VENKY'S (INDIA) LIMITED

A WELL-BALANCED BUSINESS PORTFOLIO (3 SEGMENTS)

Poultry & Poultry Products

- **Core Products:**
  Broiler/Layer Day old chicks, Hatcheries eggs, Commercial broilers, processed chicken, SPF eggs.
- **Revenue Share:**
  ~50%
- **Role:**
  The flagship consumer and commercial face of the brand.

Animal Health Products

- **Core Products:**
  Avian medicines, nutritional powders and liquid health products.
- **Revenue Share:**
  ~10%
- **Role:**
  Acts as the pharmacy for VH group & the Indian poultry sector.

Oil Seed Segment

- **Core Products:**
  Soya de-oiled cake and soya oil.
- **Revenue Share:**
  ~40%
- **Role:**
  Agri-processing and reliable supplier for feed manufacturing.

VENKY'S (INDIA) LIMITED

VENKY'S PRESENCE

Statewise manufacturing facilities of Venky's

S. NO.	STATE	BREEDER FARMS	COMMERCIAL FARMS	FEEDMILL	HATCHERY	AHP	FOODS	OIL EXTRACTION	SPF EGGS
1	Bihar	-	-	-	2	-	-	-	-
2	Gujarat	2	-	-	2	-	-	-	-
3	Haryana	8	4	3	6	-	-	-	-
4	Himachal Pradesh	1	2	-	2	-	-	-	-
5	J & K	-	-	-	1	-	-	-	-
6	Madhya Pradesh	1	-	-	3	-	-	-	-
7	Maharashtra	5	1	2	3	2	1	3	2
8	Punjab	2	13	1	2	-	-	-	-
9	Rajasthan	-	6	-	-	-	-	-	-
10	Uttar Pradesh	4	2	1	2	-	-	-	-
11	Uttarakhand	2	-	1	2	-	-	-	-

Note :1. Majority of the farms, hatcheries and feed mills are located on the Company owned lands. Only few are rented.

2. All commercial farms are under Contract Broiler Farming only and not on own land.

VENKY'S (INDIA) LIMITED

POULTRY AND POULTRY PRODUCTS

Driving Operational Efficiency Despite Commodity Cycles

A decade of FCR, Feed Cost & Margin Trends

FCR IMPROVEMENT

1.70 – 1.80 — **Historical**

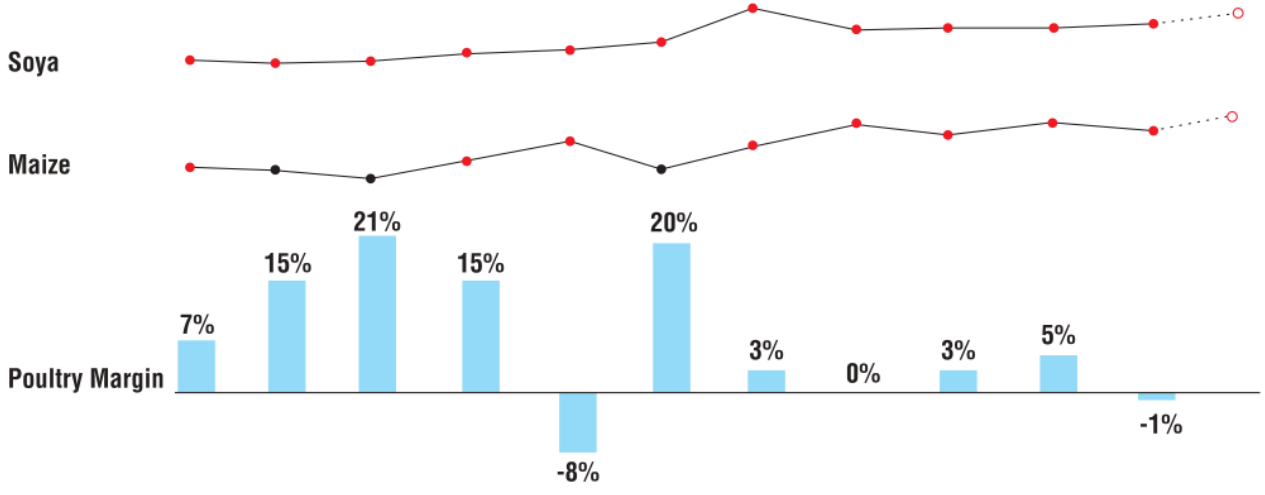
1.50 – 1.60 — **Current**

~200g less feed per kg of live weight

What is FCR? Feed Conversion Ratio is the kg of feed needed to produce 1 kg of live body weight. Lower is better.

