

Date: 27/10/2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: VENUSPIPES

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 543528

Subject: Intimation of Allotment of Equity Shares under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder.

Dear Sir/Ma'am,

This is in reference to our letters dated September 16, 2026 and October 08, 2026 regarding approval of issue of Equity Shares on Preferential Basis and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

We hereby inform you that the Board of Directors passed resolution today i.e. October 27, 2026, has approved the allotment of 22,27,544 (Twenty-Two Lakh Twenty-Seven Thousand Five Hundred Forty-Four) Equity Shares at an issue price of Rs. 1670/- per Equity Share (including a premium of Rs. 1660/- per Equity Share), aggregating up to Rs. 3,71,99,98,480/- (Rupees Three Hundred Seventy-One Crore Ninety-Nine Lakh Ninety-Eight Thousand Four Hundred Eighty Only) on a preferential basis to Investors specified here-in-below:

S. No	Name of the Allottee(s)	Category	No. of Equity Shares	Total amount Paid including premium (In Rs.) *
1.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	Non – Promoter/ Public	148,083	247,298,610.00
2.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	Non – Promoter/ Public	2,37,305	396,299,350.00
3.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	Non – Promoter/ Public	95,508	159,498,360.00

4.	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	Non – Promoter/ Public	15,389	25,699,630.00
5.	INDIA ACORN FUND LTD	Non – Promoter/ Public	42,634	71,198,780.00
6.	KITARA PIIN 2401	Non – Promoter/ Public	2,99,401	499,999,670.00
7.	WHITEOAK CAPITAL EQUITY FUND	Non – Promoter/ Public	17,964	29,999,880.00
8.	WHITEOAK CAPITAL EQUITY TRUST - WHITEOAK CAPITAL EQUITY FUND II	Non – Promoter/ Public	1,19,760	199,999,200.00
9.	WHITEOAK CAPITAL INDIA OPPORTUNITIES FUND	Non – Promoter/ Public	2,51,497	419,999,990.00
10.	AARYA RAKESH DOSHI	Non – Promoter/ Public	11,976	19,999,920.00
11.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	Non – Promoter/ Public	29,940	49,999,800.00
12.	BENGAL FINANCE AND INVESTMENT PVT LTD	Non – Promoter/ Public	1,79,640	299,998,800.00
13.	ASHISH KACHOLIA	Non – Promoter/ Public	1,79,640	299,998,800.00
14.	CARNELIAN BHARAT AMRITKAAL FUND	Non – Promoter/ Public	2,12,581	355,010,270.00
15.	CARNELIAN BHARAT AMRITKAAL FUND-2	Non – Promoter/ Public	86,826	144,999,420.00
16.	TATA BUSINESS CYCLE FUND	Non – Promoter/ Public	89,820	149,999,400.00
17.	TATA MULTICAP FUND	Non – Promoter/ Public	89,820	149,999,400.00

18.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	Non – Promoter/ Public	1,19,760	199,999,200.00
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This intimation will also be available on the Company's Website at www.venuspipes.com.

This is for your information and records.

Thanking You,
For Venus Pipes & Tubes Limited

Pavan
Kumar
Jain

Digitally signed
by Pavan Kumar
Jain
Date:
2026.10.27
14:54:21 +05'30'

CS Pavan Kumar Jain
Company Secretary and Compliance Officer
Membership No. A66752