

Date: 29.05.2026

To,  
Listing Compliance Department  
National Stock Exchange of India Limited-Emerge  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai-400051

Trading Symbol- VERTEXPLUS

Dear Sir/ Ma'am,

**Sub: Outcome of the Board Meeting of "Vertexplus Technologies Limited" ("Company") pursuant to Regulations 30 and 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015**

Respected Sir,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations), as amended from time to time, this is to inform you that the Board of Directors of Vertexplus Technologies Limited (the "Company") at its meeting held today i.e. on Friday, May 29, 2026, has, inter alia considered and approved the following:

1. Approved the Audited Standalone and Consolidated Financial Results of the Company for the half-year & Financial year ended on 31st March, 2026 along with the Auditor's Report thereon.

The Audited Standalone Financial Results for the half-year and financial year ended March 31, 2026 along with the Auditors' Report issued by M/s. AY & Co., Chartered Accountants, Chartered Accountants, Statutory Auditors of the Company in accordance with the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 is attached herewith.

The declaration that the Report of Statutory Auditors is with unmodified opinion with respect to Audited Standalone and Consolidated Financial Results for the financial year ended March 31, 2026 is attached herewith as 'Annexure I'.

2. Re-Appointment of M/s MSV' & Associates, Company Secretary, as Secretarial Auditor of the company for the Financial Year 2026-27. (Disclosure as per Regulation 30 is attached herewith as Annexure II).

The details required under Regulation 30 of Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

Please note that the meeting commenced at 04:00 P.M. Noon and concluded at 05:00 P.M.

Kindly take the same on your record.

**For VERTEXPLUS TECHNOLOGIES LIMITED**

Sandeep  
Kumar  
Pahariya

Digitally signed by Sandeep Kumar Pahariya  
DN: cn=Sandeep Kumar Pahariya, o=Vertexplus  
Technologies Limited, email=Sandeep.Kumar.Pahariya@vertexplus.com, c=IN  
Date: 2026.05.29 12:22:10 +0530

**Sandeep Kumar Pahariya**  
**Managing Director**  
**DIN: 00514815**



**ANNEXURE II**

The details required under Regulation 30 of Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Particulars	Appointment of Secretarial Auditor
Name of the Firm	MSV & Associates
Address	D-54, Second Floor, Chomu House, C-Scheme Jaipur-302005, Rajasthan. Email id: <a href="mailto:csviveksharma9@gmail.com">csviveksharma9@gmail.com</a>
Reason for Change viz., Appointment, Re-appointment/ Resignation, Removal, Death or otherwise	Re-Appointment as Secretarial Auditor of the Company to conduct the Secretarial Audit of the Company for the Financial year 2026-27.
Date of Appointment/ Re-Appointment / Cessation & Term of Appointment/Re-Appointment	Re-Appointment on May 29 <sup>th</sup> , 2026 for the financial year 2026-27 (April 1, 2026 to March 31, 2027).
Brief profile	MSV & ASSOCIATE S is a firm of Company Secretaries, which is known by its Professional Who are immensely experienced and have vast knowledge base, expertise and exposure in corporate laws, Corporate Restructuring, Initial Public Offers, all kinds of compliances under Companies Act, Listing Agreements & Regulation, SEBI matters, Taxation matters, corporate advisory, and management consultancy.
Disclosure of Relationship between director.	Not related to any of the Directors of the Company

**Sandeep  
Kumar  
Pahariya**

Digitally signed by Sandeep Kumar Pahariya  
DN: c=IN, o=Personal, postalCode=302018,  
st=Jaipur, st= Rajasthan, street= B-19  
Gopalpura Road, Jaipur, Jaipur Rajasthan  
India - 302018, tele=+9198,  
2544707761, 9800379957, 8048842457, 506  
234707761, 7506035070, 31106670,  
serialNumber=0406050c17970430d3c4f0c,  
friendlyName=Sandeep Kumar Pahariya  
, email=skp@iitq.com, cn=Sandeep  
Kumar Pahariya  
Date: 2026.05.29 17:26:56 +05'30'

