



Venky's (India) Limited

LO1222PN1976PLCO17422
Regd. & Corporate Office :
'Venkateshwara House', S.No. 114/A/2,
Pune-Sinhagad Road, Pune-411030, India.
Phone : 2425 1530 to 2425 1541
Fax : 020 - 2425 1077, 2425 1060
www.venkys.com



Date: 11th August, 2014.

Mr. K Hari
The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

The General Manager, DCS-CRD
Corporate Relationship Dept.,
Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Subject: Audited Financial Results pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th June, 2014 - Venky's (India) Limited.

Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 30th June, 2014 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 11th August, 2014.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED


A. G. BAUSKAR
COMPANY SECRETARY &
COMPLIANCE OFFICER

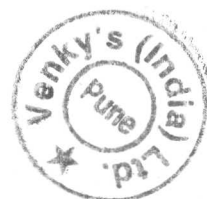


Encl: As above

Venky's (India) Limited

Part I					
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014					
Quarter Ended				(Rs. in Lacs)	
Sr	30/06/2014	31/03/2014	30/06/2013	Particulars	Previous Year Ended
No	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.		31/03/2014 (Audited) Rs.
1	42,589	43,333	42,026	Income from operations	
	1,464	847	899	(a) Net sales/income from operations (Net of excise duty)	169,162
				(b) Other operating income	4,450
	44,053	44,180	42,925	Total income from operations (net)	173,612
2				Expenses	
	31,663	32,735	32,615	(a) Cost of materials consumed	129,208
	1,776	1,515	1,593	(b) Purchases of stock-in-trade	5,810
	327	(1,188)	(469)	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,404)
	2,795	2,164	2,367	(d) Employee benefits expense	9,518
	#623	499	443	(e) Depreciation and amortisation expense	1,924
	5,742	6,895	5,161	(f) Other expenses	23,880
	42,926	42,620	41,710	Total expenses	168,936
3	1,127	1,560	1,215	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4,676
4	722	786	534	Other income	3,048
5	1,849	2,346	1,749	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	7,724
6	1,586	1,178	722	Finance costs	4,260
7	263	1,168	1,027	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	3,464
8	-	247	-	- Exceptional items - (Profit on sale of fixed assets)	1,052
9	263	1,415	1,027	Profit / (Loss) from ordinary activities before tax (7 + 8)	4,516
10	105	444	342	Tax expense	1,112
11	158	971	685	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	3,404
12	-	-	-	- Extraordinary items (net of tax expense)	-
13	158	971	685	Net Profit / (Loss) for the period (11 + 12)	3,404
14	939	939	939	Paid-up equity share capital (Face Value of Rs.10/- each)	939
15	-	-	-	- Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	35,841
16.i				Earnings per share (before extraordinary items)	
	*	*	*	(of Rs. 10/- each) (* not annualised):	
	1.68	10.34	7.29	(a) Basic	36.25
	1.68	10.34	7.29	(b) Diluted	36.25
16.ii				Earnings per share (after extraordinary items)	
	*	*	*	(of Rs. 10/- each) (* not annualised):	
	1.68	10.34	7.29	(a) Basic	36.25
	1.68	10.34	7.29	(b) Diluted	36.25

The Company is in the process of technically evaluating the useful lives of fixed assets and componentisation thereof vis a vis the prescribed useful lives under Schedule II of the Companies Act, 2013. Pending such evaluation, the company has followed the existing depreciation rates for the quarter.



Part II				
Select Information for the Quarter Ended 30th June, 2014				
	Quarter Ended			Previous Year Ended
	30/06/2014	31/03/2014	30/06/2013	31/03/2014
	(Audited)	(Audited)	(Audited)	(Audited)
A				
1	4,122,112 43.89%	4,122,112 43.89%	4,122,112 43.89%	4,122,112 43.89%
			PARTICULARS OF SHAREHOLDING	
			Public shareholding	
			- Number of shares	
			- Percentage of shareholding	
2			Promoters and Promoter Group Shareholding **	
			a) Pledged / Encumbered	
	-	-	- Number of shares	-
	-	-	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-
	-	-	- Percentage of shares (as a % of the total share capital of the company)	-
			b) Non Encumbered	
	5,269,445 100.00%	5,269,445 100.00%	- Number of shares	5,269,445
			- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%
	56.11%	56.11%	- Percentage of shares (as a % of the total share capital of the company)	56.11%

	3 months ended 30th June, 2014	Particulars
B		INVESTOR COMPLAINTS
		Nil Pending at the beginning of the quarter
		4 Received during the quarter
		4 Disposed of during the quarter
		Nil Remaining unresolved at the end of the quarter



Segment wise revenue, results and capital employed

				(Rs. in Lacs)	
	Quarter Ended			Particulars	Previous Year
	30/06/2014	31/03/2014	30/06/2013		Ended
	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.		(Audited) Rs.
1				SEGMENT REVENUE	
	23,874	23,769	23,846	a. Poultry and Poultry Products	100,172
	3,799	3,019	3,174	b. Animal Health Products	12,324
	17,304	18,342	17,101	c. Oilseed	65,255
	44,977	45,130	44,121	Total	177,751
	924	950	1,196	Less: Inter-segment Revenue	4,139
2	44,053	44,180	42,925	Net Sales/ Income from operations	173,612
				SEGMENT RESULTS	
				Profit / (Loss) before tax and interest	
	865	1,274	390	a. Poultry and Poultry Products	2,822
	555	275	545	b. Animal Health Products	1,679
	526	633	966	c. Oilseed	2,968
3	1,946	2,182	1,901	Total	7,469
				Less:	
	1,586	1,160	704	(i) Interest	4,171
	97	(393)	171	(ii) Other unallocable expenditure net of unallocable income	(1,218)
	263	1,415	1,026	Total Profit Before Tax	4,516
				CAPITAL EMPLOYED	
3	44,620	46,345	34,379	a. Poultry and Poultry Products	46,345
	3,906	3,811	3,907	b. Animal Health Products	3,811
	16,752	16,510	10,665	c. Oilseed	16,510
	(28,508)	(29,886)	(14,553)	d. Unallocable assets	(29,886)
	36,770	36,780	34,398	Total Capital Employed for Company as a whole	36,780



Notes:

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 11th August, 2014.
2. The performance of the Company was affected due to high cost of feed ingredients i.e. maize and soya. However, with the improving rainfall in many parts of the country, the prices of maize and soya are expected to be lower in the forthcoming months which will help the Company to improve its profitability.
3. Previous year figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: August 11, 2014



For Venky's (India) Limited

A handwritten signature in black ink, appearing to read "B. Balaji Rao".

Mr. B. Balaji Rao
Managing Director
DIN: 00013551