



Venky's (India) Limited

Regd. & Corporate Office :
'Venkateshwara House', S.No. 114/A/2,
Pune-Sinhagad Road, Pune-411030, India.
Phone : 2425 1530 to 2425 1541
Fax : 020 - 2425 1077, 2425 1060
www.venkys.com



Date: 9th February, 2012.

Mr. K Hari
The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

The General Manager, DCS-CRD
Corporate Relationship Dept.,
Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Subject: Audited Financial Results pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December, 2011 - Venky's (India) Limited.

Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 31st December, 2011 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 9th February, 2012.

Also, Auditor's Report issued by Statutory Auditors of the Company for the quarter ended 31st December, 2011 is enclosed herewith.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED


A. G. BAUSKAR
COMPANY SECRETARY &
COMPLIANCE OFFICER



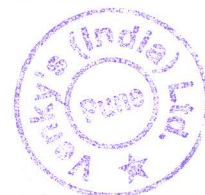
Encl: As above

VENKY'S (INDIA) LIMITED

Registered and Corporate Office : " Venkateshwara House"
S.No. 114/A/2, Pune Sinhaqad Road, Pune – 411 030

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011.

Sr. No.	Quarter Ended			Particulars	Nine Months Ended		(Rs. In Lacs)
	31/12/2011 (Audited) Rs.	30/09/2011 (Audited)	31/12/2010 (Audited) Rs.		31/12/2011 (Audited) Rs.	31/12/2010 (Audited) Rs.	Financial Year Ended 31/03/2011 (Audited) Rs.
1	25,028	24,140	21,013	Net Sales/Income from Operations	72,280	62,719	85,201
2	(554)	(851)	(248)	Expenditure	(1,765)	29	(624)
	15,884	15,632	12,736	a) (Increase)/decrease in stock in trade and work in progress	46,119	35,906	49,212
	2,000	1,680	1,332	b) Consumption of raw materials	5,689	4,067	6,033
	1,741	1,643	1,456	c) Purchase of traded goods	4,972	4,124	5,659
	295	280	243	d) Employees cost	848	705	965
	5,085	4,125	3,346	e) Depreciation	12,807	9,814	13,599
	24,451	22,509	18,865	f) Other expenditure	68,670	54,645	74,844
				g) Total expenditure			
3	577	1,631	2,148	Profit from operations before other income, interest and exceptional items (1-2)	3,610	8,074	10,357
4	168	138	216	Other Income	632	700	874
5	745	1,769	2,364	Profit before interest & exceptional items (3+4)	4,242	8,774	11,231
6	337	316	103	Interest	889	281	455
7	408	1,453	2,261	Profit after interest but before exceptional items (5-6)	3,353	8,493	10,776
8	-	-	-	Exceptional items	-	-	-
9	408	1,453	2,261	Profit (+)/Loss (-) before tax (7+8)	3,353	8,493	10,776
10	115	492	743	Tax expense	1,063	2,736	3,473
11	293	961	1,518	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	2,290	5,757	7,303
12	-	-	-	Extraordinary Items (net of tax expense)	-	-	-
13	293	961	1,518	Net Profit (+)/Loss (-) for the period (11-12)	2,290	5,757	7,303
14	939	939	939	Paid-up equity share capital (Face Value of Rs. 10/- each)	939	939	939
15	-	-	-	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	26,479
16	*	*	*	Earnings Per Share (EPS) (Rs.) (Not Annualised)*	*	*	*
	3.12	10.23	16.17	a) Basic and diluted EPS before extra ordinary items	24.39	61.30	77.76
	3.12	10.23	16.17	b) Basic and diluted EPS after extra ordinary items	24.39	61.30	77.76
17	4,121,299	4,121,299	4,121,299	Public shareholding	4,121,299	4,121,299	4,121,299
	43.88	43.88	43.88	- Number of shares	43.88	43.88	43.88
				- Percentage of shareholding			
18	-	-	-	Promoters and promoter group Shareholding	-	-	-
	-	-	-	a) Pledged/Encumbered	-	-	-
	-	-	-	- Number of shares	-	-	-
	-	-	-	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	-	-	-	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	5,270,258	5,270,258	5,270,258	b) Non-encumbered	5,270,258	5,270,258	5,270,258
	100.00	100.00	100.00	- Number of Shares	100	100	100
	56.12	56.12	56.12	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.12	56.12	56.12
				- Percentage of shares (as a % of the total share capital of the company)			



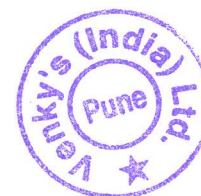
VENKY'S (INDIA) LIMITED
Segmentwise Revenue ,Results and Capital Employed

(Rs.in Lacs)

Particulars	Quarter Ended			Nine Months Ended		Financial Year Ended
	31.12.2011 (Audited) Rs.	30.09.2011 (Audited) Rs.	31.12.2010 (Audited) Rs.	31.12.2011 (Audited) Rs.	31.12.2010 (Audited) Rs.	31.03.2011 (Audited) Rs.
1.Segment Revenue						
a.Poultry and Poultry Products	18,288	17,198	14,726	51,443	44,303	59,425
b.Animal Health Products	2,366	2,319	2,294	7,103	6,672	8,685
c.Oilseed	6,202	6,629	5,679	19,424	16,489	23,485
Total	26,856	26,146	22,699	77,970	67,464	91,595
Less: Inter Segment Revenue	1,828	2,006	1,686	5,690	4,745	6,394
Net Sales/Income from Operations	25,028	24,140	21,013	72,280	62,719	85,201
2.Segment Results						
Profit/Loss (-) before tax and interest						
a. Poultry and Poultry Products	876	1,665	1,789	3,588	7,107	9,158
b.Animal Health Products	392	374	460	1,286	1,350	1,658
c.Oilseed	370	227	417	950	974	1,625
Total	1,638	2,266	2,666	5,824	9,431	12,441
Less: i) Interest	337	316	103	889	281	455
ii) Other unallocable expenditure net of unallocable income	893	497	302	1,582	657	1,210
Total Profit Before Tax	408	1,453	2,261	3,353	8,493	10,776
3.Capital Employed						
a. Poultry and Poultry Products	28,729	23,726	19,985	28,729	19,985	21,516
b.Animal Health Products	3,326	3,207	2,322	3,326	2,322	2,712
c.Oilseed	5,337	3,895	4,476	5,337	4,476	6,360
d. Unallocable assets	11,907	11,284	7,931	11,907	7,931	9,812
Total Capital Employed for Company as a whole	49,299	42,112	34,714	49,299	34,714	40,400

Notes :

- During the quarter, the poultry and poultry products segment registered lower profits due to high cost of feed ingredients and lower realizations from sale of day old chicks and grown up birds.



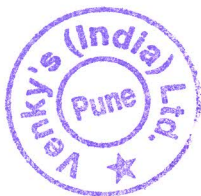
2. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 9th February, 2012.

3. The status of investor complaints received and disposed off during the quarter ended 31st December, 2011 is as under :

Pending at the beginning of quarter	Received during the quarter	Disposed off during the quarter	Pending at the end of quarter
Nil	9	9	Nil

4. Previous period figures are regrouped/reclassified to conform to the current period's presentation.

For Venky's (India) Limited




B. Balaji Rao
Managing Director

Place : Pune

Date : February 9, 2012