

Date: 28.10.2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051

Trading Symbol- VERTEXPLUS

Dear Sir/ Ma'am,

Reg: Non-applicability of Related Party Transactions for the Quarter ended on September 30, 2026

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Related Party Transactions provisions as specified in Regulation 23, shall apply, in respect of the following class of Companies:

- (a) a listed entity which has listed its specified securities on the SME Exchange, and which has either paid up equity share capital exceeding Rupees ten crore or net worth exceeding Rupees twenty-five crore, as on the last day of the previous financial year.

Since, the Equity shares of the Company are listed at SME Platform of NSE (NSE SME), and net worth not exceeding Rupees twenty-five crore and our paid-up equity capital not exceeding Rupees ten crore as on the last day of the previous financial year so the provisions of as specified in Regulation 23 are not applicable on the company.

A certificate issued by Practicing Chartered Accountant, certifying the Paid-Up Capital and Net Worth of the company for a period of immediate preceding three consecutive financial years, is attached herewith.

Further, we confirm that in the event the paid-up equity capital exceeds Rupees Ten Crore or the net worth exceeds Rupees Twenty-Five Crore, as specified under Regulation 15(2)(b), the Company shall ensure compliance with the applicable provisions within a period of six months from the date such threshold is crossed.

Kindly take the above on record.

Thanking You,
Yours faithfully,

For VertexPlus Technologies Limited

SANDEEP
KUMAR
PAHARIYA

Digitally signed by
SANDEEP KUMAR
PAHARIYA
Date: 2026.10.28
13:56:33 +05'30'

Sandeep Kumar Pahariya
DIN: 00514815
Managing Director



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
TEL NO. - +91-9649687300
Email: info@aycompany.co.in

To,
The Board of Directors,
VERTEXPLUS TECHNOLOGIES LIMITED
B-19, Ground Floor, 10-B Scheme,
Gopalpura Road, Jaipur RJ 302018

Sub.: Non-applicability of Related Party Transactions for the quarter ended on September 30, 2026

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Related Party Transactions provisions as specified in Regulation 23, shall apply, in respect of the following class of Companies:

(a) a listed entity which has listed its specified securities on the SME Exchange, and which has either paid up equity share capital exceeding Rupees ten crore or net worth exceeding Rupees twenty-five crore, as on the last day of the previous financial year.

Based on our examination of the books of Accounts, papers and information provided by the management of the Company, we hereby certify that, the Company's paid up capital and net worth for the previous three financial years is as follows:

Particulars	As on 31/03/2026 (Rs. In Lakhs)	As on 31/03/2025 (Rs. In Lakhs)	As 31/03/2024 (Rs. In Lakhs)
Paid-up share Capital	547.96	547.96	547.96
Reserve and surplus	1435.63	1903.97	1818.32
Net Worth	1,983.59	2451.93	2366.28

Note: Calculation of Net Worth= Paid up share capital and Reserve and surplus

On the basis of above Financial Position of Company, our net worth not exceeding Rupees twenty-five crore and our paid-up equity capital not exceeding Rupees ten crore as on the last day of the previous three financial year.

Accordingly, we hereby certify that the provisions of as specified in Regulation 23 are not applicable on the company.

For A Y & Company
Chartered Accountants
FRN: 020829C



Arpit Gupta
Partner
M. No. 421544
UDIN: 26421544KBYYVH7137
Place: Jaipur
Date: 26.10.2026