



VEEKAYEM FASHION AND APPARELS LIMITED

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CIN: U17120MH1985PLC037516

February 07, 2026

To
The National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051

SYMBOL : VEEKAYEM

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulation, 2015
("Listing Regulations")**

**Ref: Allotment of equity shares of Veekayem Fashion and Apparels Limited
("Company") pursuant to exercise of share warrants**

Dear Sir / Madam,

This is in furtherance of our intimation dated July 25, 2024, whereby the Company informed that it had allotted 13,02,900 convertible warrants to 18 individual allottees, including the Promoter, Promoter Group and public investors(All individuals), on July 25, 2024, pursuant to a preferential allotment on a private placement basis. The issue price of Rs.192.50/- per warrant, out of which Rs. 48.125 (25% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that out of the total issued warrant 13,02,900 convertible warrants allotted to 18 individual allottees has opted to exercise and convert 10,60,392 warrants on 24th January 2026 which are convertible into equivalent number of shares i.e. 10,60,392 equity shares of the Company of face value Rs. 10/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 ("**ICDR Regulations**"), and the terms of allotment of the warrants.

The Board of Directors of the Company (“**Board**”) during its meeting held on February 07, 2026 considered and approved the allotment of 10,60,392 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 182.50/- per share, pursuant to the exercise and conversion of 10,60,392 convertible warrants against receipt of the balance subscription amount of Rs. 144.375 /- per warrant (i.e. 75% of the issue price).

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (face value of Rs. 10/- each) (INR)	Number of Shares	Value (face value of Rs. 10/- each) (INR)
Equity Share Capital				
Issued Capital #	58,75,730	5,87,57,300	69,36,122	6,93,61,220
Subscribed and Paid-up Capital #	58,75,730	5,87,57,300	69,36,122	6,93,61,220

The pre and post allotment shareholding of promoter / promoter group shall be as under:

Pre-Allotment	% of Total Issued Capital	Post-Allotment	% of Total Issued Capital
4291730	73.04	51,05,430	73.61

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“**SEBI Disclosure Circular**”), the detailed disclosure in respect of the

allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

You are requested to take the same on your records. Thanking You

Yours Faithfully,

For, Veekayem Fashion and Apparels Limited

,

Gopika Singh
Company Secretary

Annexure-A

SN	Item	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis
3.	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	10,60,392 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 10,60,392 warrants, against receipt of the balance subscription amount of Rs. 144.375 /- per warrant (i.e. 75% of the issue price), aggregating to INR. 15,30,94,095/- (Fifteen Crore Thirty Lakhs Ninty Four Thousand and Ninty Five) Only.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investors:	
	1	VIJAYKUMAR GUPTA
	2	HEMANT GUPTA
	3	AMIT GUPTA
	4	KRISHANKANT GUPTA
	5	SURENDRA GUPTA
	6	MAHESH GUPTA
	7	MADANLAL GUPTA
	8	ARUN GUPTA
	9	KARUNA KAMLESH JAIN
	10	TANVI CHATURVEDI
	11	KUNWAR JAVED

	12	HEMRAJ
	13	ANJU VINAY MODI
	14	MINU VIKASH MODI
	15	JAGENDER GUPTA
	16	ABHISHEK CHOTIA
	17	KUNWAR RIZWAN
	18	JYOTI BHIRWANI
b.	Post allotment of securities - outcome of the subscription	<p>Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.</p> <p>Consequently, the promoter group Overall shareholding stands increased from 73.04% to 73.61%</p>
c.	Issue price/ allotted price (in case of convertibles)	Rs. 192.50/- per warrant
d.	Number of Investors	18 (Eighteen)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the	Out of 13,02,900 convertible warrants, allottees has exercised and converted 10,60,392 warrants into Equity Shares rest of the warrants i.e. 2,42,508 warrants lapsed.
SN	Item	Details
	tenure of the instrument	18 months form 25 th July 2024 to 24 th January 2026.

For Veekayem Fashion and Apparels Limited

Gopika Singh
Company Secretary