**VERTEXPLUS TECHNOLOGIES LIMITED**  
(Formerly Known as Vertexplus Technologies Private Limited)  
CIN-U72200RJ2010PLC033131  
B-19, GROUND FLOOR, 10-B SCHEME GOPALPURA ROAD JAIPUR RJ 302018 INDIA  
Website - www.vertexplus.com; Email : info@vertexplus.com  
Standalone Statement of Assets & Liabilities as on March 31, 2026

(Amount in Lakhs)

Particulars	As on 31st March 2026	As on 31st March 2025
	Audited	Audited
<b>I. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
Share capital	547.96	547.96
Reserves and surplus	1,435.63	1,903.97
	<b>1,983.59</b>	<b>2,451.93</b>
<b>2 Non-current liabilities</b>		
Long Term Borrowings	472.52	205.02
Deferred Tax Liabilities (Net)	-	-
Other Long Term Liabilities	-	-
Long Term Provision	-	-
	<b>472.52</b>	<b>205.02</b>
<b>3 Current liabilities</b>		
Short Term Borrowings	762.48	292.83
Trade Payables		
(i) Total outstanding dues of micro enterprises and small enterprises		
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	204.24	177.61
Other Current Liabilities	97.06	98.67
Short Term Provisions	-	25.22
	<b>1,063.78</b>	<b>594.34</b>
<b>TOTAL</b>	<b>3,519.90</b>	<b>3,251.29</b>
<b>II. ASSETS</b>		
<b>Non-current assets</b>		
<b>Property Plant &amp; Equipments</b>		
<b>1 Fixed assets</b>		
(i) Tangible Assets	87.85	83.45
(ii) Intangible Assets	55.92	69.90
(iii) Intangible Assets Under Development	1,155.68	1,155.68
Non Current Investments	40.39	40.39
Long Term Loans & Advances	-	-
Deferred Tax Assets	16.76	18.98
Other Non Current Assets	110.56	113.06
	<b>1,467.16</b>	<b>1,481.45</b>
<b>2 Current assets</b>		
Current Investments	72.77	318.64
Trade Receivables	618.06	705.41
Cash and cash equivalents	633.72	52.70
Short Term Loans & Advances	663.87	656.78
Other Current Assets	64.32	36.30
	<b>2,052.74</b>	<b>1,769.83</b>
<b>TOTAL</b>	<b>3,519.90</b>	<b>3,251.29</b>

For Vertexplus Technologies Limited

Sandeep Kumar Paharlya  
Managing Director  
DIN- 00514815



Place : Jaipur  
Date : May 29, 2026

VERTEXPLUS TECHNOLOGIES LIMITED

(Formerly Known as Vertexplus Technologies Private Limited)

CIN-U72200RJ2010PLC033131

B-19, GROUND FLOOR, 10-B SCHEME GOPALPURA ROAD JAIPUR RJ 302018 INDIA

Website - www.vertexplus.com; Email : info@vertexplus.com

Standalone Statement of Audited Financial Results for the Half Year & Year ended on March 31, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