Why it matters : At par with international standards, this cushions Venky's against volatile maize and soya costs.

FEED COSTS VS. POULTRY SEGMENT MARGINS



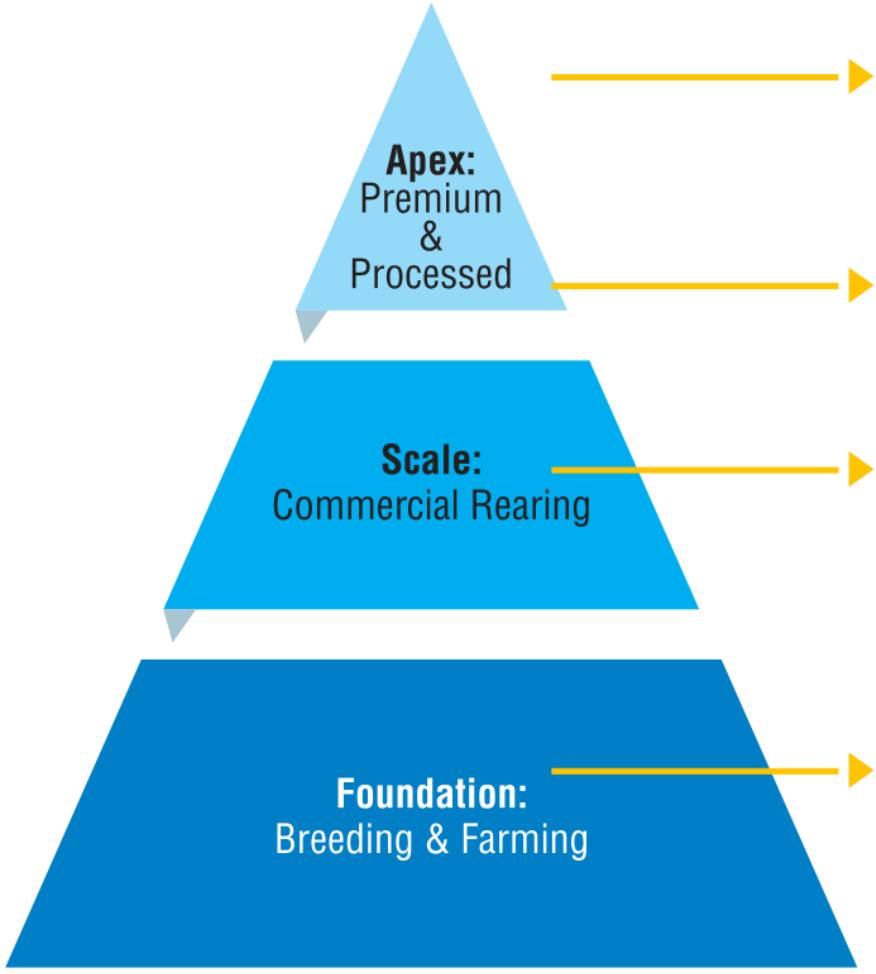
Rs./kg	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26	FY27
Maize	15.2	15.4	14.2	16.5	21.9	14.5	19.2	23.9	22.3	25.4	22.3	24.0
YoY	-	+1%	-8%	+16%	+33%	-34%	+32%	+25%	-5%	+11%	-12%	-2%
Soya	35.5	30.5	27.9	32.9	35.7	37.0	66.2	52.8	47.6	37.9	38.3	56.8
YoY	-	-14%	-9%	+18%	+9%	+4%	+79%	-20%	-10%	-20%	+1%	+57%

Margins track feed costs : Maize under Rs. 15/kg (FY18,FY21) delivered 20%+margins, while years above Rs. 21/kg(FY20, FY23-FY26)stayed at 5% or below. In H1 FY27, soya is up 57%YoY, making FCR fains critical.

