

VEDL/Sec./SE/21-22/63

August 17, 2021

Mr. Lopesh Patel
Deputy Manager – Listing Investigation
National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

SUB: Clarification w.r.t. "BALCO: Smelter expansion by 414 KTPA" and "Jharsuguda: Carbon Plant Adequacy"

This is with reference to your email on the captioned subject. Please find below the additional details required in this regard:

BALCO 414 KTPA:

1. BALCO existing capacity is 570 KTPA
2. Capacity utilisation is almost 100%
3. Proposed capacity addition is 414 KTPA, which will take the capacity at BALCO to 1 MTPA
4. The capacity is proposed to be added by FY23 end
5. Investment required for INR ~6,611 Cr
6. Mode of financing will be largely internal accruals
7. Aluminium is the metal of future and we expect a robust domestic demand with CAGR 7% in India and 3% globally driven by Government infrastructure stimulus and growth in critical sectors such as automotive, electrical transmission

Jharsuguda: Carbon Plant Adequacy:

1. JSG Carbon plant existing capacity is GAP: 140 TPH and Rodding: 110 RPH which is sufficient to cater 1.68 MTPA aluminium production
2. Capacity utilisation is almost 100%
3. Proposed capacity addition in GAP facility of 1*35 TPH and rodding facility of 1*40 RPH
4. The project will be completed in 15-18 months
5. Investment required for ~INR 635 Cr
6. Mode of financing will be internal accruals
7. Will be self sufficient for sustainable operations of 1.78 MTPA & future scalability up to 2 MTPA.

Thanking you,

For **Vedanta Limited**

Perna Halwasiya Digitally signed by Perna Halwasiya
Date: 2021.08.17 17:19:58 +05'30'

Perna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

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