Particulars	Half Year ended on 31/03/2026	Half Year ended on 30/09/2025	Half Year ended on 31/03/2025	Year to date figures for the year ended 31/03/2026	Year to date figures for the year ended 31/03/2025
	Audited	Unaudited	Audited	Audited	Audited
<b>INCOME FROM OPERATIONS</b>					
I Revenue from Operations	1208.95	969.65	1071.72	2178.60	1760.67
II Other Income	6.67	2.36	25.47	9.03	30.36
III <b>Total Revenue (I+II)</b>	<b>1215.62</b>	<b>972.01</b>	<b>1097.19</b>	<b>2187.63</b>	<b>1791.03</b>
<b>IV EXPENSES</b>					
Cost of Material Consumed	-	-	-	-	-
Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-	-	-	-	-
Employee Benefit Expenses	894.83	809.03	667.63	1703.86	1317.55
Finance Cost	38.09	33.27	31.10	71.36	42.86
Depreciation & Amortization Expense	35.40	26.98	21.59	62.38	50.44
Other Expenses	511.38	304.78	92.23	816.16	265.73
<b>Total expenses (IV)</b>	<b>1479.71</b>	<b>1174.04</b>	<b>812.54</b>	<b>2653.75</b>	<b>1676.57</b>
V <b>Profit before Exceptional &amp; Extraordinary Items and tax (III-IV)</b>	<b>(264.10)</b>	<b>-202.04</b>	<b>284.65</b>	<b>-466.12</b>	<b>114.46</b>
VI Exceptional Items	-	-	-	-	-
VII <b>Profit before Extraordinary Items and tax (V-VI)</b>	<b>(264.10)</b>	<b>-202.04</b>	<b>284.65</b>	<b>-466.12</b>	<b>114.46</b>
VIII Extraordinary Items	-	-	-	-	-
IX <b>Profit before tax (VII-VIII)</b>	<b>(264.10)</b>	<b>-202.04</b>	<b>284.65</b>	<b>-466.12</b>	<b>114.46</b>
X <b>Tax Expenses</b>					
1 Current Tax	-	0.00	25.22	0.00	25.22
2 Deferred Tax	(1.54)	3.76	0.85	2.22	3.59
3 Tax Related to Earlier Years	-	0.00	0.00	0.00	0.00
<b>Total Tax Expenses (X)</b>	<b>(1.54)</b>	<b>3.76</b>	<b>26.07</b>	<b>2.22</b>	<b>28.81</b>
XI <b>Profit/(Loss) for the period from continuing operations (IX-X)</b>	<b>(262.56)</b>	<b>-205.80</b>	<b>258.58</b>	<b>-468.34</b>	<b>85.65</b>
XII Profit/(Loss) from discontinuing operation	-	-	-	-	-
XIII Tax Expenses of discontinuing operations	-	-	-	-	-
XIV <b>Profit/(Loss) from discontinuing operation after tax (XII-XIII)</b>	-	-	-	-	-
XV <b>Profit/(Loss) for the Period (XI+XIV)</b>	<b>-262.56</b>	<b>-205.80</b>	<b>258.58</b>	<b>-468.34</b>	<b>85.65</b>
XVI <b>Paid up Equity Share Capital</b>	<b>547.96</b>	<b>547.96</b>	<b>547.96</b>	<b>547.96</b>	<b>547.96</b>
XVII <b>Reserves &amp; Surplus</b>	<b>1435.63</b>	<b>1698.17</b>	<b>1903.97</b>	<b>1435.63</b>	<b>1903.97</b>
XVIII <b>Earnings per equity share</b>					
(1) Basic	-4.79	-3.76	4.72	-8.55	1.56
(2) Diluted	-4.79	-3.76	4.72	-8.55	1.56

Notes:-

- The above Standalone Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 29, 2026
- The Statutory Auditors of the Company have carried out the Statutory Audit of the above financial results of the Company and have expressed an unmodified opinion on these Results.
- The Company is only having one segment of business i.e. Information Technologies Services
- There are no investor complaints received/pending as on March 31, 2026
- Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

For Vertexplus Technologies Limited

Sandeep Kumar Dahiya  
Managing Director  
DIN- 00514815

Place : Jaipur  
Date : May 29, 2026



**VERTEXPLUS TECHNOLOGIES LIMITED**

(Formerly Known as Vertexplus Technologies Private Limited)

CIN-U72200RJ2010PLC033131

B-19, GROUND FLOOR, 10-B SCHEME GOPALPURA ROAD JAIPUR RJ 302018 INDIA


Website - www.vertexplus.com; Email : info@vertexplus.com

Audited Standalone Statement of Cash Flows for the year ended on March 31, 2026

(Amount in Lakhs)

