

January 24, 2025

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Dear Madam/Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Veritas Finance Limited ("Company")

With respect to the captioned matter and in accordance with the SEBI circular number SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/55 dated May 24, 2024 ("**SEBI Circular**"), we are writing to you to submit the Audio Visual (AV) presentation is uploaded in the website of our Company (i.e. <https://www.veritasfin.in/drhp.php>) in English and Hindi Language.

In this regard, please find below a link(s) containing the copy of the AVs created in terms of the SEBI Circular and guidelines dated June 14, 2024 issued by AIBI:

Link: https://drive.google.com/drive/folders/1YcvSWEau5MIEyIKUj5QgiS8pk_XagWc9

We request you to kindly make available the AVs on your website.

Thanking you,
Yours sincerely,

For and on behalf of Veritas Finance Limited,



V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

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