



# Vaswani Industries Limited

POWER • SPONGE IRON • STEEL

• CIN - L28939CT2003PLC015964 • GSTN 22AABCV9564E1ZB

Ref: VIL/BSE & NSE/2024-25/OCTOBER/56

Date: 23.10.2024

To,  
The Manager (Listing)  
BSE Limited  
The Secretary, Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai(M.H.) - 400001  
**BSE Script Code: 533576**

The Manager (Listing)  
National Stock Exchange of India Ltd.  
The Manager, Listing Department  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai-400051.  
**NSE Symbol: VASWANI**

**Sub: Outcome of the Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we wish to inform you that a meeting of the Board of Directors of the company was held on Wednesday, 23<sup>rd</sup> October, 2024 which commenced at 02:00 P.M. and concluded at 05.50 P.M. at the registered office of the company and the following business were transacted at the meeting:

1. Allotment of 13,46,153 Equity shares on preferential basis

We would like to inform you that, pursuant to the special resolution passed on 20th September, 2024 by the members of the Company in the Annual General Meeting and in pursuance of the In-principal approval Letter No.NSE/LIST/43607 dated 17<sup>th</sup> October, 2024 of the National Stock Exchange of India Limited and Letter No.LOD/PREF/HC/FIP/1139/2024-25 dated 15th October, 2024 of BSE Limited, the Board of Directors have approved the allotment of 13,46,153 (Thirteen Lakh Forty Six Thousand One Hundred Fifty Three) equity shares at a Face Value of Rs.10 each and security premium of Rs.42 per equity shares on preferential basis to the Promoter allottee.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid up capital of the Company has increased from Rs.30,00,00,000 (3,00,00,000 equity shares of face value of Rs.10/- each fully paid up) to Rs.31,34,61,530 (3,13,46,153 equity shares of face value of Rs.10/- each fully paid up).

The Company has received the issue price per equity shares i.e. Rs.52/- (Rupees Fifty Two only) as total consideration to Rs.6,99,99,956 /- (Rupees Six Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Fifty Six Only) for allotment of 13,46,153 equity shares as per the terms of the issue.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as '**Annexure-A**'.



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Kindly note that this disclosure is being uploaded on the Company's website at [www.vaswaniindustries.com](http://www.vaswaniindustries.com), in compliance with the SEBI Listing Regulations,

You are requested to kindly take the above on records.

Thanking you.

Yours Sincerely

For, **Vaswani Industries Limited**

**Yashwant Vaswani**

(Whole-Time Director)

DIN: 01627408

Raipur



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## ANNEXURE-A

### Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

SR. NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	13,46,153 Equity Shares of face value of Rs.10/- each of the Company
2.	Type of issuance	Preferential allotment of equity shares.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board of Directors have approved the allotment of 13,46,153 (Thirteen Lakh Forty Six Thousand One Hundred Fifty Three) Equity Shares on Preferential basis to the Promoter Category, as disclosed herein, at a Face Value of Rs.10/- per equity shares and a premium of Rs.42/- per equity shares for an aggregate total consideration of Rs.6,99,99,956 for cash.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	As per Annexure I
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	As per Annexure I
	Issue Price	Rs.52/- per equity share (including premium of Rs.42/- per equity share)
	Number of Investors	1
	iii. In case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not applicable
5.	Nature of Consideration	Cash



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## ANNEXURE I

S. No.	Name of Allottee	Pre-Issue Shareholding Structure		Equity Shares to be allotted	Fully Convertible Warrants to be allotted	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
1.	Kushal Vaswani	15000	0.05%	13,46,153	0	13,61,153	4.34%

This is for your information and record.

Thanking You,  
Yours Faithfully,  
For, **Vaswani Industries Limited**

**Yashwant Vaswani**  
(Whole-Time Director)  
DIN: 01627408