Particulars	For the year ended on	For the year ended on
	31.03.2026	31.03.2025
<b>Cash flows from operating activities</b>		
Net Profit before tax and extraordinary items	-466.12	114.46
<b>Adjustments for:</b>		
Depreciation	62.38	50.44
Investment income	(8.22)	(29.65)
Finance Cost	71.36	42.86
<b>Working capital changes:</b>		
(Increase) / Decrease in Trade Receivables	87.35	(290.77)
(Increase) / Decrease in Short Term Loans & Advances	(7.09)	(2.37)
(Increase) / Decrease in Other Current Assets	(28.01)	25.26
Increase / (Decrease) in Trade Payables	26.63	38.13
Increase / (Decrease) in Other Current Liabilities	(1.61)	13.83
Cash generated from operations	<b>(263.34)</b>	<b>(37.81)</b>
Payment/Adjustment on Account of Tax Expenses	25.22	21.72
Prior Period Items	-	-
Net cash from operating activities	<b>(288.56)</b>	<b>(59.54)</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(52.78)	(216.37)
Proceeds from Long Term Loans & Advances	-	-
(Increase)/Decrease in Non current Investments	245.87	132.60
(Increase)/Decrease in Other Non Current Assets	2.50	(35.55)
Investment income	8.22	29.65
Net cash used in investing activities	<b>203.81</b>	<b>(89.67)</b>
<b>Cash flows from financing activities</b>		
Proceeds/ (Repayment) of Borrowings	737.15	212.21
Payment of Finance Cost	(71.36)	(42.86)
Net cash used in financing activities	<b>665.79</b>	<b>169.36</b>
Net increase in cash and cash equivalents	<b>581.02</b>	<b>20.15</b>
Cash and cash equivalents at beginning of period	52.70	32.55
Cash and cash equivalents at end of period	<b>633.72</b>	<b>52.70</b>

For Vertexplus Technologies Limited

  
Sandeep Kumar Pahariya  
Managing Director  
DIN- 00514815

Place : Jaipur

Date : May 29, 2026



## **A Y & COMPANY**

505, Fifth Floor, ARG Corporate Park  
Gopal Bari, Ajmer Road, Jaipur (Raj.)

TEL NO. - +91-9649687300

Email: info@aycompany.co.in

### **Auditor's report on Standalone Annual Financial Results of Vertexplus Technologies Limited for the half year and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**To**

**The Board of Directors of  
Vertexplus Technologies Limited**

### **Opinion**

We have audited the accompanying statement of Standalone Annual Financial Results ("the Statement") of Vertexplus Technologies Limited (hereinafter referred to as "the Company") for the half year and year ended March 31, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid year to date standalone annual financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended in this regard; and;
- (ii) give a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, total comprehensive income and other financial information of the Company for the year ended March 31, 2026.

### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results section of our report. We are independent of the Company in accordance with the code of ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone annual financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

### **Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results**

These standalone annual financial results have been prepared on the basis of the standalone financial statements.



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The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of



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financial statements on whether the company has adequate internal financial controls system with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

### **Other Matter**

The standalone annual financial results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figures of the full financial year and the published unaudited year to date figures up to the half year of the current financial year.

**For, M/S A Y & CO**  
**Chartered Accountants**  
**F.R.N: - 020829C**

  
**Akanksha Gupta**  
**Partner**  
**M.NO.-421545**  
**UDIN - 26421545QFDKHS1054**  
**Date: May 29, 2026**  
**Place: Jaipur, Rajasthan**



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Website - www.vertexplus.com; Email : info@vertexplus.com

Consolidated Statement of Assets & Liabilities as on March 31, 2026

(Amount in Lakhs)

