



Venky's (India) Limited

Regd. & Corporate Office :
'Venkateshwara House', S.No. 114/A/2,
Pune-Sinhagad Road, Pune-411030, India.
Phone : 2425 1530 to 2425 1541
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www.venkys.com



Date: 29th May, 2012.

Mr. K Hari
The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

The General Manager, DCS-CRD
Corporate Relationship Dept.,
Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

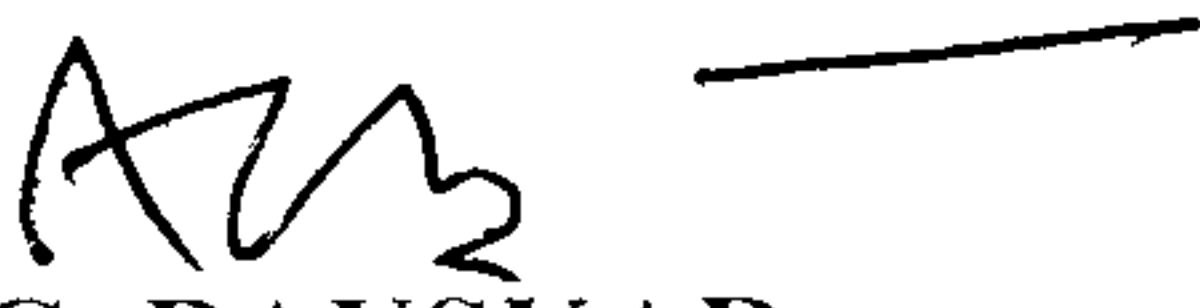
Subject: Audited Financial Results pursuant to Clause 41 of the Listing Agreement for the year ended 31st March, 2012 - Venky's (India) Limited.

Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 31st March, 2012 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 29th May, 2012.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED


A. G. BAUSKAR
COMPANY SECRETARY &
COMPLIANCE OFFICER



Encl: As above

VENKY'S (INDIA) LIMITED

Registered and Corporate Office : " Venkateshwara House"
S.No. 114/A/2, Pune Sinhadgad Road, Pune – 411 030

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012.

PART I

Sr. No.	Quarter Ended			Particulars	Year Ended	
	31/03/2012 (Audited) Rs.	31/12/2011 (Audited) Rs.	31/03/2011 (Audited)		31/03/2012 (Audited) Rs.	31/03/2011 (Audited) Rs.
1	25,831	24,204	20,985	Income from operations		
	911	813	1,387	(a) Net Sales/Income from Operations (Net of excise duty)	95,227	80,687
				(b) Other operating income	3,802	4,489
	26,742	25,017	22,372	Total income from operations (net)	99,029	85,176
2	16,267	15,796	13,470	Expenses		
	2,051	2,000	1,965	a) Cost of materials consumed	62,320	49,439
	(484)	(554)	(654)	b) Purchases of stock-in-trade	7,740	6,033
				c) Changes in inventories of finished goods, work-in-progress and Stock-in-trade	(2,249)	(624)
	1,908	1,740	1,535	d) Employee benefits expense	6,880	5,659
	330	295	263	e) Depreciation and amortisation expense	1,178	965
	4,822	5,039	3,528	f) Other expenses	17,525	13,308
	24,894	24,316	20,107	Total expenses	93,394	74,780
3	1,848	701	2,265	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	5,635	10,396
4	1,014	173	198	Other Income	1625	848
5	2,862	874	2,463	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	7,260	11,244
6	499	466	180	Finance Costs	1541	468
7	2,363	408	2,283	Profit / (Loss) from ordinary activities after finance costs but before and exceptional items (5-6)	5,719	10,776
8	-	-	-	Exceptional items	-	-
9	2,363	408	2,283	Profit / (Loss) from ordinary activities before tax (7-8)	5,719	10,776
10	551	115	737	Tax expense	1,613	3,473
11	1,812	293	1,546	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	4,106	7,303
12	-	-	-	Extraordinary Items (net of tax expense Rs. Lakhs)	-	-
13	1,812	293	1,546	Net Profit/Loss for the period (11-12)	4,106	7,303
14	939	939	939	Paid-up equity share capital (Face Value of Rs. 10/- each)	939	939
15	-	-	-	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	30,640	26,479
16.i	*	*	*	Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (* not annualised) :		
	19.29	3.12	16.46	a) Basic	43.72	77.76
	19.29	3.12	16.46	b) Diluted	43.72	77.76
16.ii	*	*	*	Earnings Per Share (after extraordinary items) (of Rs.10/- each) (* not annualised) :		
	19.29	3.12	16.46	a) Basic	43.72	77.76
	19.29	3.12	16.46	b) Diluted	43.72	77.76



