

Date: 13.07.2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400051

Trading Symbol- VERTEXPLUS**Reg: Non-Applicability of Corporate Governance Report under Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Ma'am,

This is to inform you and certify that as per Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Compliance with the Corporate Governance Provisions as specified in regulation 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of 46 and para C, D and E of Schedule V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, shall not apply in respect of:

(b) A listed entity which has listed its specified securities on the SME Exchange.

With respect to above subject matter, we hereby wish to inform you further that our Company has listed its specified securities on the SME Exchange (NSE SME) and therefore compliance with the Corporate Governance provision as specified in Regulation 27(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable on us for the Quarter ended 30th June, 2026.

A certificate issued by Practicing Chartered Accountant confirming the above, is attached herewith.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For VertexPlus Technologies Limited

Sandeep
Kumar
Pahariya

Digitally signed by Sandeep Kumar Pahariya
DN: cn=RA, o=Personal, postalCode=302018, locality=Jaipur, cn=Rajasthan, street=B-19 Gopalpura Road, Jaipur, Jaipur Rajasthan India- 302018, title=8398,
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serialNumber=0d5ef5ec1797c45c8a3c0ffdc75c4ff
1eb014577c3a0f7ab64895c79666d,
email=sdpajni@gmail.com, cn=Sandeep Kumar
Pahariya
Date: 2026.07.13 13:12:39 +05'30'

Sandeep Kumar Pahariya
DIN: 00514815
Managing Director



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
TEL NO. - +91-9649687300
Email: info@aycompany.co.in

To,
The Board of Directors,
VERTEXPLUS TECHNOLOGIES LIMITED
B-19, Ground Floor, 10-B Scheme,
Gopalpura Road, Jaipur RJ 302018

Sub.: Certificate regarding Non-Applicability of Corporate Governance Provisions under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions specified in Regulations 17,18,19,20,21,22,24,25,26,27 and Clauses (b) to (i) of sub regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not apply to the following class of Companies:

- (a) The listed companies having paid up equity share capital not exceeding Rs. 10 crores and Net worth not exceeding Rs. 25 crores as on the last day of the previous financial year;
- (b) Companies whose equity share capital is listed exclusively on the SME Exchange.

Based on our examination of the books of Accounts, papers and information provided by the management of the Company, we hereby certify that, the Company's paid up capital and net worth for the previous three financial years is as follows:

Particulars	As on 31/03/2026 (Rs. In Lakhs)	As on 31/03/2025 (Rs. In Lakhs)	As 31/03/2024 (Rs. In Lakhs)
Paid-up share Capital	547.96	547.96	547.96
Reserve and surplus	1435.63	1903.97	1818.32
Net Worth	1,983.59	2451.93	2366.28

Accordingly, we hereby certify that the provisions relating to Corporate Governance as specified under the aforesaid Regulations are not applicable to **Vertexplus Technologies Limited** for the quarter ended June 30, 2026, as the equity shares of the Company are listed exclusively on the **SME Exchange**, as the Company falls in the ambit of exemption provided in clause (b) above.

For A Y & Company
Chartered Accountants
FRN: 020829C





Arpit Gupta
Partner
M. No. 421544
UDIN – 26421544XXSSXII1454
Place: Jaipur
Date: 13.07.2026