Particulars		As on 31st March 2026	As on 31st March 2025
		Audited	Audited
<b>I. EQUITY AND LIABILITIES</b>			
<b>1 Shareholders' funds</b>			
Share capital		547.96	547.96
Reserves and surplus		1,391.77	1,857.72
		<b>1,939.73</b>	<b>2,405.68</b>
<b>2 Minority Interest</b>		-	-
<b>3 Non-current liabilities</b>			
Long Term Borrowings		472.52	205.02
Deferred Tax Liabilities (Net)		-	-
Other Long Term Liabilities		-	-
Long Term Provision		-	-
		<b>472.52</b>	<b>205.02</b>
<b>4 Current liabilities</b>			
Short Term Borrowings		762.48	292.83
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises			
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		219.38	193.32
Other Current Liabilities		101.62	103.83
Short Term Provisions		-	25.22
		<b>1,083.48</b>	<b>615.21</b>
	<b>TOTAL</b>	<b>3,495.73</b>	<b>3,225.91</b>
<b>II. ASSETS</b>			
<b>Non-current assets</b>			
<b>Property Plant &amp; Equipments</b>			
<b>1 Fixed assets</b>			
(i) Tangible Assets		87.85	83.45
(ii) Intangible Assets		55.92	69.90
(iii) Intangible Assets Under Development		1,155.68	1,155.68
Non Current Investments		-	0.00
Long Term Loans & Advances		-	-
Deferred Tax Assets		16.76	18.98
Other Non Current Assets		110.56	113.06
		<b>1,426.76</b>	<b>1,441.06</b>
<b>2 Current assets</b>			
Current Investments		72.77	318.64
Trade Receivables		625.53	712.12
Cash and cash equivalents		642.48	61.02
Short Term Loans & Advances		663.87	656.78
Other Current Assets		64.32	36.30
		<b>2,068.96</b>	<b>1,784.85</b>
	<b>TOTAL</b>	<b>3,495.73</b>	<b>3,225.91</b>

For Vertexplus Technologies Limited

Sandeep Kumar Pal  
Managing Director  
DIN- 00514815



Place : Jaipur

Date : May 29, 2026

**VERTEXPLUS TECHNOLOGIES LIMITED**

(Formerly Known as Vertexplus Technologies Private Limited)

CIN-U72200RJ2010PLC033131

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Website - www.vertexplus.com; Email : info@vertexplus.com

Consolidated Statement of Audited Financial Results for the Half Year & Year ended on March 31, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