Source : Company data FY=April-March;Prices are monthly averages(Rs./kg). Segment margin = PBIT +segment revenue.
1 FY27=H1(April-September 2026), YoY vs H1FY26; margin to be reported, 2 9MFY26(April-December 2026).

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POULTRY AND POULTRY PRODUCTS SEGMENT



SPF Eggs:

High-Tech research application.

Venky's is the 4th largest SPF egg producer globally.

The only company in Asia..

Processed Chicken:

Ready-to-eat and pre-cooked culinary products.

* Grownup Commercial Broilers
* Broiler Day old Chicks
* Layer Day old Chicks
* Poultry Feed

* Breeder Farms
* Hatcheries
* Live Bird Operations

VENKY'S (INDIA) LIMITED

AHP SEGMENT

STRATEGIC CAPEX: THE KESURDI MANUFACTURING UNIT

FACILITY OVERVIEW

- New state - of art specialized manufacturing unit.
- Commenced commercial production in March 2024.
- Self-funded expansion using entirely internal accruals
- Maintained the segment's zero-term-debt status.
- Total project investment of approximately INR 67 Crores.

STRATEGIC OBJECTIVE

- **Regularity Leadership :** Designed to meet stringent new drug 20% volume growth authority guidelines.
- Future ready for domestic and international shifts
- **Capacity Doubling :** Built to double the segment's current production capacity
- Provides significant room for long-term scale.

GROWTH & OUTLOOK

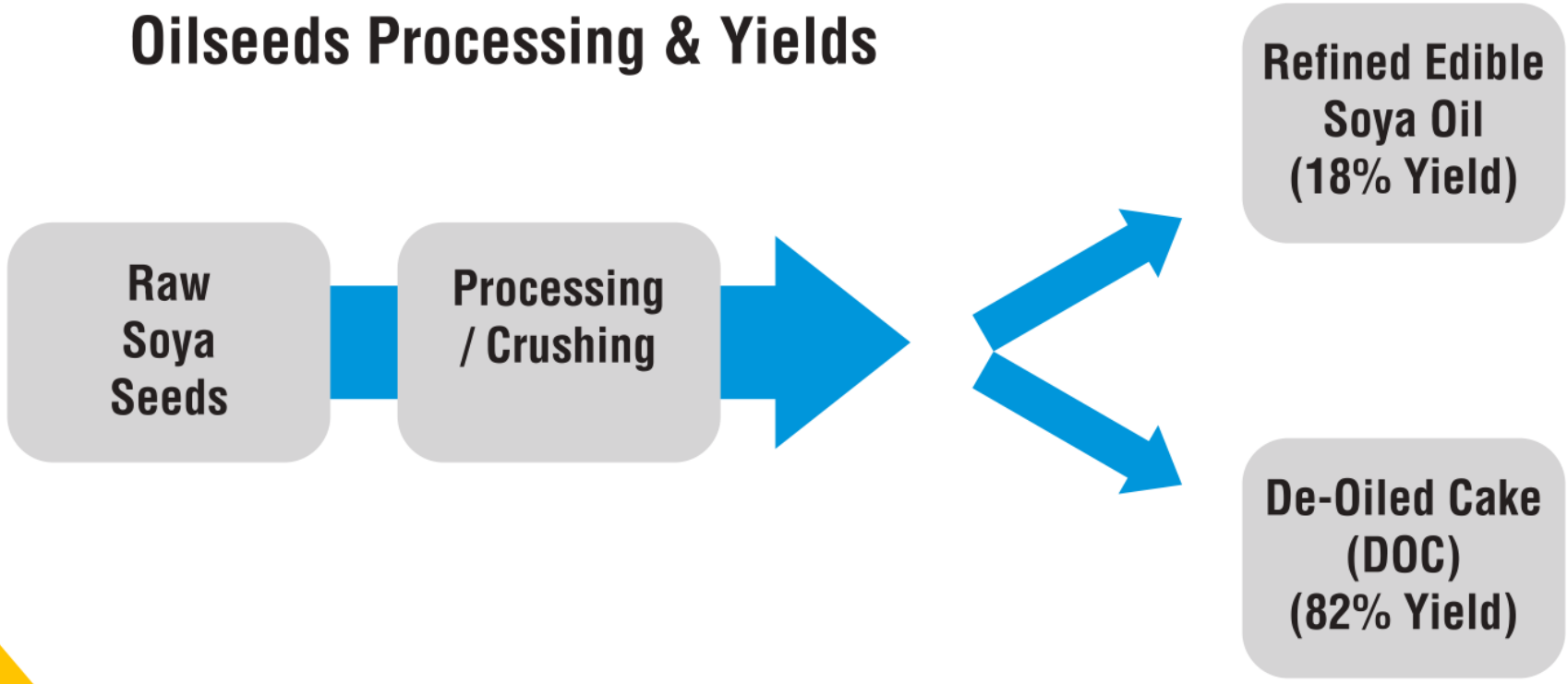
- **Volume Driver :** Management expects additional 15% to 20% volume growth.
- **High Margin Focus :** Dedicated to specialized poultry "treatment segment".
- Focus on therapeutic solutions, nutritional supplements and innovative phytogenic solutions.
- **Utilization Path :** Currently operating at approximately 40%capacity.
- Full utilization anticipated over a 4 to 5 years horizon.

