

YASHWANT VASWANI

**VASWANI VATIKA, OPPOSITE GAURAV GARDEN, VIP ROAD,
AMLIDIH RAIPUR (C. G.)492001**

26th May, 2020

BY -EMAIL

Vaswani Industries Limited, Bahekar Road, Near Cycle Park, Vill - Sondra Phase-II, Industrial Area, Siltara Raipur (C. G.) 493221	Department of Corporate Services, Bombay Stock Exchange Ltd P. J. Towers, 25 th Floor, Dalal Street, Mumbai (Maharashtra) 400 001	National Stock Exchange of India Ltd, Listing Department Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

**SUBMISSION OF ANNUAL DECLARATION
UNDER TAKE OVER REGULATION, 2011 AS ON 31.03.2020**

I am submitting herewith the disclosure under regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 for the year ended on 31st March, 2020 duly signed by me on behalf of the Promoter/Members of Promoter group.

Kindly take the submission on record and acknowledge the receipt of the same.

Yours faithfully,

(Yashwant Vaswani)
Duly Authorised by Promoter
and Members of Promoter Group

Enclosure: As stated above.

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Remove Watermark Now

1	Name of the Target Company (TC)	VASWANI INDUSTRIES LIMITED						
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED & NATIONAL STOCK EXCHANGE INDIA LIMITED						
3	Particulars of the shareholder(s) :							
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the forms of shares, warrents, convertible securities and any other instruments that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	AS PER LIST BELOW						
or								
b	Name(s) of promoter(s), member of the promoter group and PAC with him.							
4	Particulars of the shareholding of person(s) mentioned at (3) above As of March, 31, 2020	a. Shares			b. voting rights (otherwise than by shares)	c. Warrants	e. Any other instrument that would entitle the holder to receive shares in TC.	d. Convertible Securities
		Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of TC*				
1	Ravi Vaswani	8492160	28.31%	28.31%	NIL	NIL	NIL	NIL
2	Sudha Vaswani	4113825	13.71%	13.71%	NIL	NIL	NIL	NIL
3	Yashwant Ravi Vaswani	2910840	9.70%	9.70%	NIL	NIL	NIL	NIL
4	Manisha Vaswani	1922175	6.41%	6.41%	NIL	NIL	NIL	NIL
5	Ravi Kumar Vaswani	60000	0.20%	0.20%	NIL	NIL	NIL	NIL
6	Satish Kumar Vaswani	1000	0.00%	0.00%	NIL	NIL	NIL	NIL
	TOTAL:	17500000	58.33%	58.33%				

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VASWANI INDUSTRIES LIMITED

(Signature)
Yashwant Vaswani
Director/ Promoter
Duly Authorised by Promoter
and Members of Promoter Group

DATE 26th May, 2020
PLACE Raipur

Part-B Name of the Target Company: VASWANI INDUSTRIES LIMITED**

S.No	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	RAVI VASWANI	Yes - Promoter/ Promoter group	
2	YASHWANT RAVI VASWANI	Yes - Promoter/ Promoter group	
3	MANISHA VASWANI	Yes - Promoter/ Promoter group	
4	SUDHA VASWANI	Yes - Promoter/ Promoter group	
5	RAVI KUMAR VASWANI	Yes - Promoter/ Promoter group	
6	SATISH KUMAR VASWANI	Yes - Promoter/ Promoter group	

For VASWANI INDUSTRIES LIMITED

DATE 26th May, 2020
PLACE Raipur

Yashwant Vaswani
Yashwant Vaswani
Director/ Promoter
Duly Authorised by
Promoter

Note: 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated