

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
NSE Symbol: WABAG

BSE Limited,  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai - 400 001  
BSE Scrip Code: 533269

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting - Audited Financial Results (both standalone and consolidated) of the Company for the quarter and financial year ended March 31, 2026**

The Board of Directors ("Board") of VA Tech Wabag Limited ("the Company") at their meeting held today i.e. Thursday, May 21, 2026, has *inter-alia* considered and approved the following:

**1) Financial Results**

The Audited Financial Results and Statements (both standalone and consolidated) of the Company for the quarter and financial year ended March 31, 2026, as reviewed and recommended by the Audit Committee.

A copy of the Audited Financial Results (both standalone and consolidated) for the quarter and financial year ended March 31, 2026 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI LODR"), as approved by the Board along with Auditors' Report with unmodified opinions issued by the Statutory Auditors of the Company are enclosed herewith.

**2) Dividend**

The Board of Directors have recommended a final Dividend of INR 5.00/- per Equity Share of face value INR 2/- each (250%) for the FY 2025-26 commemorating "WABAG's Century long Leadership in Water and Sustainability". The said dividend recommended to the Members of the Company, shall be subject to the approval of the Members at the ensuing 31<sup>st</sup> Annual General Meeting (AGM) of the Company.

**3) Press Release**

Please find enclosed a copy of the Press Release issued by the Company in this regard.

The above said financial results with Auditors Report and the Press Release will also be available on the Company's website at [www.wabag.com](http://www.wabag.com). The meeting of the Board of Directors commenced at 10.20 A.M. and concluded at 3.45 P.M. (IST). Kindly take the same on record.

Kindly take note of the above.

Thanking You,

Yours faithfully,  
For VA TECH WABAG LIMITED

**Anup Kumar Samal**  
**Company Secretary & Compliance Officer**  
Membership No: FCS 4832 Sustainable solutions, for a better life

Chennai, India

For Immediate Publication  
May 21, 2026

**WABAG continues Profitable Growth journey in FY 2025–26**  
**Consolidated Total Income at Rs. 40,385 Million, up 21% YoY**  
**PAT at Rs. 3,705 Million, up 26% YoY**  
**Board recommends Final Dividend of Rs. 5 per share (250% of Face Value)**

**May 21, 2026:** VA TECH WABAG LIMITED, a leading Indian Multinational Technology Group in the water sector announced today its financial results for the quarter and year ended 31<sup>st</sup> March 2026.

**Financial Performance:**

- Consolidated Total Income of Rs. 40,385 Mn; **up 21% YoY**;
- Consolidated Revenue from operations of Rs. 39,442 Mn; **up ~20% YoY**
- Consolidated EBITDA of Rs. 5,241 Mn; **up ~22% YoY**;
- Consolidated PAT of Rs. 3,705 Mn; **up ~26% YoY**
- Standalone Revenue from operations of Rs. 32,844 Mn
- Standalone EBITDA of Rs. 4,709 Mn
- Standalone PAT of Rs. 3,344 Mn

**Net Cash Position:**

- Gross Cash Position **Rs. 10,592 Mn** and Net Cash Position **Rs. 8,337 Mn**;  
**6<sup>th</sup> consecutive year of Net Cash Positive**
- Net Cash Position excluding HAM Projects **Rs. 9,500 Mn**

**Order Book:**

- Order Intake of **over Rs. 75 Bn**
- Order Book of **over Rs. 172 Bn** incl. Framework contracts; **Providing robust revenue visibility**

**Credit Rating:**

- India Ratings & Research (A Fitch Group Company) has reaffirmed
  - Long Term Rating at **IND AA-/Stable**
  - Short Term Rating at **IND A1+**

**Dividend:**

The Board of Directors has recommended a dividend of **Rs. 5 per fully paid up ordinary equity share of Rs. 2 each (250% of Face Value)** for the year ended March 31, 2026, subject to approval by the Shareholders.

Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *“FY26 marks another year of consistent profitable growth, firmly in line with our medium-term guidance, a testament to disciplined project execution and the quality of our order book. This is also our sixth consecutive year of closing net cash positive, reinforcing the financial resilience that underpins our growth ambitions. Our credit rating was reaffirmed at 'IND AA-' / Stable during the year, a recognition of our balance sheet strength and revenue visibility. With an order book of Rs. 172 billion, with robust payment securities, driven by advanced technology projects, a diversified mix of EPC and O&M revenues, and an expanding global footprint, WABAG is well positioned to sustain this momentum. The Board's recommendation of a final dividend of Rs. 5 per share reflects our confidence in the Company's cash generation and our commitment to progressive shareholder returns. Looking ahead, our priorities remain clear: technology-led lifecycle water solutions, expansion into new energy adjacencies including Ultra-Pure Water and Bio-CNG, and continued investment in the talent and capabilities that make WABAG a trusted partner for water-secure infrastructure worldwide.”*

For Further information, please contact:

**Mr. Nilamani Satapathy, Corporate Communications**

VA TECH WABAG LIMITED | Tel: +91 44 6123 2949 | Email: [Nilamani\\_Satapathy@wabag.in](mailto:Nilamani_Satapathy@wabag.in)

CIN: L45205TN1995PLC030231

**About WABAG:** With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of around 2,000 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.