VENKY'S (INDIA) LIMITED

OILSEEDS SEGMENT

The Oilseeds Segment is integral to Venky's vertical integration strategy. By internally processing raw soya seeds, the Company secures a dual advantage : generating immediate revenue through the market sale of refined edible oil and ensuring a reliable, high –quality supply of protein-rich De-Oiled Cake (DOC) as a critical input for its poultry feed operations.

Oilseeds Processing & Yields



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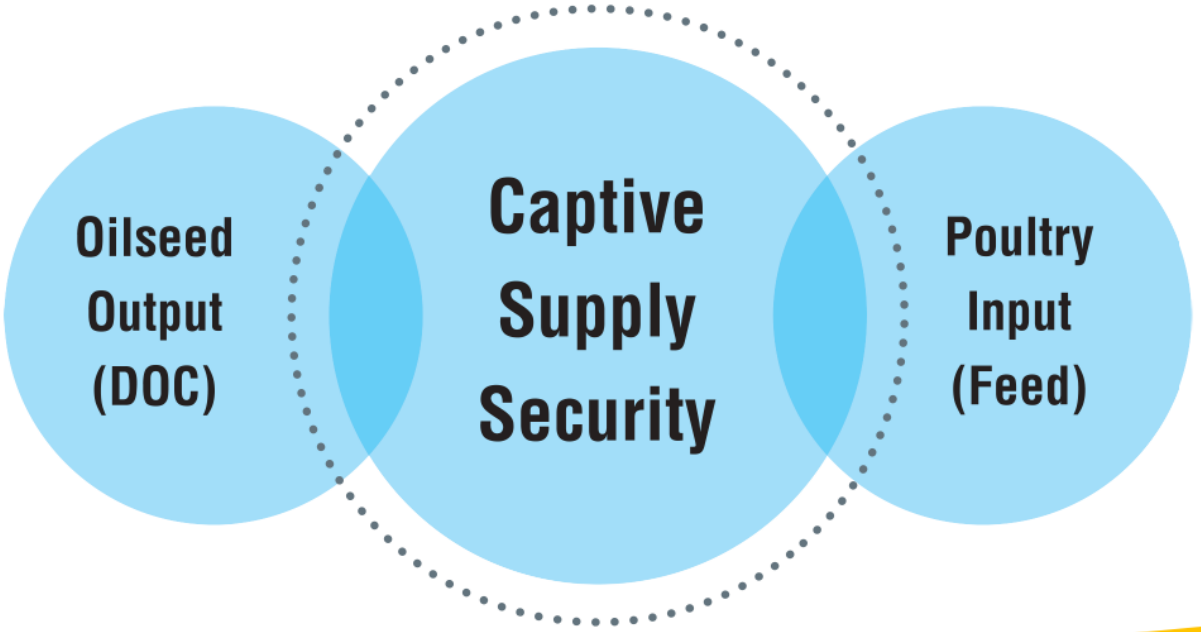
OIL SEED SEGMENT
STRATEGIC BENEFITS OF CAPTIVE DOC CONSUMPTION