Particulars	Half Year ended on 31/03/2026	Half Year ended on 30/09/2025	Half Year ended on 31/03/2025	Year to date figures for the year ended 31/03/2026	Year to date figures for the year ended 31/03/2025
	Audited	Unaudited	Audited	Audited	Audited
<b>INCOME FROM OPERATIONS</b>					
<b>I</b> Revenue from Operations	1254.63	1010.64	1108.36	2265.27	1834.26
<b>II</b> Other Income	6.67	2.36	25.47	9.03	31.63
<b>III</b> <b>Total Revenue (I+II)</b>	<b>1261.30</b>	<b>1013.00</b>	<b>1133.83</b>	<b>2274.30</b>	<b>1865.89</b>
<b>IV</b> <b>EXPENSES</b>					
Cost of Material Consumed	-	-	-	-	-
Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-	-	-	-	-
Employee Benefit Expenses	935.96	846.08	700.49	1782.04	1383.55
Finance Cost	38.60	33.27	31.25	71.87	43.01
Depreciation & Amortization Expense	35.40	26.98	21.59	62.38	50.44
Other Expenses	513.57	304.91	97.95	818.48	271.71
<b>Total expenses (IV)</b>	<b>1523.53</b>	<b>1211.23</b>	<b>851.29</b>	<b>2734.76</b>	<b>1748.72</b>
<b>V</b> <b>Profit before Exceptional &amp; Extraordinary Items and tax (III-IV)</b>	<b>(262.23)</b>	<b>-198.23</b>	<b>282.54</b>	<b>-460.46</b>	<b>117.17</b>
<b>VI</b> Exceptional Items	-	-	-	-	-
<b>VII</b> <b>Profit before Extraordinary Items and tax (V-VI)</b>	<b>(262.23)</b>	<b>-198.23</b>	<b>282.54</b>	<b>-460.46</b>	<b>117.17</b>
<b>VIII</b> Extraordinary Items	-	-	-	-	-
<b>IX</b> <b>Profit before tax (VII-VIII)</b>	<b>(262.23)</b>	<b>-198.23</b>	<b>282.54</b>	<b>-460.46</b>	<b>117.17</b>
<b>X</b> <b>Tax Expenses</b>					
1 Current Tax	-	0.00	25.22	0.00	25.22
2 Deferred Tax	(1.54)	3.76	0.85	2.22	3.59
3 Tax Related to Earlier Years	-	0.00	0.00	0.00	0.00
<b>Total Tax Expenses (X)</b>	<b>(1.54)</b>	<b>3.76</b>	<b>26.07</b>	<b>2.22</b>	<b>28.81</b>
<b>XI</b> <b>Profit/(Loss) for the period from continuing operations (IX-X)</b>	<b>(260.69)</b>	<b>-201.99</b>	<b>256.47</b>	<b>-462.68</b>	<b>88.36</b>
<b>XII</b> Profit/(Loss) from discontinuing operation	-	-	-	-	-
<b>XIII</b> Tax Expenses of discontinuing operations	-	-	-	-	-
<b>XIV</b> <b>Profit/(Loss) from discontinuing operation after tax (XII-XIII)</b>	-	-	-	-	-
<b>XV</b> <b>Profit/(Loss) for the Period (XI+XIV)</b>	<b>-260.69</b>	<b>-201.99</b>	<b>256.47</b>	<b>-462.68</b>	<b>88.36</b>
<b>XVI</b> <b>Profit Attributable to Minority Interest</b>	<b>0.37</b>	<b>0.76</b>	<b>(0.42)</b>	<b>1.13</b>	<b>0.54</b>
<b>XVII</b> <b>Allocated to Owner of Parent ( Transfer to Reserve &amp; Surplus)</b>	<b>(261.06)</b>	<b>-202.75</b>	<b>256.89</b>	<b>-463.81</b>	<b>87.82</b>
<b>XVIII</b> <b>Paid up Equity Share Capital</b>	<b>547.96</b>	<b>547.96</b>	<b>547.96</b>	<b>547.96</b>	<b>547.96</b>
<b>XIX</b> <b>Reserves &amp; Surplus</b>	<b>1391.77</b>	<b>1655.37</b>	<b>1857.72</b>	<b>1391.77</b>	<b>1857.72</b>
<b>XX</b> <b>Earnings per equity share</b>					
(1) Basic	-4.76	-3.70	4.69	-8.46	1.60
(2) Diluted	-4.76	-3.70	4.69	-8.46	1.60

**Notes:-**

- The above Consolidated Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 29, 2026.
- The Statutory Auditors of the Company have carried out the Statutory Audit of the above financial results of the Company and have expressed an unmodified opinion on these Results.
- The Company is only having one segment of business i.e. Information Technologies Services.
- There are no investor complaints received/pending as on March 31, 2026.
- Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

For Vertexplus Technologies Limited

Sandeep Kumar Pathania  
Managing Director  
DIN- 00514815

Place : Jaipur  
Date : May 29, 2026



**VERTEXPLUS TECHNOLOGIES LIMITED**

(Formerly Known as Vertexplus Technologies Private Limited)  
CIN-U72200RJ2010PLC033131

B-19, GROUND FLOOR, 10-B SCHEME GOPALPURA ROAD JAIPUR RJ 302018 INDIA


Website - www.vertexplus.com; Email : info@vertexplus.com

Audited Consolidated Statement of Cash Flows for the year ended on March 31, 2026

(Amount in Lakhs)

