Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: November 11, 2026

To,

BSE Limited
P J Towers
Dalal Street,
Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, C-1. Block G,
Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

BSE Scrip Code: 543931 Symbol : VEEFIN

Subject: Press Release

Reference: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations, 2015)

Dear Sir/ Ma'am,

In pursuance of Regulation 30 of the SEBI LODR Regulations, 2015, we are enclosing herewith Press Release titled **'VEEFIN MARKS MAIN BOARD DEBUT ON NSE AND BSE WITH AI AT THE CENTRE OF ITS NEXT GROWTH PHASE.'**

You are requested to kindly take the same on your records.

Thanking you,

For VEEFIN SOLUTIONS LIMITED

GAUTAM VIJAY UDANI
Digitally signed by GAUTAM VIJAY UDANI
Date: 2026.11.11 08:56:35 +05'30'

GAUTAM VIJAY UDANI
WHOLE-TIME DIRECTOR
DIN - 03081749

VEEFIN MARKS MAIN BOARD DEBUT ON NSE AND BSE WITH AI AT THE CENTRE OF ITS NEXT GROWTH PHASE

Mumbai, November 11, 2026: Veefin Solutions Limited today commenced trading on the main boards of NSE and BSE, marking a significant milestone in its growth as an enterprise technology company serving banks, corporates and technology businesses. Alongside its main board debut, Veefin announced its transition from veefin.com to veefin.ai, reflecting the growing role of artificial intelligence across its products and future growth strategy.

The two developments mark Veefin's expanding capital markets presence and its next phase of business development. The main board transition is expected to widen participation among retail and institutional investors, while its AI strategy aims to deepen existing customer relationships, address broader enterprise needs and improve delivery productivity.

Veefin has expanded from its flagship supply chain finance business into a portfolio spanning trade finance, cash and liquidity management, loan origination, loan management, collections, and corporate and retail digital banking. Its customers include banks, corporates and technology companies, which use its technology through complete applications, platforms or individual components integrated into their own systems and offerings.

At the centre of Veefin's AI strategy is the Veefin AI Operating System (AIOS), a platform designed to create, deploy and supervise AI employees for defined business roles. These digital employees combine reusable skills with access to relevant systems and operate within specified permissions, approval processes and human oversight.

AIOS has applications across industries and business functions, from financial workflows and document processing to customer support, operational tasks and software testing. It is designed to work with existing enterprise systems and can be offered independently or alongside Veefin's technology portfolio.

This creates an opportunity to offer additional capabilities to existing customers while reaching enterprises beyond Veefin's traditional markets. Its experience in financial technology provides a strong foundation in managing complex workflows, approvals and controls, requirements that are equally relevant to AI adoption across industries.

Gautam Udani, Vice Chairperson, Co-founder & COO – Veefin Group, said:

“Moving to the main boards is an important milestone for Veefin and our shareholders. Our business today serves banks, corporates and technology companies. Customers can choose complete applications, use our platforms or integrate individual components into their own offerings.

"AI takes this opportunity much further. Businesses across industries have tasks that require people to process information, work across multiple systems, follow rules and complete responsibilities. We are building AIOS to enable organisations to create digital employees that perform defined roles within their established controls.

"For Veefin, this opens up opportunities to offer more capabilities to existing customers while addressing a much wider market across industries. Moving to veefin.ai reflects the direction of our business and where we see our next phase of growth."

Veefin has developed more than 1,000 reusable AI skills and has begun deploying AIOS internally across implementation, customer support and software testing. These applications demonstrate its relevance beyond banking workflows while providing practical experience for further product development. The objective is to improve delivery productivity and support a larger business over time.

The strategic expansion comes alongside strong growth in the existing business. For the six months ended September 30, 2026, Veefin reported group revenue of ₹238.82 crore, up 116.2% year-on-year, and total group profit after tax, including non-controlling interests, of ₹24.85 crore, up 126.6%. Standalone revenue increased 83.6% to ₹49.19 crore, while standalone profit after tax rose 79.4% to ₹13.97 crore.

As Veefin enters the main boards, its focus is on translating its established technology portfolio and expanding AI capabilities into customer adoption, sustainable revenue growth and stronger execution. The transition to veefin.ai reflects the breadth of its business today and its growing opportunity across industries.