



Venky's (India) Limited

Regd. & Corporate Office :
'Venkateshwara House', S.No. 114/A/2,
Pune-Sinhagad Road, Pune-411030, India.
Phone : 020 - 71251530 to 32
Fax : 020 - 2425 1077, 2425 1060
www.venkys.com
CIN : L01222PN1976PLC017422



8th August, 2025.

The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Subject: Audited Financial Results for the quarter ended 30th June, 2025 - Venky's
(India) Limited.

Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Regulation 33(3)(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 30th June, 2025 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 8th August, 2025.

The aforesaid Board Meeting commenced at 10.30. A.M. IST and was concluded at 12:30 p.m. IST.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED

ROHAN BHAGWAT
COMPANY SECRETARY &
COMPLIANCE OFFICER



Encl: As above

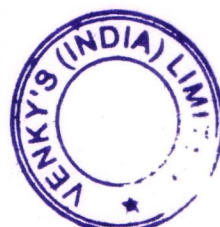
VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(Rupees in Lakhs)

Particulars	Quarter Ended			Year Ended
	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
INCOME				
Revenue from operations	86,583	84,316	80,802	3,30,699
Other income	1,169	1,188	1,048	4,418
TOTAL INCOME (I)	87,752	85,504	81,850	3,35,117
EXPENSES				
Cost of materials consumed	55,308	56,772	48,041	2,18,496
Purchases of bearer biological assets	1,502	1,186	1,159	5,162
Purchases of stock-in-trade	7,902	6,263	5,623	22,686
Changes in inventories of finished goods, work-in-progress, stock-in-trade and biological assets	2,131	202	(648)	(2,004)
Employee benefits expense	6,323	6,115	5,622	23,684
Finance costs	429	428	401	1,634
Depreciation and amortisation expense	921	998	886	3,673
Other expenses	11,059	11,241	10,679	45,515
TOTAL EXPENSES (II)	85,575	83,205	71,763	3,18,846
PROFIT BEFORE TAX (I-II)	2,177	2,299	10,087	16,271
Less: Tax expense :				
Current tax	500	488	2,550	3,950
Deferred tax	94	481	19	659
Tax adjustment in respect of earlier period	-	-	-	-
Sub Total	594	969	2,569	4,609
PROFIT FOR THE PERIOD (A)	1,583	1,330	7,518	11,662
OTHER COMPREHENSIVE INCOME				
Items that will not be reclassified to profit or loss				
Re-measurement gains/(losses) on defined benefit plans [#]	-	(190)	-	(190)
Less: Income tax	-	(48)	-	(48)
Sub Total	-	(142)	-	(142)
OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)	-	(142)	-	(142)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)	1,583	1,188	7,518	11,520
Paid-up equity share capital (Face Value of ₹ 10/- each)	1,409	1,409	1,409	1,409
Other equity				1,46,149
Earnings per share (Nominal Value of Share: ₹ 10/- per equity share) (* not annualised)	*	*	*	
(a) Basic	11.24	9.44	53.36	82.78
(b) Diluted	11.24	9.44	53.36	82.78

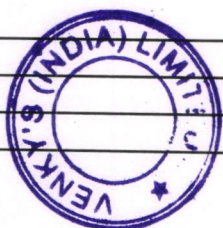
Based on the actuarial valuation report taken by the Company on annual basis.



Venky's (India) Limited
Segment Information

(Rupees in Lakhs)

	Particulars	Quarter Ended			Year Ended
		30/06/2025	31/03/2025	30/06/2024	31/03/2025
		(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
1	SEGMENT REVENUE				
	a. Poultry and Poultry Products	47,566	47,124	51,380	1,92,796
	b. Animal Health Products	9,698	8,750	8,351	33,931
	c. Oilseed	31,802	30,741	23,794	1,14,075
	Total	89,066	86,615	83,525	3,40,802
	Less: Inter-segment Revenue	2,483	2,299	2,723	10,103
	Revenue From Operations	86,583	84,316	80,802	3,30,699
2	SEGMENT RESULTS				
	Profit/(Loss) before tax and interest				
	a. Poultry and Poultry Products	(566)	412	8,274	9,951
	b. Animal Health Products	2,318	1,777	1,941	7,235
	c. Oilseed	1,005	574	327	1,914
	Total	2,757	2,763	10,542	19,100
	Less:				
	(i) Interest	429	428	401	1,634
	(ii) Other unallocable expenditure net of unallocable income	151	36	54	1,195
	Total Profit Before Tax	2,177	2,299	10,087	16,271
3	SEGMENT ASSETS				
	a. Poultry and Poultry Products	80,604	82,366	83,911	82,366
	b. Animal Health Products	27,495	24,288	22,365	24,288
	c. Oilseed	65,854	67,876	65,909	67,876
	Total	1,73,953	1,74,530	1,72,185	1,74,530
	d. Unallocable assets	35,162	32,504	30,690	32,504
	Total Assets	2,09,115	2,07,034	2,02,875	2,07,034
4	SEGMENT LIABILITIES				
	a. Poultry and Poultry Products	25,391	26,912	24,356	26,912
	b. Animal Health Products	6,643	4,850	4,479	4,850
	c. Oilseed	5,645	5,280	6,548	5,280
	Total	37,679	37,042	35,383	37,042
	d. Unallocable Liabilities	22,296	22,434	22,951	22,434
	Total Liabilities	59,975	59,476	58,334	59,476



NOTES:

1. The Poultry and Poultry Products segment's performance was negatively impacted due to lower realisations from the sale of day-old chicks and grown-up birds.

Animal Health Products segment's performance has been satisfactory.

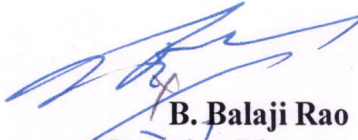
Oilseed segment's performance has showed steady improvement.

2. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 8th August, 2025 and further submitted to the statutory auditors for providing their audit report.
3. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune
Date: 8th August, 2025

For Venky's (India) Limited




B. Balaji Rao
Managing Director
DIN: 00013551

**INDEPENDENT AUDITOR'S REPORT
TO THE BOARD OF DIRECTORS OF VENKY'S (INDIA) LIMITED**

Report on the audit of the Financial Results

Opinion

We have audited the accompanying quarterly financial results of Venky's (India) Limited ("the Company") for the quarter ended 30th June, 2025 ("the financial results"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and the other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 30th June, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management and Those Charged with Governance Responsibilities for the Financial Results

These financial results have been prepared on the basis of interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting", prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system with reference to the financial results and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if

Sudit K. Parekh & Co. LLP

Chartered Accountants

such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **Sudit K. Parekh & Co. LLP**

Chartered Accountants

Firm Registration No. 110512W/W100378

Ch. Soma Raju

Partner

Membership No. 200354

UDIN: 25200354BMOHWN7581

Place: Pune

Date: 08th August, 2025