Particulars	For the year ended on	For the year ended on
	31.03.2026	31.03.2025
<b>Cash flows from operating activities</b>		
Net Profit before tax and extraordinary items	-460.46	117.17
<b>Adjustments for:</b>		
Depreciation	62.38	50.44
Investment income	(8.22)	(29.65)
Finance Cost	71.87	43.01
Non Cash Items	(3.28)	(0.32)
<b>Working capital changes:</b>		
(Increase) / Decrease in Trade Receivables	86.59	(291.68)
(Increase) / Decrease in Short Term Loans & Advances	(7.09)	(2.37)
(Increase) / Decrease in Other Current Assets	(28.01)	25.26
Increase / (Decrease) in Trade Payables	26.06	38.84
Increase / (Decrease) in Other Current Liabilities	(2.21)	16.97
Cash generated from operations	(262.38)	(32.32)
Payment/Adjustmen on Account of Tax Expenses	(25.22)	(21.72)
Prior Peiod Items	-	-
Net cash from operating activities	(287.60)	(54.04)
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(52.78)	(216.37)
Proceeds from Long Term Loans & Advances	-	-
(Increase)/Decrease in Non current Investments	245.87	132.60
(Increase)/Decrease in Other Non Current Assets	2.50	(35.56)
Investment income	8.22	29.65
Net cash used in investing activities	203.81	(89.68)
<b>Cash flows from financing activities</b>		
Proceeds/ (Repayment) of Borrowings	737.15	212.21
Payment of Finance Cost	(71.87)	(43.01)
Net cash used in financing activities	665.25	169.20
<b>Net increase in cash and cash equivalents</b>	<b>581.46</b>	<b>25.48</b>
Cash and cash equivalents at beginning of period	61.02	35.54
Cash and cash equivalents at end of period	642.48	61.02

For Vertexplus Technologies Limited

  
Sandeep Kumar Pahariya  
Managing Director  
DIN- 00514815



Place : Jaipur  
Date : May 29, 2026



## **A Y & COMPANY**

505, Fifth Floor, ARG Corporate Park  
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Email: info@aycompany.co.in

### **Auditor's report on Consolidated Annual Financial Results of Vertexplus Technologies Limited for the half year and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**To**

**The Board of Directors of  
Vertexplus Technologies Limited**

### **Opinion**

We have audited the accompanying statement of Consolidated Annual Financial Results ("the Statement") of Vertexplus Technologies Limited (hereinafter referred to as Holding Company) & its subsidiaries (holding company and its subsidiaries together referred to as "the Group") for the year ended March 31, 2026, attached herewith, being submitted by the Group pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid year to date consolidated annual financial results:

- (i) Includes the financial results of following entity:-

<b>Name of Entity</b>	<b>Relationship</b>
Vertexplus Technologies Pte Limited	Subsidiary Company

- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended in this regard; and;
- (iii) give a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, total comprehensive income and other financial information of the Group for the year ended March 31, 2026.

### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results section of our report. We are independent of the Group in accordance with the code of ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated annual financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code



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of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

### **Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results**

These consolidated annual financial results have been prepared on the basis of the consolidated financial statements.

The Board of Directors & Management of Holding company are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error

In preparing the consolidated annual financial results, the respective Board of Directors of the companies included in the group are responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the group are responsible for overseeing the Group's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the Consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and



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obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the group has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of holding company of which we are the independent auditors. For the subsidiary company included in the consolidated Financial Results, which is audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



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### **Other Matter**

The Consolidated Financial Results includes financial results of subsidiary whose financial statements/results reflects total assets of Rs. 16.26 Lakhs as at March 31, 2026, total Revenue of 45.68 Lakhs & Rs. 86.67 Lakhs; total net profit/(loss) after tax Rs. 1.85 Lakhs & Rs. 5.66 Lakhs, for the half year and year ended on March 31, 2026 respectively as considered in consolidated financial results which have been certified by management. The financial results of subsidiary company incorporated outside India has been certified by management since law of that country doesn't require independent audit. management certification on financial statements/ Financial Results/financial information of subsidiary companies have been furnished to us and-our-opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of management certifications & procedures performed by us are as stated in paragraph above. Our opinion, in so far as it relates to the affairs of such subsidiaries, is based solely on report of management. Our opinion is not modified in respect of this matter.

The consolidated annual financial results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figures of the full financial year and unaudited year to date figures up to the half year of the current financial year.

**For, M/S A Y & Company**  
**Chartered Accountants**  
**F.R.N: - 020829C**



**Akanksha Gupta**  
**Partner**  
**M.NO.-421545**  
**UDIN - 26421545EEOGOF6763**  
**Date: May 29, 2026**  
**Place: Jaipur, Rajasthan**