Notice of the AGM. Members seeking to inspect such documents can send an email to investors.bhawani@hathway.net.

Remote e-voting and e-voting during AGM:

The Company is providing to its Members, facility to exercise their right to vote on resolutions proposed to be passed at the AGM by electronic means ("e-voting"). Members may cast their votes remotely on the dates mentioned herein below ("remote e-voting"). The Company has engaged the services of KFinTech as the agency to provide e-voting facility.

Information and instructions comprising manner of voting, including voting remotely by Members holding shares in dematerialised mode, Physical mode and for Members who have not registered their email address has been provided in the Notice of the AGM. The manner in which (a) persons who become Members of the Company after dispatch of the Notice of the AGM and holding shares as on the Cut-off Date (mentioned herein below); (b) Members who have forgotten the User ID and Password, can obtain/generate the same, has also been provided in the Notice of the AGM.

The remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting	9:00 a.m. (IST) on Sunday, July 28, 2024
End of remote e-voting	5:00 p.m. (IST) on Tuesday, July 30, 2024

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.

Members attending the AGM, who have not cast vote(s) by remote e-voting will be able to vote electronically ("Insta Poll") at the AGM.

A person, whose name is recorded in the Register of Members as on the cut-off date, i.e. Wednesday, July 24, 2024 only shall be entitled to avail the facility of remote e-voting or for voting through Insta Poll.

Manner of registering / updating email address:

- Members holding shares in physical mode, who have not registered/updated their email address with the Company, are requested to register/update their email address, by submitting Form ISR-1 (available on the website of the Company: www.hathwaybhawani.com) duly filled and signed along with requisite supporting documents to KFinTech at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register / update their email address with the Depository Participant(s) where they maintain their demat accounts.

In case of any query pertaining to e-voting, members may refer to the "Help" and "FAQs" sections/ E-voting user manual available through a dropdown menu in the "Downloads" section of KFinTech's website for e-voting: <https://evoting.kfintech.com>.

Members are requested to note the following contact details for addressing queries/grievances relating to e-voting, if any:
 Mr. V Balakrishnan, Vice President
 KFin Technologies Limited
 (Unit : Hathway Bhawani Cabletel & Datacom Limited)
 Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032, India
 Email: evoting@kfintech.com
 Toll-free No.: 1800-309-4001 from 9:00 a.m. (IST) to 5:00 p.m. (IST)

Joining the AGM through VC/OAVM:

Members will be able to attend the AGM through VC/OAVM, through JioMeet, at <https://t.jio/v/hbdcldagm>. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in Note no. 9 of the Notice of AGM. Members who have cast their vote(s) by remote e-voting may also attend the AGM but shall not be entitled to cast their vote(s) again at the AGM.

By order of the Board of Directors
 Sd/-
Ajay Singh
 Company Secretary & Compliance Officer
 (FCS 5189)

Place : Mumbai
 Date : July 10, 2024

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting in any manner whatsoever.

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

OVIJI VIJI FINANCE LIMITED
 Finance Limited
 Corporate Identification Number: L65192MP1994PLC008715

Our Company was originally incorporated as "Panjion Finance Limited" at Gwalior, Madhya Pradesh on October 12, 1994 as a Public Limited Company, under the Companies Act, 1956 pursuant to the Certificate of Incorporation issued by the Registrar of Companies, Madhya Pradesh Gwalior. Thereafter our Company obtained a Certificate of Commencement on November 09, 1994 issued by the Registrar of Companies, Madhya Pradesh Gwalior. Subsequently, the name of our Company was changed to Viji Finance Limited vide Shareholders Resolution dated September 11, 2012 pursuant to which fresh Certificate of Incorporation dated September 12, 2012 was issued by Registrar of Companies, Madhya Pradesh Gwalior. The Corporate Identification Number of our Company is L65192MP1994PLC008715. Our Company is registered under section 45-IA of the Reserve Bank of India Act, 1934 to commence/carry on the business as a Non-Systemically Important Non-Deposit taking Non-Banking Finance Companies (NSI-ND-NBFC), Loan Company. The registration number is B-03.00080 vide the Certificate of Registration dated December 18, 2012. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 37 of this Letter of Offer.

Registered Office: 11/2, Usha Ganj Jaora Compound Indore, Madhya Pradesh 452001, India | Telephone No. +91 9302824000 | Fax: N.A.
 Contact Person: Ms. Stuti Sinha; Company Secretary and Compliance Officer
 E-mail: info@vijifinance.com | Website: www.vijifinance.com

PROMOTERS: MR. VIJAY KOTHARI AND MS. SHILPA KOTHARI

ISSUE OF UP TO 6,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.50 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 0.50 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 900.00 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARE FOR EVERY 11 FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 15, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 105 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Viji Finance Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, May 28, 2024 and closed on Wednesday, June 26, 2024 and the last date for market renunciation of Rights Entitlements was on Tuesday, June 04, 2024. Out of the total 2011 Applications for 6,55,51,713 Equity Shares, 645 Applications for 48,65,486 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 1366 for 6,06,86,227 Equity Shares, which aggregates to 101.14% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, July 01, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 6,00,00,000 Rights Equity Shares to the successful applicants on July 03, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	1348	67.03	60602799	90904198.50	92.45	58111711
Renounees	663	32.97	4948914	7423371	7.55	1888289
Total	2011	100.00	65551713	98327569.50	100.00	60000000

Summary of Allotment in various categories is as under:

Category	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	32437528	25674183	58111711
Renounees	598456	1289833	1888289
Total	33035984	26964016	60000000

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on July 09, 2024. The instructions to SCBSs for unblocking funds in case of ASBA Applications were given on July 01, 2024. The Listing approval for Right shares have been received from the Stock Exchanges (NSE & BSE) on July 04 2024 and from CSE on July 09 2024. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of allottees will be completed on or about July 9, 2024, by NSDL and CDSL respectively.

For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 105 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about July 11, 2024 Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on July 09, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 98 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the "Disclaimer clause of BSE" on page 99 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY
 CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No.1, Club House Road, Chennai - 600 002. Contact Details: 04440020700 / 28460390 E-mail: rights@cameoindia.com Website: www.cameoindia.com Investor grievance: investor@cameoindia.com Contact person: Ms. K. Sreepriya SEBI Registration No: INR000003753	 VIJI FINANCE LIMITED 11/2, Usha Ganj Jaora Compound, Indore, Madhya Pradesh 452001, India Contact Person: Ms. Stuti Sinha Company Secretary And Compliance Officer Telephone: +91 93028-24000 Email: info@vijifinance.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name address of the applicant, number of Equity Shares applied for, amount blocked. ASBA Account number and the Designated Branch of the SCBS where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Viji Finance Limited
 Sd/-
Ms. Stuti Sinha
 Company Secretary & Compliance Officer

Place: Indore
 Date: July 09, 2024

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the NSE, BSE and CSE. The LDF shall be available on website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com and the website of CSE at www.cse-india.com; the website of the Company at www.vijifinance.com Investors should note that investment in equity shares involve a degree of risk and for details relating

