

June 19, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Hindustan Zinc Limited

Yashad Bhavan, Yashadgarh,
Udaipur, Rajasthan – 313004
E-mail: hzl.secretarial@vedanta.co.in

Dear Madam/Sir,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (“Takeover Regulations”)

In compliance with Regulation 29(2) of the Takeover Regulations, Vedanta Limited (“Company”/ “VEDL”) hereby notifies the information regarding the sale of equity shares of Hindustan Zinc Limited (“HZN”), a subsidiary of the Company.

In this regard, we would like to clarify that VEDL had sold 6,36,05,891 equity shares representing 1.51% of the share capital of HZN on August 16, 2024 and August 19, 2024 collectively under Offer for Sale through Stock Exchange Mechanism (“OFS”). However, since the sale quantum was less than the 2% threshold set out in Regulation 29(2) of the Takeover Regulations, no disclosure was required to be made by VEDL pursuant to the OFS.

On June 18, 2025, VEDL sold 6,67,00,000 shares representing 1.58% of the share capital of HZN (“Bulk Deal”).

Upon an aggregation of the total shareholding sold as part of the OFS and the Bulk Deal, VEDL sold an aggregate number of shares representing 3.08% of the share capital of HZN. Accordingly, we are making this disclosure as required under Regulation 29(2).

Kindly take the above on record.

Thank you.

Yours faithfully,

For and on behalf of Vedanta Limited

Prerna
Halwasiya

Digitally signed by
Prerna Halwasiya
Date: 2025.06.19
11:23:58 +05'30'

Name: Prerna Halwasiya

Designation: Company Secretary & Compliance Officer

Place: New Delhi

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, ‘C’ wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Hindustan Zinc Limited ("HZL")		
Name(s) of the acquirer-Seller and Persons Acting in Concert (PAC) with the acquirer-Seller	Seller: Vedanta Limited ("VEDL")		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Seller is the Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition-Sale under consideration, holding of:			
a) Shares carrying voting rights	2,743,154,310	64.92%	64.92%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,743,154,310	64.92%	64.92%
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	6,36,05,891 - (OFS) 6,67,00,000 - (Bulk Deal)	1.51% 1.58%	1.51% 1.58%
b) VRs acquired/ sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	13,03,05,891[#]	3.08%[#]	3.08%[#]

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After the acquisition / sale, holding of:			
a) Shares carrying voting rights	2,612,848,419	61.84%	61.84%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	2,612,848,419[#]	61.84%[#]	61.84%[#]
Mode of acquisition / sale (e.g. open market / off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc)	August 16, 2024 and August 19, 2024: Offer for Sale through Stock Exchange Mechanism June 18, 2025 Transaction: Bulk Deal		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 16, 2024 and August 19, 2024: OFS June 18, 2025: Bulk Deal		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	8,450,638,000 (4,225,319,000 equity shares of INR 2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,450,638,000 (4,225,319,000 equity shares of INR 2 each)		
Total diluted share/ voting capital of the TC after the said acquisition / sale	8,450,638,000 (4,225,319,000 equity shares of INR 2 each)		

[#]VEDL had sold 6,36,05,891 equity shares representing 1.51% of the share capital of HZL on **August 16, 2024 and August 19, 2024** collectively under Offer for Sale through Stock Exchange Mechanism ("**OFS**"). However, since the sale quantum was less than the 2% threshold set out in Regulation 29(2) of the Takeover Regulations, no disclosure was required to be made by VEDL pursuant to the OFS.

Subsequently on **June 18, 2025**, VEDL sold 6,67,00,000 shares representing 1.58% of the share capital of HZL ("**Bulk Deal**").

Upon an aggregation of the total shareholding sold as part of the OFS and the Bulk Deal, we have sold an aggregate number of shares representing 3.08% of the share capital of HZL.

- (*) Total share capital/ voting capital taken as per the latest filing done by the Target Company to the Stock Exchange under Clause 35 of the Listing Agreement.
- (**) Diluted share/ voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the Target Company.

Yours faithfully,

For and on behalf of Vedanta Limited

Prerna Halwasiya

Digitally signed by Prerna Halwasiya
Date: 2025.06.19 11:24:39 +05'30'

Name: Prerna Halwasiya

Designation: Company Secretary & Compliance Officer

Place: New Delhi

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