

October 07, 2025

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| To,<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai - 400001 | To,<br>National Stock Exchange of India Ltd<br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai – 400051 |
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**Scrip Code: 543528**

**ISIN No: INE0JA001018**

**Symbol: VENUSPIPES**

**Subject: Conversion of Warrants and Allotment of Equity Shares**

Dear Sir/Madam,

This is in reference to our letter dated April 10, 2024, regarding allotment of Convertible Warrants on Preferential Basis and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform you that One (1) of the convertible warrant holders to whom the warrants was allotted on April 10, 2024, have exercised their right of conversion and applied for conversion of the warrants into equity shares. Consequently, the Board of Directors vide circular resolution passed today i.e. October 07, 2025, have approved the allotment of 1,20,000 (One Lakh Twenty Thousand) Equity Shares at an issue price of Rs. 1700/- (Rupees One Thousand Seven Hundred only) each i.e., of the face value of Rs. 10/- each and at a premium of Rs. 1690/- each to the warrant holders specified here-in-below:

| Sno.         | Name of the Allottee(s)   | Category of the Allottee(s) | Sub - Category of the Allottee(s) | Total Number of Warrants held | Number of warrants applied for conversion into Equity Shares | Number of Equity Shares allotted upon conversion of warrants |
|--------------|---------------------------|-----------------------------|-----------------------------------|-------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| 1            | Princely Multitrading LLP | Non - Promoter / Public     | Body Corporate (LLP)              | 1,20,000                      | 1,20,000                                                     | 1,20,000                                                     |
| <b>Total</b> |                           |                             |                                   | <b>1,20,000</b>               | <b>1,20,000</b>                                              | <b>1,20,000</b>                                              |

The allotment has been made on receipt of the balance exercise price payable of Rs. 1275/- per warrant (being an amount equivalent to 75% of the warrant exercise price of Rs. 1700/- per warrant), aggregating to Rs. 15,30,00,000/- (Fifteen Crore Thirty Lakh only).

Consequent to the allotment of above-mentioned equity shares, the paid-up capital of the Company has increased to Rs. 20,71,61,100/- (Rupees Twenty Crores Seventy-One Lakhs Sixty-One Thousand and One Hundred only) comprising of 2,07,16,110 (Two Crore Seven Lakhs Sixteen Thousand One Hundred and Ten) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each.

This intimation will also be available on the Company's Website at [www.venuspipes.com](http://www.venuspipes.com).

This is for your information and records.

Yours Faithfully,

For **Venus Pipes & Tubes Limited**

**Pavan Kumar Jain**

*(Company Secretary and Compliance Officer)*

*Membership No.: A66752*