



VEEKAYEM FASHION AND APPARELS LIMITED

REGD. OFF. :- 113, UDYOG BHAVAN, SHARMA IND. ESTATE, WALBHAT ROAD, GOREGAON EAST,
MUMBAI – 400063, MAHARASHTRA, INDIA

Email: admin_mumbai@vkmgroups.biz Website: www.vkmgroups.com

Telephone No. 022- 40351414, 40351481

CIN: U17120MH1985PLC037516

07th February 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

SYMBOL: VEEKAYEM

ISIN: INE0KTW01013

Dear Sir/Madam,

Ref: Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: Outcome of the Meeting of the Board of Directors

This is to inform that the Board of Directors of the Company has, at its meeting held on Saturday, February 07, 2026 (i.e. today), inter-alia, considered and approved the following items:

1) Allotment of Shares due to conversion of warrants into equity Shares.

Allotment of 10,60,392 Equity Shares of face value of Rs.10/- each to 18 allottees being covered in Promoter and Public Category upon conversion of Warrants on preferential basis under the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

The list of allottee is attached herewith as **Annexure - 1**.

2) Forfeiture of warrants due to non-exercise of conversion into equity shares.

The persons as enlisted in the attached **Annexure - 2** did not exercise the conversion option of pending 2,42,508 warrants within 18 months from the date of the allotment i.e. on or before January 24, 2026. The amount received on the said 2,42,508 convertible warrants stands forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The above matter has been duly approved by the Board of Directors at its meeting held today which commenced at 02:15 PM and concluded at 05:20 PM.

The same will be made available on the Company's website at www.vkmgroups.com

Please take the same into your record and do the needful.

Thanking you,

Yours faithfully,

For Veekayem Fashion and Apparels Limited

Gopika Singh
Company Secretary

Encl.: a/a

List of Allottees for Allotment of Equity Shares upon conversion of Warrants on preferential basis under the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Sr. No.	Name of Warrant holder	No. of warrant applied for	Balance 75% Amount Received for conversion of warrants into equity shares (Rs.)	No. of Equity Shares Allotted under current allotment	No of Warrants Forfeited due to non-exercise
1	VIJAYKUMAR GUPTA	90500	17421250.5	90500	0
2	HEMANT GUPTA	90600	17440500	90600	0
3	AMIT GUPTA	90500	17421250.5	90500	0
4	KRISHANKANT GUPTA	90500	17421250.5	90500	0
5	SURENDRA GUPTA	90500	17421250.5	90500	0
6	MAHESH GUPTA	90500	17421250.5	90500	0
7	MADANLAL GUPTA	135300	26045250	135300	0
8	ARUN GUPTA	135300	26045250	135300	0
9	KARUNA K. JAIN	54000	7796250	36000	18000
10	TANVI CHATURVEDI	54000	2598750	0	54000
11	KUNWAR JAVED	41500	3994376.5	13833	27667
12	HEMRAJ	15500	2237814	10333	5167
13	ANJU VINAY MODI	26800	5159000	26800	0
14	MINU VIKASH MODI	26800	5159000	26800	0
15	JAGENDER GUPTA	26800	1289750	0	26800
16	ABHISHEK CHOTIA	26800	1289750	0	26800
17	KUNWAR RIZWAN	211000	28479375	126926	84074
18	JYOTI BHIRWANI	6000	1155000	6000	
	Total	1302900	215796318	1060392	242508

Note: The warrants were issued at the rate of Rs. 192.50 (Face Value = 10/- and Premium = 182.50/-) per warrant.

Annexure -2

The persons as enlisted below did not exercise or partly opted the conversion option of pending warrants within 18 months period from the date of the allotment i.e. on or before January 24, 2026. The 25% amount received on the said convertible warrants are liable to be forfeited.

Sr. No.	Name of Warrant holder	No. of Warrants applied for and allotted	Conversion of Warrants into Equity Shares (No.) by allotment made today	No. of Warrants on which Conversion option is not exercised and liable for forfeited
1	Karuna Kamlesh Jain	54000	36000	18000
2	Tanvi Chaturvedi	54000	0	54000
3	Kunwar Javed	41500	13833	27667
4	Hemraj	15500	10333	5167
5	Jagender Gupta	26800	0	26800
6	Abhishek Chotia	26800	0	26800
7	Kunwar Rizwan	211000	126926	84074
	TOTAL	429600	187092	242508

Note: The warrants were issued at the rate of Rs. 192.50/- per warrant. The warrant holders paid 25% amount at the time of allotment of warrants. On non-exercise/partly exercised of option by warrant holders about conversion of warrants into equity shares within time limit of 18 months from the date of allotment of the warrants, it is liable for forfeiture.

For Veekayem Fashion and Apparels Limited

Gopika Singh
Company Secretary