PART II

A				PARTICULARS OF SHAREHOLDING		
1	4,121,299 43.88	4,121,299 43.88	4,121,299 43.88	Public shareholding - Number of shares - Percentage of shareholding	4,121,299 43.88	4,121,299 43.88
2	- - -	- - -	- - -	Promoters and promoter group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -
	5,270,258 100.00	5,270,258 100.00	5,270,258 100.00		5,270,258 100.00	5,270,258 100.00
	56.12	56.12	56.12		56.12	56.12

		Particulars	3 months ended 31/03/2012
B		INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	 Nil 22 22 Nil



Notes:

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 29th May, 2012.
2. The Board of Directors has recommended a dividend of Rs. 5/- per equity share (50 %) for the year ended 31st March, 2012 (previous year Rs.5/- per equity share), subject to the approval of shareholders at the ensuing annual general meeting.
3. During the quarter, the poultry and poultry products segment registered better performance as compared to the quarter ended 31st December, 2011, due to improved realizations from sale of day old chicks and grown up birds.
4. Previous year figures are regrouped/reclassified to conform to the current year's presentation.

Place: **Pune**Date: **May 29, 2012**

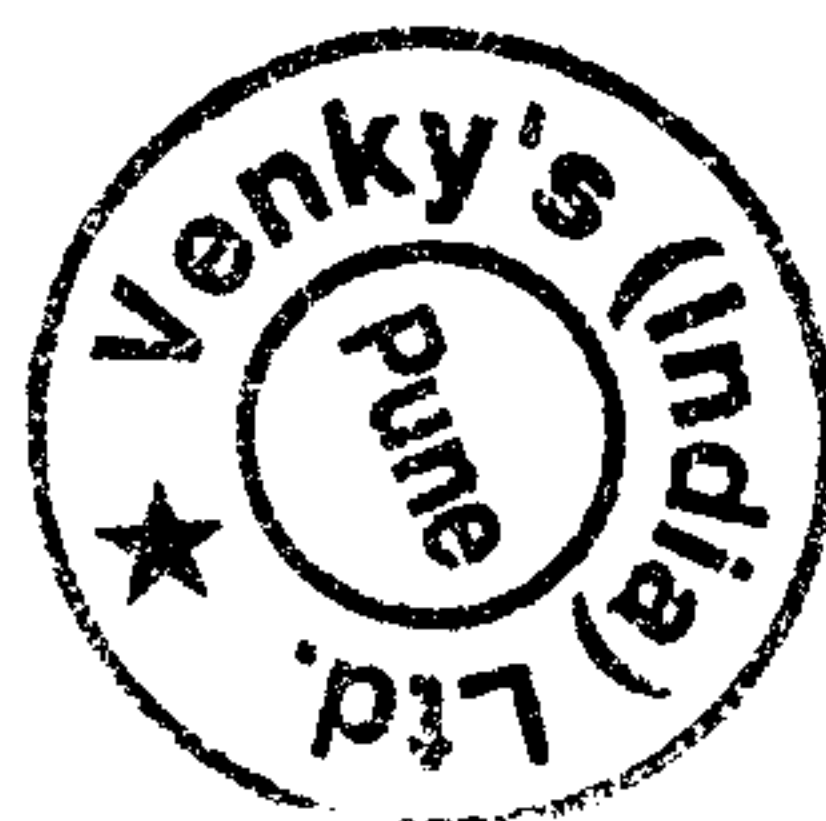
For Venky's (India) Limited

**B. Balaji Rao**
Managing Director

VENKY'S (INDIA) LIMITED

Segmentwise Revenue ,Results and Capital Employed

Particulars	Quarter Ended			(Rs.in Lacs)	
				Financial Year Ended	
	31.03.2012 (Audited) Rs.	31.12.2011 (Audited) Rs.	31.03.2011 (Audited) Rs.	31.03.2012 (Audited) Rs.	31.03.2011 (Audited) Rs.
1.Segment Revenue					
a.Poultry and Poultry Products	19,873	18,279	15,015	71,323	59,407
b.Animal Health Products	2,438	2,365	2,011	9,536	8,678
c.Oilseed	6,438	6,202	6,996	25,867	23,485
Total	28,749	26,846	24,022	106,726	91,570
Less: Inter Segment Revenue	2,007	1,829	1,649	7,697	6,394
Net Sales/Income from Operations	26,742	25,017	22,373	99,029	85,176
2.Segment Results					
Profit/Loss (-) before tax and interest					
