

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART - A - Details of Shareholding

1	Name of the Target Company (TC)	Varun Beverages Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	a. National Stock Exchange of India Limited b. BSE Limited		
3	Particulars of the shareholder(s): a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or B Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure-A		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	a) As per Annexure-A b) Not Applicable c) Not Applicable d) Not Applicable e) Not Applicable		
	Total	Refer Annexure A		

PART - B ****Name of the Target Company: Varun Beverages Limited (As on March 31, 2021)**

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
1	RJ Corp Limited	Promoter	
2	Ravi Kant Jaipuria	Promoter	
3	Varun Jaipuria	Promoter	
4	Devyani Jaipuria	Promoter Group	
5	Vivek Gupta	Promoter Group	
6	Dhara Jaipuria	Promoter Group	

Annexure - A**Name of the Target Company: Varun Beverages Limited****Shareholding details of Promoters and Promoter Group as on March 31, 2021**

S. No.	Name	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC*
1	RJ Corp Limited	7,99,33,517	27.69	27.69
2	Ravi Kant Jaipuria	5,38,81,805	18.66	18.66
3	Varun Jaipuria	5,06,63,250	17.55	17.55
4	Devyani Jaipuria	70,02,647	2.43	2.43
5	Vivek Gupta	2,06,800	0.07	0.07
6	Dhara Jaipuria	3,022	0.00	0.00
	Total	19,16,91,041	66.40	66.40

Note:

- In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.
- (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- Mr. Ravi Kant Jaipuria, Promoter of the Company acquired 5,38,81,805 Equity Shares of the Company (i.e. 18.66%) on February 26, 2021 by way of off-market inter-se transfer without consideration from Ravi Kant Jaipuria and Sons (HUF), erstwhile Promoter of the Company, due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) wherein Mr. Ravi Kant Jaipuria was Karta and the applicable disclosures/report under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 were submitted within the prescribed timelines with the Stock Exchanges and SEBI.

**For and on behalf of Promoters/ Promoter Group
and Person Acting in Concert (PAC)**


Ravi Kant Jaipuria
Authorised Signatory

Place: Dubai
Date: April 1, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cmlist@nse.co.in Symbol: VBL	BSE Limited Phiroze Jeejeebhoy Towers , Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code: 540180
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Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Promoter/ Promoter Group along with following Persons acting in concert of Varun Beverages Limited ("Company") hereby declare that we have not encumbered our shares of the Company, directly or indirectly, during the financial year ended December 31, 2020 and period ended March 31, 2021:

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group
1	RJ Corp Limited	Promoter
2	Ravi Kant Jaipuria	Promoter
3	Varun Jaipuria	Promoter
4	Devyani Jaipuria	Promoter Group
5	Vivek Gupta	Promoter Group
6	Dhara Jaipuria	Promoter Group

Further, please note that the Company is following 1st January to 31st December as its financial year in terms of Section 2 (41) of the Companies Act, 2013 as approved by the Company Law Board.

The same is for your information and records.

**For and on behalf of Promoters/ Promoter Group
and Person Acting in Concert (PAC)**


Ravi Kant Jaipuria
Authorised Signatory

Place: Dubai

Date: April 1, 2021

CC: The Chairman,
Audit, Risk Management and Ethics Committee
Varun Beverages Limited
F-2/7, Okhla Industrial Area,
Phase-I, New Delhi - 110020