

Date: 28.01.2026

To,
Listing Compliance Department
National Stock Exchange of India Limited-Emerge
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051
Fax: 022-26598237, 022-26598238

Trading Symbol- VERTEXPLUS

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2025 in terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018

Dear Sir/ Ma'am,

This is with reference to the above captioned subject line, we herewith submit the Reconciliation of Share Capital Audit Report as certified by Mr. Sharad Vyas, Company Secretaries, for the Quarter ended 31st December, 2025.

Kindly consider this in due compliance with Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulation, 2018.

Kindly take the information on record.

Thanking You,

Yours faithfully,

For VertexPlus Technologies Limited

Sandeep
Kumar
Pahariya

Digitaly signed by Sandeep Kumar Pahariya
DN: cn=Sandeep Kumar Pahariya, email=Sandeep.Kumar.Pahariya@vertexplus.com, o=VertexPlus Technologies Limited, ou=VertexPlus Technologies Limited, c=IN
c=IN, o=VertexPlus Technologies Limited, ou=VertexPlus Technologies Limited, email=Sandeep.Kumar.Pahariya@vertexplus.com, cn=Sandeep Kumar Pahariya
Date: 2025.01.28 11:05:51 +05'30'

**Sandeep Kumar Pahariya
Managing Director
DIN: 00514815**



To,
The Board of Directors,
VERTEXPLUS TECHNOLOGIES LIMITED
B-19, Ground Floor, 10-B Scheme,
Gopalpura Road, Jaipur RJ 302018

Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **VERTEXPLUS TECHNOLOGIES LIMITED** (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, **Skyline Financial Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

S. No.	PARTICULARS	DETAILS
1	For Quarter Ended	31st December, 2025
2	ISIN	INE0NLB01018
3	Face Value	Rs. 10/-
4	Name of the Company	Vertexplus Technologies Limited
5	Registered office Address	B-19, Ground Floor, 10-B Scheme, Gopalpura Road, Jaipur RJ 302018
6	Correspondence Address	B-19, Ground Floor, 10-B Scheme, Gopalpura Road, Jaipur RJ 302018
7	Telephone & Fax No.	141-6622200/02
8	Email Address	info@vertexplus.com
9	Name of the Stock Exchanges where the Company's securities are listed	Emerge Platform of National Stock Exchange of India Limited
10	Issued Capital	Number of Equity Shares % of Total Issued Capital
		54,79,600 100

11	Listed Capital (Exchange-wise)	Number of Shares	% of Total Issued Capital
	Emerge Platform of National Stock Exchange of India Limited	54,79,600	100
		Numbers of shares	% of Total Issued Capital
12	Held in dematerialized form in CDSL	5,74,200	10.48
13	Held in dematerialized form in NSDL	49,05,400	89.52
14	Physical	0	0.00

15	Total no of shares (12+13+14)	54,79,600
16	Reasons for difference if any, between (10 & 11)(10 & 15)(11 & 15)	Not Applicable

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names),	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for
NA	NA	NA	NA	NA	NA	NA

18	Register of member is updated (Yes/No)	Yes
	If not, updated upto which date	Not Applicable

19	Reference of Previous Quarter with regards to excess dematerialized shares, if any.	Not Applicable
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20	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why?	Not Applicable
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21	The total number of requests. If any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay	
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed/rejected after 21 days	Nil	Nil	Nil
Pending for more than 21 days-	Nil	Nil	Nil

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Sandhya Sharma B-19, Ground Floor, 10-B Scheme, Gopalpura Road, Jaipur -302018, Rajasthan, India. Tel. No.: +91-141-6622200/02 E-mail: compliance@vertexplus.com
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23	Name, Address, Tel & Fax No., Firm Reg. No. of the Audit Firm	Mr. Sharad Vyas Company Secretaries Address: Shop No. 8, D-82, Bhagat Singh Marg, Sector 7 Jawahar Nagar ,Jaipur ,Rajasthan-302004 Mobile: +91-8233864472, M. No. ACS 44409 COP No. 20805 Firm Reg. No.: S2018RJ639900
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24	Appointment of Common agency for share registry work.	Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India SEBI Registration No. - INR000003241 Contact No. 011-40450193-197 Fax: - 011-26812683 Email ID: compliances@skylinerta.com Website: www.skylinerta.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges)	Not Applicable

For SHARAD & ASSOCIATES
Company Secretaries
FRN: S2018RJ639900
Peer Review Certificate No.: 4081/2023
Digitally signed by SHARAD
VYAS
Date: 2026.01.28 13:22:53
+05'30'
SHARAD VYAS
Sharad Vyas
Proprietor
C P No.: 20805| ACS44409
UDIN NO.: A044409G003565333
Jaipur, January 28th, 2026

02/01/2026

VERTEXPLUS TECHNOLOGIES LIMITED

B-19,
GROUND FLOOR 10 -B-SCHEME,
GOPALPURA ROAD,JAIPUR,
RAJASTHAN 302018


Dear Sir/Madam,

The demat Status Report of Vertexplus Technologies Limited is as given below:

Particulars	Holding As on 30/09/2025	Holding As on 31/12/2025	Change in Total
NSDL	4909000	4905400	
CDSL	570600	574200	
TOTAL	5479600	5479600	0

Thanking you.

For Skyline Financial Services Private Limited


Parveen Sharma
(Authorised Signatory)



02/01/2026

VERTEXPLUS TECHNOLOGIES LIMITED

B-19

GROUND FLOOR 10 -B-SCHEME

GOPALPURA ROAD, JAIPUR

RAJASTHAN 302018

Dear Sir/Madam,

Pursuant to SEBI Circular D& CC/FITTC/CIR-16/2002 dated 31st December, 2002, We hereby confirm as under as on 31/12/2025.

1. That in terms of para (1) the detail of shareholding is as follows:

Sr. No.	Particulars.	No. of Records.	Shares.
1	PHYSICAL	0	0
2	NSDL	52	4905400
3	CDSL	132	574200
	Total	184	5479600

2. In terms of para(2) and para(3) of the Circular that all the Transfers, Transmission(s), Transposition(s), Demat(s), Remat(s), Duplicate(s), Split, Consolidation and Sub-division have been entered into the register of members as on 31/12/2025. The summary of requests received during the period is given below:

Sr. No.	Transaction Type.	No. of Requests Received.	No. of Shares Received	No. of Requests Rejected	No. of Shares Rejected	No. of Requests Accepted	No. of Shares Accepted
Nil							

This is for your information and record.

Thanking you.

For Skyline Financial Services Private Limited

Parveen Sharma
(Authorised Signatory)

