

Venky's (India) Limited

Part I					
Audited Financial Results for the Quarter Ended 30 June 2012					
	Quarter Ended				Previous Year ended
	30/06/2012	31/03/2012	30/06/2011		31/03/2012
	(Audited)	(Audited)	(Audited)		(Audited)
1	30,663	25,831	21,968	Income from operations	95,227
	815	911	1,159	(a) Net sales/income from operations (Net of excise duty)	
				(b) Other operating income	3,802
	31,478	26,742	23,127	Total income from operations (net)	99,029
2	19,390	16,267	14,616	Expenses	62,320
	2,365	2,051	2,009	(a) Cost of materials consumed	7,740
	(178)	(484)	(360)	(b) Purchases of stock-in-trade	(2,249)
	1,970	1,908	1,588	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	
	345	330	273	(d) Employee benefits expense	6,880
	4,503	4,792	3,575	(e) Depreciation and amortisation expense	1,178
				(f) Other expenses	17,525
	28,395	24,864	21,701	Total expenses	93,394
3	3,083	1,878	1,426	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	5,635
4	343	1,014	302	Other income	1,625
5	3,426	2,892	1,728	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	7,260
6	437	529	236	Finance costs	1,541
7	2,989	2,363	1,492	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	5,719
8	-	-	-	Exceptional items	-
9	2,989	2,363	1,492	Profit / (Loss) from ordinary activities before tax (7 + 8)	5,719
10	976	551	456	Tax expense	1,613
11	2,013	1,812	1,036	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	4,106
12	-	-	-	Extraordinary items (net of tax expense)	-
13	2,013	1,812	1,036	Net Profit / (Loss) for the period (11 + 12)	4,106
14	939	939	939	Paid-up equity share capital (Face Value of Rs. 10 each)	939
15	-	-	-	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	30,640
16.i				Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):	
	21.43	19.29	11.03	(a) Basic	43.72
	21.43	19.29	11.03	(b) Diluted	43.72
16.ii				Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):	
	21.43	19.29	11.03	(a) Basic	43.72
	21.43	19.29	11.03	(b) Diluted	43.72



Venky's (India) Limited

Part II					
Select Information for the Quarter Ended 30 June 2012					
	Quarter Ended			Particulars	Previous Year ended
	30/06/2012	31/03/2012	30/06/2011		31/03/2012
	(Audited)	(Audited)	(Audited)		(Audited)
A				PARTICULARS OF SHAREHOLDING	
1	4,121,299 43.88%	4,121,299 43.88%	4,121,299 43.88%	Public shareholding - Number of shares - Percentage of shareholding	4,121,299 43.88%
2	- - - 5,270,258 100.00% 56.12%	- - - 5,270,258 100.00% 56.12%	- - - 5,270,258 100.00% 56.12%	Promoters and Promoter Group Shareholding ** a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - - 5,270,258 100.00% 56.12%

	3 months ended 30th June, 2012	Particulars
B		INVESTOR COMPLAINTS
		Nil Pending at the beginning of the quarter
		15 Received during the quarter
		15 Disposed of during the quarter
		Nil Remaining unresolved at the end of the quarter



Notes:

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 9th August, 2012.
2. During the quarter, the poultry and poultry products and oilseed segments registered better performance due to improved realizations.
3. Previous year figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: August 9, 2012

For Venky's (India) Limited



A handwritten signature in black ink, appearing to read "B. Balaji Rao".

B. Balaji Rao
Managing Director

Venky's (India) Limited

Segment wise Revenue, Results and Capital Employed

	Quarter Ended			Particulars	Previous
	30/06/2012	31/03/2012	30/06/2011		Year ended
	(Audited)	(Audited)	(Audited)		31/03/2012
					(Audited)
1				SEGMENT REVENUE	
	22,364	19,873	15,971	a. Poultry and Poultry products	71,323
	2,654	2,438	2,415	b. Animal Health Products	9,536
	8,747	6,438	6,597	c. Oilseed	25,867
	33,765	28,749	24,983	Total	106,726
2	2,287	2,007	1,856	Less: Inter-segment Revenue	7,697
	31,478	26,742	23,127	Revenue from operations (net)	99,029
				SEGMENT RESULTS	
	1,897	2,059	1,047	Profit / (Loss) before tax and interest	5,647
	414	310	520	a. Poultry and Poultry products	1,596
3	1,242	558	353	b. Animal Health Products	1,508
	3,553	2,927	1,920	c. Oilseed	
				Total	8,751
	437	527	236	Less:	
	127	37	192	(i) Interest	1,415
				(ii) Other unallocable expenditure net of unallocable income	1,617
	2,989	2,363	1,492	Total Profit Before Tax	5,719
				CAPITAL EMPLOYED	
	31,149	30,429	22,819	a. Poultry and Poultry products	30,429
	3,524	3,335	2,915	b. Animal Health Products	3,335
	7,425	6,210	5,258	c. Oilseed	6,210
	(8,465)	(8,395)	(2,538)	d. Unallocable assets	(8,395)
	33,633	31,579	28,454	Total Capital Employed for Company as a whole	31,579

