



Venky's (India) Limited

Regd. & Corporate Office :
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Pune-Sinhagad Road, Pune-411030, India.
Phone : 2425 1530 to 2425 1541
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www.venkys.com



Date: 7th February, 2013.

Mr. K Hari
The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

The General Manager, DCS-CRD
Corporate Relationship Dept.,
Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

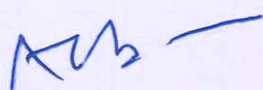
Subject: Audited Financial Results pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December, 2012 - Venky's (India) Limited.

Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 31st December, 2012 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 7th February, 2013.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED


A. G. BAUSKAR
COMPANY SECRETARY &
COMPLIANCE OFFICER



Encl: As above

Part I							
Audited Financial Results for the Nine Months Ended 31st December 2012							
	Quarter Ended				Nine Months Ended		Previous Year ended
	31/12/2012	30/09/2012	31/12/2011		31/12/2012	31/12/2011	31/03/2012
	(Audited)	(Audited)	(Audited)		(Audited)	(Audited)	(Audited)
1	34,073	32,309	24,204	Income from operations	97,045	69,395	95,227
	849	1,175	813	(a) Net sales/income from operations (Net of excise duty)	2,839	2,892	3,802
	34,922	33,484	25,017	(b) Other operating income	99,884	72,287	99,029
2	28,696	24,355	15,796	Total income from operations (net)	99,884	72,287	99,029
	1,399	2,226	2,000	Expenses			
	(1,161)	(722)	(554)	(a) Cost of materials consumed	72,441	46,053	62,320
	2,170	2,007	1,740	(b) Purchases of stock-in-trade	5,990	5,689	7,740
	392	384	295	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,061)	(1,765)	(2,249)
	5,421	4,733	5,039	(d) Employee benefits expense	6,147	4,972	6,880
	36,917	32,983	24,316	(e) Depreciation and amortisation expense	1,121	848	1,178
				(f) Other expenses	14,657	12,735	17,525
3	(1,995)	501	701	Total expenses	98,295	68,532	93,394
4	417	375	173	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,589	3,755	5,635
5	(1,578)	876	874	Other income	1,135	611	1,625
6	541	532	466	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2,724	4,366	7,260
7	(2,119)	344	408	Finance costs	1,510	1,012	1,541
8	-	-	-	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,214	3,354	5,719
9	(2,119)	344	408	Exceptional items	-	-	-
10	(687)	113	115	Profit / (Loss) from ordinary activities before tax (7 + 8)	1,214	3,354	5,719
11	(1,432)	231	293	Tax expense	402	1,063	1,613
12	-	-	-	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	812	2,291	4,106
13	(1,432)	231	293	Extraordinary items (net of tax expense)	-	-	-
14	939	939	939	Net Profit / (Loss) for the period (11 + 12)	812	2,291	4,106
15	-	-	-	Paid-up equity share capital (Face Value of Rs. 10 each)	939	939	939
16.i	*	*	*	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	30,640
16.ii	(15.26)	2.46	3.12	Earnings per share (before extraordinary items) (of Rs. 10/- each) (* not annualised):	*	*	
	(15.26)	2.46	3.12	(a) Basic	8.65	24.40	43.72
				(b) Diluted	8.65	24.40	43.72
	*	*	*	Earnings per share (after extraordinary items) (of Rs. 10/- each) (* not annualised):	*	*	
	(15.26)	2.46	3.12	(a) Basic	8.65	24.40	43.72
	(15.26)	2.46	3.12	(b) Diluted	8.65	24.40	43.72



