

Date: 29.01.2025

To,  
Listing Compliance Department  
National Stock Exchange of India Limited-Emerge  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai-400051

Trading Symbol- VERTEXPLUS

**Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> December, 2024 in terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018.**

Dear Sir/Madam,

This is with reference to the above captioned subject line, we herewith submit the Reconciliation of Share Capital Audit Report as certified by Mr. Vivek Sharma, Partner of M/s MSV & Associates, Company Secretaries, for the Quarter ended 31st December, 2024.

Kindly consider this in due compliance with Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulation, 2018.

This for your information and records.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

**For VertexPlus Technologies Limited  
(Erstwhile Known as VertexPlus Technologies Private Limited)**

Sandeep  
Kumar  
Pahariya

Digitally signed by Sandeep Kumar Pahariya  
DN: cn=Sandeep Kumar Pahariya, o=VertexPlus Technologies Limited, email=Sandeep.Kumar.Pahariya@vertexplus.com, c=IN  
Date: 2025.01.29 11:42:08 +0530

**Sandeep Kumar Pahariya  
DIN: 00514815  
Managing Director**

To,  
The Board of Directors,  
**VERTEXPLUS TECHNOLOGIES LIMITED**  
B-19, Ground Floor, 10-B Scheme,  
Gopalpura Road, Jaipur RJ 302018

**Sub: Reconciliation of Share Capital Audit Report**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **VERTEXPLUS TECHNOLOGIES LIMITED** (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, **Skyline Financial Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

<b>S. No.</b>	<b>PARTICULARS</b>	<b>DETAILS</b>
1	For Quarter Ended	31 <sup>st</sup> December 2024
2	ISIN	INE0NLB01018
3	Face Value	Rs. 10/-
4	Name of the Company	Vertexplus Technologies Limited
5	Registered office Address	B-19, Ground Floor, 10-B Scheme, Gopalpura Road, Jaipur RJ 302018
6	Correspondence Address	B-19, Ground Floor, 10-B Scheme, Gopalpura Road, Jaipur RJ 302018
7	Telephone & Fax No.	141-6622200/02
8	Email Address	info@vertexplus.com
9	Name of the Stock Exchanges where the Company's securities are listed	Emerge Platform of National Stock Exchange of India Limited

10	Issued Capital	Number of Equity Shares	% of Total Issued Capital
		<b>54,79,600</b>	<b>100</b>

11	Listed Capital (Exchange-wise)	Number of Shares	% of Total Issued Capital
	Emerge Platform of National Stock Exchange of India Limited	<b>54,79,600</b>	<b>100</b>

		Numbers of shares	% of Total Issued Capital
12	Held in dematerialized form in CDSL	<b>10,06,200</b>	<b>18.36</b>
13	Held in dematerialized form in NSDL	<b>44,73,400</b>	<b>81.64</b>
14	Physical	<b>0</b>	<b>0.00</b>

15	Total no of shares (12+13+14)	<b>54,79,600</b>
16	Reasons for difference if any, between (10 & 11)(10 & 15)(11 & 15)	<b>Not Applicable</b>

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names),	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for
NA	NA	NA	NA	NA	NA	NA

18	Register of member is updated (Yes/No)	Yes
	If not, updated upto which date	Not Applicable

19	Reference of Previous Quarter with regards to excess dematerialized shares, if any.	Not Applicable
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20	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why?	Not Applicable
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21	The total number of requests. If any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay	
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed/rejected after 21 days	Nil	Nil	Nil
Pending for more than 21 days-	Nil	Nil	Nil

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Nitesh Sharma B-19, Ground Floor, 10-B Scheme, Gopalpura Road, Jaipur -302018, Rajasthan, India. Tel. No.: +91-141-6622200/02 E-mail: compliance@vertexplus.com
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23	Name, Address, Tel & Fax No., Firm Reg. No. of the Audit Firm	Mr. Vivek Sharma (Partner) MSV & Associates Company Secretaries  D-54, Second Floor, Chomu House, C-Scheme, Jaipur- 302005, Rajasthan Mobile.: 9001637075,  M. No. FCS 10663 COP No. 14773 Firm Reg. No.: P2018RJ071900
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24	Appointment of Common agency for share registry work.	Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India  SEBI Registration No. - INR000003241 Contact No. 011-40450193-197 Fax: - 011-26812683 Email ID: compliances@skylinerta.com Website: www.skylinerta.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges)	Not Applicable

**Place: Jaipur**  
**Date: 18.01.2025**

**For MSV & Associates**  
**Practicing Company Secretaries**  
**FRN: P2018RJ071900**  
**Peer Review Certificate No.: 1924/2022**

**VIVEK**  
**SHARMA** Digitally signed  
by VIVEK SHARMA  
Date: 2025.01.19  
11:35:30 +05'30'

**Vivek Sharma**  
**Partner**  
**FCS No.10663|CP. No. 14773**  
**UDIN: F010663F003740171**