Soya De-Oiled Cake (DOC) is the main protein source for poultry feed. By manufacturing DOC internally, Venky's achieves two critical strategic advantages :

1. Supply Chain Immunity

Protection against open-market feed shortages and speculative pricing spikes.

2. Assured quality provides assume quality raw material for optimized production capacities at all levels.



VENKY'S (INDIA) LIMITED

5 YEARS FINANCIAL HIGHLIGHTS

(Rupees In Lakhs)

PARTICULARS	2025-26	2024-25	2023-24	2022-23	2021-22
OPERATING RESULTS					
Turnover & Other Income	**377,493**	335,117	377,739	427,136	443,658
Material Cost	**260,140**	226,152	282,179	335,978	341,660
Personnel Cost	**25,927**	29,005	27,387	23,072	23,072
Interest	**1,704**	1,634	1,818	1,848	1,758
Other Expenses	**67,456**	58,383	51,912	53,151	50,790
Depreciation	**3,710**	3,672	3,500	3,546	3,657
Profit Before Tax	**18,555**	16,271	10,942	9,530	22,650
Profit After Tax	**13,925**	11,662	7,907	7,048	16,478
Dividend (Rs. per Equity Share)	**10.00**	10.00	7.00	6.00	13.00
FINANCIAL SUMMARY					
Assets Employed					
Current Assets	**120,495**	122,094	120,832	125,181	120,587
Current Liabilities	**63,860**	53,054	66,591	66,449	64,138
Net Current Assets	**56,635**	69,040	54,240	58,732	56,449
Net Fixed Assets	**65,497**	65,281	64,562	62,595	61,773
Investments	**21,334**	12,157	10,509	9,033	6,980
Other Non Current Assets	**23,540**	7,501	13,473	4,680	5,387
Total Assets	**167,006**	153,979	142,784	135,039	130,589
Financed By					
Share Captial	**1,409**	1,409	1,409	1,409	1,409
Reserves & Surplus	**158,200**	146,149	135,615	128,462	123,546
Capital Grants and Subsidies	**46**	51	56	61	66
Other non current liabilities	**6,401**	6,371	5,704	5,107	5,093
Borrowings	**950**	-	-	-	475
Total Liabilities	**167,006**	153,979	142,784	135,039	130,589
Earning Per Share (Rs.)	**98.85**	82.78	56.13	50.03	116.97
Book Value per share (Rs.)	**1,133.00**	1,047.45	927.67	921.90	887.00
Debt Equity Ratio	**0.10**	0.11	0.12	0.14	0.15
Share Price **High	**1762**	2553	2312	2435	3950
Low	**1166**	1529	1450	1420	1502

Note: Previous year's figures have been regrouped wherever necessary and accordingly changed here.

**Source : www.bseindia.com

VENKY'S (INDIA) LIMITED

BORROWING POSITION

(Amount in Rs. Crores)

Period	Long Term	Short Term	Total
As on 31.03.2023	-	185.49	**185.49**
As on 31.03.2024	-	167.51	**167.51**
As on 31.03.2025	-	165.14	**165.14**
As on 31.03.2026	9.50	153.27	**162.77**
As on 30.09.2026	9.57	162.49	**172.06**

VENKY'S (INDIA) LIMITED

SHAREHOLDING PATTERN AS ON 30.09.2026

CATEGORY	NO. OF SHARES	%
Promoters and Promoter Group	79,03,966	56.11
Mutual Funds	693	0.01
Foreign Portfolio Investors	2,83,893	2.02
Financial Institutions / Banks	132	0.00
Body Corporate	5,37,913	3.82
Non Resident Indian	1,81,438	1.29
Other - Public	51,79,301	36.75
Total	**1,40,87,336**	**100.00**