a. Poultry and Poultry Products	2,059	876	2,051	5,647	9,158
b.Animal Health Products	310	392	308	1,596	1,658
c.Oilseed	558	370	651	1,508	1,625
Total	2,927	1,638	3,010	8,751	12,441
Less: i) Interest	526	337	174	1,415	455
ii) Other unallocable expenditure net of unallocable income	35	893	553	1,617	1,210
Total Profit Before Tax	2,366	408	2,283	5,719	10,776
3.Capital Employed					
a. Poultry and Poultry Products	30,429	28,729	21,516	30,429	21,516
b.Animal Health Products	3,335	3,326	2,712	3,335	2,712
c.Oilseed	6,210	5,337	6,360	6,210	6,360
d. Unallocable assets	(8,395)	(7,684)	(3,170)	(8,395)	(3,170)
Total Capital Employed for Company as a whole	31,579	29,708	27,418	31,579	27,418



VENKY'S (INDIA) LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH, 2012

(Rs. in lakhs)

	Particulars	As at 31/03/2012	As at 31/03/2011
A	EQUITY AND LIABILITIES		
1	Shareholders' funds:		
	(a) Share Capital	939	939
	(b) Reserves and Surplus	30,640	26,479
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	31,579	27,418
2	Non-current liabilities		
	(a) Long-term borrowings	9,858	1,934
	(b) Deferred tax liabilities (net)	1,724	1,530
	(c) Other long-term liabilities	160	138
	(d) Long-term provisions	366	299
	Sub-total-Non-current liabilities	12,108	3,901
3	Current liabilities		
	(a) Short-term borrowings	8,964	9,283
	(b) Trade payables	8,062	5,117
	(c) Other current liabilities	2,666	1,500
	(d) Short - term provisions	732	736
	Sub-total-Current liabilities	20,424	16,636
	TOTAL - EQUITY AND LIABILITIES	64,111	47,955
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	24,347	16,774
	(b) Long-term loans and advances	2,116	1,484
	(c) Other non-current assets	736	107
	Sub-total-Non-current assets	27,199	18,365
2	Current Assets		
	(a) Current investments	3,734	9,278
	(b) Inventories	16,059	12,234
	(c) Trade receivables	5,341	5,959
	(d) Cash and cash equivalents	10,390	1,317
	(e) Short-term loans and advances	1,238	783
	(f) Other current assets	150	19
	Sub-total-Current assets	36,912	29,590
	TOTAL - ASSETS	64,111	47,955

