



No. Sec./A-SE/15-16/31

August 21, 2015

Corporate Relationship Department
BSE Limited
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code : 500295

Scrip Code : VEDL

Dear Sir(s),

Sub: Clause 36: Intimation for Allotment of 20,000 9.45% Rated Secured Redeemable Non-Convertible Debentures (NCDs)

In continuation to our letter no. Sec./A-SE/15-16/29 dated August 17, 2015 informing you that we are proposing to issue Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) worth Rs. 2000 Crores, we are by this letter updating you of the details thereof.

We have allotted 20,000, 9.45% Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) of Rs. 10,00,000 each (Rupees Ten Lakhs only) aggregating to Rs. 20,00,00,00,000/- (Rupees Two Thousand Crores Only) to State Bank of India (SBI) on August 17, 2015.

The NCDs are long term funds and this issuance will reduce our cost of funds.

Please take the above information on record.

Thanking you,

Yours faithfully,

For Vedanta Limited

Rajiv Choubey
Company Secretary & VP Legal