Regd. & Corporate Office :
'Venkateshwara House', S.No. 114/A/2,
Pune-Sinhagad Road, Pune-411030, India.
Phone : 020 - 71251530 to 32
Fax : 020 - 2425 1077, 2425 1060
www.venkys.com
CIN : L01222PN1976PLC017422

VHGROUP

**Venky's (India) Limited**

Venky's

**11th August, 2026**

The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

**Subject:** Audited Financial Results for the quarter ended 30th June, 2026 - Venky's (India) Limited.

**Ref:** - **Scrip Code** (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Regulation 33(3)(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 30th June, 2026 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 11th August, 2026.

The aforesaid Board Meeting commenced at 10.30. A.M. IST and was concluded at 02:00 p.m. IST.

Kindly take the said documents on your records and acknowledge receipt of the same.

**FOR VENKY'S (INDIA) LIMITED**

Bhagwat

VENKY'S (INDIA) LIMITED

**ROHAN BHAGWAT**
**COMPANY SECRETARY &**
**COMPLIANCE OFFICER**

**Encl:** As above

VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026 (Rupees in Lakhs)

| Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|
| | 30/06/2026 (Audited) Rs. | 31/03/2026 (Audited) Rs. | 30/06/2025 (Audited) Rs. | 31/03/2026 (Audited) Rs. |
| **INCOME** | | | | |
| Revenue from operations | **1,11,838** | 1,10,047 | 86,583 | 3,72,732 |
| Other income | **1,349** | 1,573 | 1,169 | 4,761 |
| **TOTAL INCOME (I)** | **1,13,187** | 1,11,620 | 87,752 | 3,77,493 |
| **EXPENSES** | | | | |
| Cost of materials consumed | **78,297** | 71,110 | 55,308 | 2,52,059 |
| Purchases of bearer biological assets | **2,008** | 1,194 | 1,502 | 5,496 |
| Purchases of stock-in-trade | **6,986** | 7,355 | 7,902 | 24,684 |
| Changes in inventories of finished goods, work-in-progress, stock-in-trade and biological assets | **(2,821)** | (1,570) | 2,131 | (2,389) |
| Employee benefits expense | **6,792** | 6,717 | 6,323 | 25,927 |
| Finance costs | **394** | 340 | 429 | 1,704 |
| Depreciation and amortisation expense | **945** | 937 | 921 | 3,710 |
| Other expenses | **13,659** | 12,265 | 11,059 | 47,747 |
| **TOTAL EXPENSES (II)** | **1,06,260** | 98,348 | 85,575 | 3,58,938 |
| **PROFIT BEFORE TAX (I-II)** | **6,927** | 13,272 | 2,177 | 18,555 |
| **Less: Tax expense :** | | | | |
| **Current tax** | **1,860** | 3,228 | 500 | 4,649 |
| **Deferred tax** | **68** | (93) | 94 | (19) |
| Tax adjustment in respect of earlier period | - | - | - | |
| **Sub Total** | **1,928** | 3,135 | 594 | 4,630 |
| **PROFIT FOR THE PERIOD (A)** | **4,999** | 10,137 | 1,583 | 13,925 |
| **OTHER COMPREHENSIVE INCOME** | | | | |
| **Items that will not be reclassified to profit or loss** | | | | |
| Re-measurement gains/(losses) on defined benefit plans# | - | (621) | - | (621) |
| Less: Income tax | - | (156) | - | (156) |
| **Sub Total** | - | (465) | - | (465) |
| **OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)** | - | (465) | - | (465) |
| **TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)** | **4,999** | 9,672 | 1,583 | 13,460 |
| Paid-up equity share capital (Face Value of ₹ 10/- each) | 1,409 | 1,409 | 1,409 | 1,409 |
| Other equity | | | | 1,58,200 |
| **Earnings per share ( Nominal Value of Share: ₹ 10/- per equity share) (* not annualised)** | * | * | * | |
| (a) Basic | **35.49** | 71.96 | 11.24 | 98.85 |
| (b) Diluted | **35.49** | 71.96 | 11.24 | 98.85 |

