

VAXTEX COTFAB LIMITED

Suiting & Shirting Fabrics

Vaxtex Cotfab Limited

CIN: L51109GJ2005PLC076930

📍 J-03 (GF to 4th Floor) Tejendra Arcade, Nr. Ganjifarak Mill Compound, Nr. Rakhial Char Rasta, Rakhial, Ahmedabad-380023, Gujarat, India.

☎ +9195376 69940

✉ vaxtexcotfab@gmail.com

🌐 www.vaxtexcotfabltd.com

Date: 29th August, 2023

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir / Madam,

Sub: Rights Issue Committee approves allotment of shares w.r.t. Rights Issue of the Company
Ref: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;
2. ISIN: INE098201036

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ("the Regulations"), we hereby inform you that the Rights Issue Committee of Directors of the Company in their meeting held today i.e. Tuesday, 29th August, 2023 at the Registered Office of the Company which commenced at 3:00 P.M. and concluded at 3:30 P.M. inter-alia had considered and approved the following:

1. Allotment of 5,74,62,120 (Five Crores Seventy-Four Lakhs Sixty-Two Thousand One Hundred and Twenty) Equity Shares having face value of Re. 1.00/- (Rupee One Only) each on a rights basis to the existing equity shareholders of the Company at a price of Rs. 2.00/- (Rupees Two Only) per equity share (including a share premium of Re. 1.00/- per equity share) in the ratio of 1:2 i.e. 1 (One) Fully Paid-up Equity share for every 2 (Two) Equity shares held by the Eligible Equity Shareholders as on the Record date i.e. Monday, 24th July, 2023.

The said allotment is pursuant to the Letter of Offer dated 27th July, 2023 and the Basis of Allotment as approved by National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange for this issue.

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Consequent to the said allotment, the Paid-up Equity Share Capital of the Company shall be as follows:

Particulars	No. of shares*	Amount (in Rs.)
Equity shares of Re. 1.00/- each (Fully Paid-up)	18,37,52,220	18,37,52,220/-

**The paid-up Equity Share Capital has increased from Rs. 12,62,90,100/- to Rs. 18,37,52,220/-*

2. Extinguishment of lapsed rights entitlements and deactivation of ISIN of rights entitlements.

This is for your information and dissemination on your website.

You are requested to kindly take the same on records.

For, Vaxtex Cotfab Limited

Mithleshkumar Agrawal
Managing Director
DIN: 03468643