Venky's (India) Limited

Part II							
Select Information for the Quarter Ended 31st December 2012							
	Quarter Ended			Particulars	Nine Months Ended		Previous Year ended
	31/12/2012	30/09/2012	31/12/2011		31/12/2012	31/12/2011	31/03/2012
	(Audited)	(Audited)	(Audited)		(Audited)	(Audited)	(Audited)
A				PARTICULARS OF SHAREHOLDING			
1	4,121,502	4,121,299	4,121,299	Public shareholding	4,121,502	4,121,299	4,121,299
	43.89%	43.88%	43.88%	- Number of shares	43.89%	43.88%	43.88%
				- Percentage of shareholding			
2				Promoters and Promoter Group Shareholding **			
	-	-	-	a) Pledged / Encumbered	-	-	-
	-	-	-	- Number of shares	-	-	-
	-	-	-	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	-	-	-	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	5,270,055	5,270,258	5,270,258	b) Non Encumbered	5,270,055	5,270,258	5,270,258
	100.00%	100.00%	100.00%	- Number of shares	100.00%	100.00%	100.00%
	56.11%	56.12%	56.12%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.11%	56.12%	56.12%
				- Percentage of shares (as a % of the total share capital of the company)			

	3 months ended 31st December, 2012	Particulars
B		INVESTOR COMPLAINTS
	Nil	Pending at the beginning of the quarter
	19	Received during the quarter
	19	Disposed of during the quarter
	Nil	Remaining unresolved at the end of the quarter



Segment wise revenue, results and capital employed

							(Rs. in Lacs)
	Particulars	Quarter Ended			Nine Months Ended		Previous Year ended
		31/12/2012 (Audited)	30/09/2012 (Audited)	31/12/2011 (Audited)	31/12/2012 (Audited)	31/12/2011 (Audited)	31/03/2012 (Audited)
1	SEGMENT REVENUE						
	a. Poultry and Poultry products	21,493	23,412	18,279	67,269	51,450	71,323
	b. Animal Health Products	2,607	2,568	2,365	7,829	7,098	9,536
	c. Oilseed	12,216	9,768	6,202	30,731	19,429	25,867
	Total	36,316	35,748	26,846	105,829	77,977	106,726
	Less: Inter-segment Revenue	1,393	2,264	1,829	5,945	5,690	7,697
	Net Sales/ Income from operations	34,923	33,484	25,017	99,884	72,287	99,029
2	SEGMENT RESULTS						
	Profit / (Loss) before tax and interest						
	a. Poultry and Poultry products	(2,254)	(910)	876	(1,267)	3,588	5,647
	b. Animal Health Products	284	366	392	1,064	1,286	1,596
	c. Oilseed	642	1,713	370	3,597	950	1,508
	Total	(1,328)	1,169	1,638	3,394	5,824	8,751
	Less:						
	(i) Interest	535	513	337	1,485	889	1,415
	(ii) Other unallocable expenditure net of unallocable income	256	312	893	695	1,581	1,617
	Total Profit Before Tax	(2,119)	344	408	1,214	3,354	5,719
3	CAPITAL EMPLOYED						
	a. Poultry and Poultry products	28,918	30,042	28,729	28,918	28,729	30,429
	b. Animal Health Products	3,889	3,779	3,326	3,889	3,326	3,335
	c. Oilseed	9,361	6,968	5,337	9,361	5,337	6,210
	d. Unallocable assets	(9,793)	(7,088)	(7,684)	(9,793)	(7,684)	(8,395)
	Total	32,375	33,701	29,708	32,375	29,708	31,579

Notes :

- During the quarter, the Company incurred losses due to (i) steep increase in cost of feed ingredients; and (ii) substantially lower realizations from sale of grown up birds. The cost of feed ingredients i.e. maize and soya had gone up by more than 65% to 70% - especially in the case of soya - which is unprecedented. However, the cost of feed is now slightly reduced.



2. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 7th February, 2013.

3. Previous year figures are regrouped/reclassified to conform to the current year's presentation.

Place : Pune
Date : February 7, 2013



For Venky's (India) Limited

A handwritten signature in black ink, appearing to read "B. Balaji Rao".

B. Balaji Rao
Managing Director