# Based on the actuarial valuation report taken by the Company on annual basis.

VENKY'S (INDIA) LIMITED

Venky's (India) Limited
Segment Information

(Rupees in Lakhs)

| | Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30/06/2026 | 31/03/2026 | 30/06/2025 | 31/03/2026 |
| | | (Audited) Rs. | (Audited) Rs. | (Audited) Rs. | (Audited) Rs. |
| 1 | **SEGMENT REVENUE** | | | | |
| | a. Poultry and Poultry Products | **51,689** | 55,236 | 47,566 | 1,89,675 |
| | b. Animal Health Products | **11,367** | 10,595 | 9,698 | 39,164 |
| | c. Oilseed | **52,791** | 47,651 | 31,802 | 1,55,414 |
| | **Total** | **1,15,847** | 1,13,482 | 89,066 | 3,84,253 |
| | **Less: Inter-segment Revenue** | **4,009** | 3,435 | 2,483 | 11,521 |
| | **Revenue From Operations** | **1,11,838** | 1,10,047 | 86,583 | 3,72,732 |
| 2 | **SEGMENT RESULTS** | | | | |
| | **Profit/(Loss) before tax and interest** | | | | |
| | a. Poultry and Poultry Products | **1,625** | 8,079 | (566) | 6,546 |
| | b. Animal Health Products | **3,031** | 3,113 | 2,318 | 9,899 |
| | c. Oilseed | **3,096** | 2,518 | 1,005 | 5,438 |
| | **Total** | **7,752** | 13,710 | 2,757 | 21,883 |
| | **Less:** | | | | |
| | (i) Interest | **394** | 340 | 429 | 1,704 |
| | (ii) Other unallocable expenditure net of unallocable income | **431** | 98 | 151 | 1,624 |
| | **Total Profit Before Tax** | **6,927** | 13,272 | 2,177 | 18,555 |
| 3 | **SEGMENT ASSETS** | | | | |
| | a. Poultry and Poultry Products | **90,545** | 85,333 | 80,604 | 85,333 |
| | b. Animal Health Products | **23,786** | 23,336 | 27,495 | 23,336 |
| | c. Oilseed | **79,949** | 75,830 | 65,854 | 75,830 |
| | **Total** | **1,94,280** | 1,84,499 | 1,73,953 | 1,84,499 |
| | d. Unallocable assets | **42,725** | 46,367 | 35,162 | 46,367 |
| | **Total Assets** | **2,37,005** | 2,30,866 | 2,09,115 | 2,30,866 |
| 4 | **SEGMENT LIABILITIES** | | | | |
| | a. Poultry and Poultry Products | **27,194** | 29,390 | 25,391 | 29,390 |
| | b. Animal Health Products | **7,451** | 5,933 | 6,643 | 5,933 |
| | c. Oilseed | **15,504** | 13,644 | 5,645 | 13,644 |
| | **Total** | **50,149** | 48,967 | 37,679 | 48,967 |
| | d. Unallocable Liabilities | **22,248** | 22,290 | 22,296 | 22,290 |
| | **Total Liabilities** | **72,397** | 71,257 | 59,975 | 71,257 |

VENKY'S (INDIA) LIMITED

**NOTES:**

1. For the quarter ended 30th June, 2026, the Company performed well in all the three business segments, as under :

   a) Improved volume and better realization have helped the Poultry & Poultry Products Segment's good performance, in spite of higher feed prices.
   b) Animal Health Products Segment continued to post good result on higher volume and better product-mix.
   c) Oilseed Segment continued to perform well on higher volume and better cost optimization measures.

2. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 11th August, 2026 and further submitted to the statutory auditors for providing their audit report.

3. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune
Date: 11th August, 2026

VENKY'S (INDIA) LIMITED

**For Venky's (India) Limited**

**B. Balaji Rao**
**Managing Director**
**DIN: 00013551**

**INDEPENDENT AUDITOR'S REPORT**
**TO THE BOARD OF DIRECTORS OF VENKY'S (INDIA) LIMITED**

**Report on the audit of the Financial Results**

**Opinion**

We have audited the accompanying quarterly financial results of Venky's (India) Limited ("the Company") for the quarter ended 30th June, 2026 ("the financial results"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34") prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 30th June, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the financial results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Management and Those Charged with Governance Responsibilities for the financial results**

These financial results have been prepared on the basis of interim financial statements. The Company's Management and Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in IND AS 34 prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

**Auditor's Responsibilities for the Audit of the financial results**

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system with reference to the financial results and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **Sudit K. Parekh & Co. LLP**
Chartered Accountants
Firm Registration No. 110512W/W100378

**Ch. Soma Raju**
Partner
Membership No. 200354
UDIN: 26200354VQLMUC5666
Place: Pune
Date: 11th August, 2026